UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORKX	
In re:	Case No. 8-20-71868-ast
Castella Imports, Inc.,	Chapter 7
Alleged Debtor.	
X	

ORDER STRIKING INVOLUNTARY PETITION AND DISMISSING CASE

For the reasons set forth herein, the Court orders the Involuntary Petition be stricken and the Case be dismissed.

I. FACTS

On April 13, 2020, N. Gerentes S.A., Vista Maritime & Logic S.A., and K. Zafiropoulos A. Tomaras S.A. filed an involuntary petition for bankruptcy relief [dkt item 1], pursuant to 11 U.S.C. § 303, against Castella Imports, Inc. (the "Alleged Debtor"), thereby commencing this Case. The Case is currently in the "gap period" before the entry of an order for relief.

On April 16, 2020, JP Morgan Chase Bank, N.A. ("Chase"), a secured creditor of the Alleged Debtor, filed an Emergency Motion for Relief from Stay (the "Emergency Motion") [dkt item 5], seeking relief from the stay to allow Chase to collect proceeds from a gap period auction of certain of the Alleged Debtor's assets. The Alleged Debtor consented to the Motion for Relief from Stay.

On notice, the Emergency Motion was heard on April 22, 2020. At the hearing, an attorney appeared on behalf of one of the Petitioning Creditors, but did not file a notice of appearance formally entering as counsel in the Case. The other two Petitioning Creditors were not represented by counsel. From the bench, the Court stated that, given the circumstances of this Case, and because the three petitioning creditors, as artificial entities, were required to appear

through counsel in federal court, that each had until Monday, April 27, 2020 to retain representation in the Case. The Court further advised that if retained counsel did not appear in the Case by April 27, 2020, then the Case would be dismissed. As of the date of this Order, no attorney has filed a notice of appearance on behalf of any of the Petition Creditors.

II. ANALYSIS

Although 28 U.S.C. § 1654 provides that "[i]n all courts of the United States the parties may plead and conduct their own cases personally or by counsel as, by the rules of such courts, respectively, are permitted to manage and conduct causes therein," this provision does not permit artificial entities to appear pro se or through a non-attorney representative, such as an officer, owner, or employee. *Jones v. Niagra Frontier Transp. Auth.*, 722 F.2d 20, 22 (2d Cir. 1983) (observing that "it is established that a corporation, which is an artificial entity that can act only though agents, cannot proceed pro se.")(internal citations omitted); *In re Bijan-Sara Corp.*, 203 B.R. 358, 359 (B.A.P. 2d Cir. 1996) ("It is well-settled that a corporation must be represented by counsel," citing *Rowland v. California Men's Colony*, 506 U.S. 194, 113 S.Ct. 716, 121 L.Ed.2d 656 (1993)).

The Petitioning Creditors are each an "S.A.," a type of foreign artificial entity. As such, they must act in federal court through an attorney and cannot proceed through a non-attorney representative, as they did by filing the involuntary petition without counsel. Furthermore, the Petitioning Creditors have had more than two weeks—with more than one week after notice by the Court—to cure this deficiency by having counsel file a Notice of Appearance. They have

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¹ "S.A." is an abbreviation commonly used in some foreign countries to designate a "Societe Anonyme" or "Sociedad Anonmia," or other type of company. *See Company Names*, 3 ASSET PROTECTION: DOM. & INT'L L. & TACTICS § 48:58 (Mar. 2020 Update). The mailing addresses for the Petitioning Creditors are locations in Greece.

failed to do so. Given that the Alleged Debtor has represented that it intends to controvert the Petition, the matter of the merits of the Petition must be brought for trial under 11 U.S.C. § 303(h). The Petitioning Creditors, however, cannot represent themselves in the trial process. Even more pressingly, the Petition cannot be construed as an effective representation in federal court of the Petitioning Creditors because it was not filed, or adopted, by an attorney representing any of them. Because the Petition is not an effective legal representation of the Petitioning Creditors, it cannot stand on the record. The appropriate remedy for the filing of improper pro se pleadings is to strike them. *In re Railyard Co., LLC*, 2018 WL 4381515, at *4 (Bankr. D.N.M. Sept. 12, 2018) (citing numerous cases).

