Date: May 10, 2021

Jeffrey Traurig Traurig Law LLP 43 West 43rd Street, Suite 73 New York, NY 10036 -and-Traurig Law LLP One University Plaza, Suite 124 Hackensack, NJ 07601 Tel: 646-974-8650, Ext. 1 Email: <u>Jtraurig@trauriglaw.com</u> Website: www.trauriglaw.com

I. Professional	Accrediting	g Agency or Jurisdiction	Date of Admission
Attorney	State of	Michigan	1997
	State of	New York	1997
	State of	New Jersey	1997
	Eastern	District of New York	1997
	Southerr	District of New York	1998
	Eastern	District of Michigan	2021
II. Professional Organization		Date of Admission	Active/Inactive
American Bankruptcy Institute		2010	Active
Association of Jewish Attorneys		2018	Active

New York City Bar2020Active

III. General professional experience:

February 2020 - Current: Traurig Law LLC (Member);

2018 – January 2020: Archer & Greiner, P.C. (by merger of Diconza Traurig Kadish LLP's practice) (Partner);

2011-2018:	Diconza Traurig Kadish LLP (f/k/a Diconza Traurig LLP and Diconza Traurig Magaliff LLP) (Partner);	
2010:	Law Offices of Jeffrey Traurig P.C. (Shareholder); Diconza Law, P.C. (Of Counsel);	
2006-2010:	Togut, Segal and Segal LLP (Associate);	
2004-2006:	Cole, Schotz, Meisel, Forman & Leonard, P.A. (Associate);	
1999-2004:	Skadden, Arps, Slate, Meagher & Flom LLP (Associate);	
1997-1999:	Battle Fowler LLP (Associate); and	
1997:	Law Clerk to the Honorable Stan Bernstein in the United States Bankruptcy Court for the Eastern District of New York	

IV. Experience and Familiarity with Bankruptcy Law:

I have more than 20 years of bankruptcy experience and focused my practice on bankruptcy and restructuring matters in both large firms and bankruptcy boutique firms. I have represented an array of clients in chapter 7 and chapter 11 cases throughout the United States including, corporate debtors, trustees, secured and unsecured creditors, vendors and section 363 asset sale purchasers. The representations have included, among others, a wide range of industries, including airlines, automotive, retail and healthcare. I also have represented plaintiffs and defendants as lead counsel in dozens of adversary proceedings, including avoidance actions seeking to recover preferences and fraudulent transfers.

V. Mediation training:

I successfully completed the 24-Hour INITIAL MEDIATION TRAINING conducted by the Elisabeth Haub School of Law in partnership with CLUSTER, Inc. on January 7-15, 2021. The course was approved under Part 146 by the New York State Unified Court System's Office of ADR Program and satisfies part 146 requirements, with at least 24 Hours of INITIAL MEDIATION TRAINING.

VI. Mediation Experience:

During my representation of defendants and trustees, I have participated in several mediations on matters in the United States Bankruptcy Courts in New York

and Delaware. I also have represented creditors and a creditors' committee pursuing claims in a mediation.

I am a member of the panel of approved mediators for the United States Bankruptcy Court for the Southern District of New York and the Eastern District of New York.

VII. Area of Expertise:

As set forth above, I have focused my entire legal career in the bankruptcy and restructuring field.

Also, as set forth above, I have represented defendants and plaintiffs in dozens of adversary proceedings. I have participated in several mediations representing creditors, defendants, a creditors' committee, and trustees.

VIII. General Pertinent Business or Legal Experience:

See above

IX. Other Pertinent Information:

Columbia School of Law – J.D. received 1996 University of Michigan – B.A., concentration in economics, received 1993

X. Fee Structure:

I will accept mediation engagements on either an hourly fee or flat fee basis. My current billing rate is \$425 per hour plus reimbursement of out-of-pocket costs. Discounts for mediation of multiple separate cases or matters, or other appropriate cases will be considered on a case-by-case basis.

XI. Pro Bono Preference:

Brooklyn