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**Date: April 22, 2022**

<b>I. Profession</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Attorney	Appellate Division of the Supreme Court of the State of New York, Second Judicial Department	February 23, 1972
"	United States District Court for the Eastern District of New York	February 9, 1973
"	United States District Court for the Southern District of New York	April 26, 1973
"	United States Court of Appeals for the Second Circuit	May 1, 1973
"	The Supreme Court of the United States of America	May 12, 1975
"	United States District Court for the Northern District of New York	March 24, 1980
"	United States District Court for the Western District of New York	June 11, 1981
"	United States District Court for the District of Arizona	August 23, 1991
"	United States District Court for the District of Connecticut	July 12, 1996
"	United States Tax Court	August 30, 2006

<b>II. Professional Organizations:</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
<i>American Bar Association</i>	1972	Active
<i>The Association of the Bar of the City of New York</i>	1973	Active
<i>The Association of Commercial Finance Attorneys, Inc.</i>	1982	Active
<i>New York Law Institute</i>	1982	Inactive

### **III. General Professional Experience:**

***Paul Hastings LLP***, f/k/a Paul, Hastings, Janofsky & Walker LLP, Partner, February 1991 -- January 1997; Of Counsel, February 1999 -- present. Member and former head of New York office Creditors' Rights and Bankruptcy Group. Extensive experience in all aspects of bankruptcy cases, corporate reorganizations, workouts, foreclosures, UCC dispositions and related commercial litigation.

***Kaye, Scholer, Fierman, Hays & Handler***, Partner, 1982 -- 1991; Associate, 1980 -- 1982. Associate and partner in and ultimately head of Bankruptcy Department. Representation of creditors, and in particular secured creditors, in all aspects of bankruptcy and insolvency practice.

***Moses & Singer***, Associate, 1973 -- 1980. Representation of creditors in all aspects of bankruptcy and insolvency practice; general commercial litigation.

***The Honorable George Rosling, United States District Judge for the Eastern District of New York***, Law Clerk, September 1971 -- August 1973. Assisting in preparation of decisions on civil and criminal motions, civil trials and *de novo* reviews of bankruptcy referees' decisions; case and office management.

#### **IV. Experience and Familiarity with Bankruptcy Law:**

For over forty-three (48) years I have represented secured creditors, mortgagees, landlords and equipment lessors in bankruptcy cases across the country and in out of court workouts, foreclosures, UCC dispositions and restructurings.

#### **V. Mediation Training:**

Mediation Training Workshop -- Sponsored by American Arbitration Association on June 7-8, 1993 -- approximately 15 hours.

Mediation in Bankruptcy Cases -- Sponsored by Committee on Bankruptcy and Corporate Reorganization of The Association of the Bar of the City of New York on April 18, 1996 -- approximately 2 hours.

#### **VI. Mediation Experience:**

Since 1992 I have been a member, and since 1994 the Chair or Co-Chair, of the Complaint Mediation Panel of The Association of the Bar of the City of New York ("NY City Bar"). Membership on the Complaint Mediation Panel must be approved by the Attorney Grievance Committee for the First Judicial Department. As a member of the panel I mediate disputes between attorneys and clients which are the subject of complaints filed with the Attorney Grievance Committee for the First Judicial Department. As Chair or Co-Chair of the Complaint Mediation Panel, I am responsible for coordinating the program on behalf of the NY City Bar and serve as a member of the Coordinating Committee on Mediation Panels, consisting of the chairs of the various bar associations participating in the program, meeting periodically with the Chief Counsel for the Attorney Grievance Committee for the First Judicial Department to evaluate the mediation program and review current problems.

Since April 30, 1996 I have been on the Mediation Register of the United States Bankruptcy Court for the Southern District of New York and since April 21, 1999 I have been a member of the Mediation Panel of the United States District Court for the Eastern District of New York.

#### **VII. Area of Expertise:**

Bankruptcy, insolvency and corporate reorganization, secured transactions, foreclosures, UCC dispositions and general commercial law.

#### **VIII. General Pertinent Business or Legal Experience:**

My practice predominantly involves representing secured creditors, mortgagees, landlords and equipment lessors in bankruptcy cases and out of court workouts and restructurings. I have substantial trial and motion practice experience in cases before the bankruptcy courts, federal district courts, U.S. Tax Court and New York state trial courts.

**IX. Other Pertinent Information:**

I am currently a member of the Committee on Professional Discipline of the New York City Bar. I served as Chairman of that Committee from 2007-2010 and have been a regular and *ex-officio* member of that Committee for some 30 years in total. I am a former member of the Committee on Bankruptcy and Corporate Reorganization of the New York City Bar, having served on that committee for approximately twelve years as both an active member and an *ex-officio* member. For eight years I lectured on Chapter 11 business reorganizations for the Practising Law Institute. I have also lectured on the subjects of mortgage foreclosures, financing of Chapter 11 debtors, bankruptcy alternatives, mediation and professional responsibility.

I was a co-author of West's New York Practice Series, Enforcing Judgments and Collecting Debts in New York (1996).

**X. Fee Structure (Compensation and Expense Reimbursement):**

My current billable hourly rate is \$1,725.00, which I customarily adjust substantially depending upon the size and complexity of the matter. I also charge for reasonable and necessary out of pocket disbursements incurred in connection with the matter.

**XI. Pro Bono Preference: Brooklyn.**