III. CONCLUSION

Accordingly, it is

ORDERED that the Petition is stricken; and it is further

ORDERED that this case is hereby dismissed; and

ORDERED that any pending matter or motion in this Case is marked off as moot.

Dated: May 1, 2020 Central Islip, New York



Alan S. Trust United States Bankruptcy Judge

FORCHELLI DEEGAN TERRANA LLP

Attorneys for Castella Imports, Inc, 333 Earle Ovington Blvd., Suite 1010 Uniondale, New York 11553 (516) 248-1700 Gerard R. Luckman Jay S. Hellman

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK	
	X
In re:	Chapter 7
CASTELLA IMPORTS, INC.,	Case No. 20-71868 (AST)
Debtor.	V
DECLARATION OF CHRIS VALSAM FOR TEMPORARY RESTRAINING ORDE	OS IN SUPPORT OF MOTION

CHRIS VALSAMOS, declares under 28 U.S.C. §1746, as follows:

- 1. I am the President of Castella Imports, Inc. ("Castella" or the "Alleged Debtor") in this involuntary bankruptcy case. As such, I am fully and personally familiar with the facts set forth herein.
- 2. I submit this declaration in support of the Alleged Debtor's motion, pursuant to §105(a) of the Bankruptcy Code and R. 7065 of the Bankruptcy Rules, for an order temporarily restraining petitioning creditors N. Gerentes S.A., Vista Maritime & Logistics S.A., and K. Zafiropolous A. Tomaras S.A. (collectively, the "Petitioning Creditors") and each of their parents, subsidiaries, affiliates, agents, successors and assigns, or any other person or entity acting on their behalf, or purportedly acting on their behalf, from interfering in any manner with the sale and orderly liquidation of the assets of the Alleged Debtor and/or in the consummation of such sale and the payment of the proceeds from the liquidation to the Alleged Debtor's senior

¹ The request for injunctive relief here should not be deemed consent to the entry of an order for relief. Castella reserves the right to seek the dismissal of the involuntary petition filed herein, once properly served.

secured lender, JP Morgan Chase Bank N.A. ("Chase Bank"), pending the Alleged Debtor's motion to dismiss the involuntary petition.

- 3. On August 24, 2016, Castella and Chase Bank entered into a Third Amended and Restated Credit Agreement (the "Credit Agreement"), whereby Chase Bank extended a credit facility to Castella (the "Credit Facility").
- 4. When the Credit Facility matured, Castella advised Chase Bank that it was unable to pay off the loan. Accordingly, the parties entered into a forbearance agreement on September 4, 2019 (the "Forbearance Agreement").
- 5. The Forbearance Agreement was amended and extended on November 21, 2019 (First Amendment), December 23, 2019 (Second Amendment), January 23, 2020 (Third Amendment), February 7, 2020 (Fourth Amendment), and February 27, 2020 (Fifth Amendment). A final amendment to the Forbearance Agreement was entered into on March 13, 2020 (the "Sixth Amendment to Forbearance Agreement"). A true an accurate copy of the Sixth Amendment to Forbearance Agreement is annexed hereto as **Exhibit A**.
- 6. To date, Castella is indebted to Chase Bank in the sum of approximately \$14 million, and said debt is secured by virtually all of Castella's assets, as evidenced by, among other things, UCC-1 Financing Statements filed with the New York Secretary of State. True and accurate copies of the UCC filings are annexed hereto as **Exhibit B**.
- The Sixth Amendment to Forbearance Agreement provides, among other things,
 for the orderly liquidation of Castella's assets through an auction process.
- 8. Specifically, the Sixth Amendment to Forbearance Agreement provides that Castella shall retain auctioneer to sell equipment on or before March 27, 2020. To that end, the Tiger Group has been retained by Castella to auction Castella's assets, which can be viewed and bids submitted at soldtiger.com.

- 9. The Sixth Amendment to Forbearance Agreement also provides that "An equipment auction shall be held on or before April 15, 2020." On April 13, 2020 Petitioning Creditors emailed a copy of the Summons in this matter to the auctioneer, and jeopardized the auction that was to be held and concluded on April 14, 2020. Per agreement with the landlord for the Alleged Debtor's premises, all sold equipment was to be removed by the end of April. As a result of the notice received, Tiger provided notice on soldtiger.com that April 21, 2020 will be the last day for acceptance of bids.
- 10. As can be readily observed, the auction process is subject to regular bidding and is being conducted by a reputable firm. Further, the auction process is taking place under the auspices of a financial advisor retained by the Debtor with the approval of Chase, Getzler Henrich & Associates LLC.
- 11. Notwithstanding the foregoing, on April 13, 2020, the Petitioning Creditors filed an involuntary chapter 7 petition against Castella, as the Alleged Debtor, and did not seek any immediate relief. To date, Castella has not been served with the petition or summons.
- 12. Notably, the Petitioning Creditors are corporate entities who have filed the involuntary petition without counsel. I am advised by counsel to Castella that, pursuant to Fed. R. Bankr. P. 9010, the Petitioning Creditors, as corporate entities, are required to appear by counsel.
- 13. Further, I am advised by Castella's counsel that at least one of the Petitioning Creditors has litigation pending against Castella in this Federal Courthouse.
- 14. Accordingly, the Petitioning Creditors have their remedies in other courts and, upon information and belief, the instant involuntary petition was brought solely to interfere with the orderly liquidation of Castella's assets for the benefit of its senior secured lender, Chase Bank.

15. Notwithstanding the provisions of the Bankruptcy Code, of which I am advised permit Castella to continue sell its property (*i.e.*, Bankruptcy Code 303(f)), this motion is necessary to ensure that Castella can continue with the auction, unimpeded, and can apply and pay over the sale proceeds to help satisfy the debt owed to Chase Bank.

16. Based on the foregoing, I respectfully submit that this Court should issue a temporary restraining order and, pending a hearing, a permanent injunction, pursuant to §105(a) of the Bankruptcy Code and R. 7065 of the Bankruptcy Rules, restraining and enjoining the Petitioning Creditors, and each of their parents, subsidiaries, affiliates, agents, successors and assigns, or any other person or entity acting on their behalf, or purportedly acting on their behalf, from interfering in any manner with the sale and orderly liquidation of the assets of the Alleged Debtor and/or in the consummation of such sale and the payment of the proceeds from the liquidation to the Alleged Debtor's senior secured lender, JP Morgan Chase Bank N.A.

- 17. The Alleged Debtor has no adequate remedy at law.
- 18. No prior request for the relief sought herein has been made to this or any other Court.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April <u>16,</u> 2020.

Chris Valsamos

EXHIBIT "A"

SIXTH AMENDMENT TO FORBEARANCE AGREEMENT

THIS SIXTH AMENDMENT TO FORBEARANCE AGREEMENT (the "<u>Amendment</u>") is dated as of March 13, 2020 ("<u>Effective Date</u>"), and is made by and among CASTELLA IMPORTS, INC., a New York corporation (the "<u>Borrower</u>"), CHRIS VALSAMOS (the "<u>Loan Guarantor</u>" and together with the Borrower, the "<u>Obligors</u>"), and JPMORGAN CHASE BANK, N.A. (the "<u>Lender</u>").

RECITALS:

- A. Reference is made to that certain Forbearance Agreement, dated as of September 4, 2019, by and among the Obligors and the Lender, as amended by that certain First Amendment to Forbearance Agreement and Seventh Amendment to Third Amended and Restated Credit Agreement, dated as of November 21, 2019 (the "November 2019 Amendment"), that certain Second Amendment to Forbearance Agreement and Eighth Amendment to Third Amended and Restated Credit Agreement, dated as of December 23, 2019 (the "December 2019 Amendment"), that certain Third Amendment to Forbearance Agreement and Ninth Amendment to Third Amended and Restated Credit Agreement dated as of January 23, 2020 ("January 2020 Amendment"), that certain Fourth Amendment to Forbearance Agreement and Tenth Amendment to Third Amended and Restated Credit Agreement dated as of February 7, 2020 ("February 7, 2020 Amendment"), and that certain Fifth Amendment to Forbearance Agreement and Eleventh Amendment to Third Amended and Restated Credit Agreement dated as of February 27, 2020 ("February 27, 2020 Amendment") (as amended, "Original Forbearance Agreement").
- B. Further reference is made to that certain Third Amended and Restated Credit Agreement, dated as of August 24, 2016, by and between the Borrower and the Lender, as amended by that certain First Amendment to Third Amended and Restated Credit Agreement, dated as of March 10, 2017, that certain Waiver and Second Amendment to Third Amended and Restated Credit Agreement, dated as of February 27, 2018, that certain Third Amendment to Third Amended and Restated Credit Agreement, dated as of February 28, 2018, that certain Fourth Amendment to Third Amended and Restated Credit Agreement, dated as of April 1, 2018, that certain Fifth Amendment to Third Amended and Restated Credit Agreement and Other Loan Documents, dated as of August 14, 2018, that certain Sixth Amendment to Third Amended and Restated Credit Agreement, dated as of February 8, 2019, the November 2019 Amendment, the December 2019 Amendment, the January 2020 Amendment, the February 7, 2020 Amendment, and the February 27, 2020 Amendment (as amended, the "Credit Agreement").
- C. Prior to giving effect to the November 2019 Amendment, the Lender's agreement to forbear from exercising remedies as a result of the Existing Defaults (as defined the Forbearance Agreement) expired on November 21, 2019 (the "Original Forbearance Expiration Date"), and the credit facility made available to the Borrower pursuant to the Credit

Agreement (the "<u>Credit Facility</u>") matured on November 21, 2019 (the "<u>Original Maturity Date</u>").

- D. On the Original Forbearance Expiration Date and the Original Maturity Date, the Borrower informed the Lender that it was unable to repay the amounts owing under the Credit Agreement on the Original Maturity Date and requested that the Lender extend the expiration date of the Forbearance Agreement and the maturity date of the Credit Facility to December 23, 2019.
- E. Pursuant to the November 2019 Amendment, the Lender extended the expiration date of the Forbearance Agreement to December 23, 2019 (the "<u>First Extended Forbearance Expiration Date</u>") and the maturity date of the Credit Facility to December 23, 2019 (the "<u>First Extended Maturity Date</u>").
- F. On the First Extended Forbearance Expiration Date and the First Extended Maturity Date, the Borrower informed the Lender that it was unable to repay the amounts owing under the Credit Agreement on the First Extended Maturity Date and requested that the Lender further extend the expiration date of the Forbearance Agreement and the maturity date of the Credit Facility to January 23, 2020.
- G. Pursuant to the December 2019 Amendment, the Lender extended the expiration date of the Forbearance Agreement to January 23, 2020 (the "Second Extended Forbearance Expiration Date") and the maturity date of the Credit Facility to January 23, 2020 (the "Second Extended Maturity Date").
- H. Pursuant to the January 2020 Amendment, the Lender extended the expiration of the Forbearance Agreement to February 7, 2020 (the "<u>Third Extended Date</u>") and the maturity date of the Credit Facility to February 7, 2020 (the "<u>Third Extended Maturity Date</u>").
- I. Pursuant to the February 7, 2020 Amendment, the Lender extended the expiration of the Forbearance Agreement to February 21, 2020 (the "Fourth Extended Date") and the maturity of the Credit Facility to February 21, 2020 (the "Fourth Extended Maturity Date").
- J. Pursuant to the February 27, 2020 Amendment, the Lender extended the expiration of the Forbearance Agreement to March 9, 2020 (the "Fifth Extended Date") and the maturity of the Credit Facility to March 9, 2020 (the "Fourth Extended Maturity Date").
- K. All Existing Events of Default (as defined in the November 2019 Forbearance), New Events of Default (as defined in the Fourth Amendment), and February 2020 Defaults (as defined in the Fifth Amendment) are ongoing.
- L. Borrower has failed repay the amounts owing under the Credit Agreement on the Fifth Extended Maturity Date and has requested a further extension of the expiration date of the Forbearance Agreement to pursue the closure of its business operations and

liquidation of its assets to apply to the Loan obligations, and the Lender has agreed to do so subject to the terms and conditions set forth in this Amendment.

NOW THEREFORE, in consideration of the above recitals and for other good and valuable consideration, the receipt and adequacy of which are hereby mutually acknowledged, and intending to be legally bound hereby, the parties hereto agree as follows:

- 1. <u>Definitions</u>. All capitalized terms used but not defined in this Amendment shall have the meanings given to them in the Credit Agreement or Forbearance Agreement, as applicable.
- 2. <u>Affirmation of Recitals</u>. The Recitals set forth above are true and correct and are incorporated herein by reference.
 - 3. Acknowledgments Regarding Existing Defaults and Availability Reserve.
- (a) The Obligors acknowledge that the Existing Defaults, New Defaults, and February 2020 Defaults have occurred and are continuing.
- 4. Reaffirmation of Liens on Collateral. Obligor acknowledges and agrees that the Lender holds, and will continue to hold, first-priority perfected liens and security interests in all of the Collateral except for liens which are permitted under Section 6.02 of the Credit Agreement, are purchase money security interests or are to secured leased equipment and which have priority as a matter of law. The liens and security interests held by the Lender in the above-referenced Collateral are free and clear of any and all liens, charges, security interests and encumbrances except for liens which are permitted under Section 6.02 of the Credit Agreement.
- 5. <u>Amendment to Forbearance Agreement</u>. Section 3 of the Forbearance Agreement is hereby amended to amend the defined term "End Date" from "March 9, 2020" to "April 15, 2020".

6. Forbearance Obligations.

(a) <u>Financial Advisor</u>. Borrower shall continue to engage a financial advisor (the "<u>Financial Advisor</u>") of its own choosing but subject to Lender approval in Lender's sole discretion to provide business management and oversight over the orderly wind-down of the Borrower's business and liquidation of the Borrowers' assets (the "<u>Liquidation</u>"). The final terms of the Financial Advisor's engagement shall be subject to the review and approval of Lender. Borrower agrees that the Financial Advisor shall have broad authority and discretion to oversee the Liquidation, including, without limitation: (i) the selection and approval of any vendors engaged by Borrower in connection with the removal, repair, restoration, valuation, and sale of all assets of the Borrower, including, without limitation, inventory, equipment, machinery, and intellectual property; (ii) the staffing of the Borrower in connection with any of the foregoing; (iii) communication with creditors, vendors, landlords, and others regarding the liquidation; and (iv) distribution of proceeds of the liquidation in accordance with this Agreement, the Loan Documents, and the approved liquidation budget. For purposes of clarity and avoidance of doubt, nothing in this Amendment, the Financial Advisor's engagement letter or any related

documents or agreement shall constitute a waiver or release of Lender's ability to enforce any and all of Lender's rights and/or claims, as a secured creditor or otherwise, or constitute Lender's consent to or waiver of its right to oppose any manner of liquidation of Borrower's assets. The termination of the Financial Advisor prior to the Forbearance Termination Date shall be an Event of Default under the Loan Documents without notice and an opportunity to cure.

- (b) Borrower, in consultation with the Financial Advisor, shall effectuate the Liquidation in order to maximize return on Borrower's assets for the benefit of Lender. The Liquidation shall proceed as follows:
 - (i) A consultant shall be engaged to evaluate the valuation, removal, and sale of machinery located at 60 Davids Drive, Happauge, New York 11788 (the "Property") and shall provide a report to Borrower, Financial Advisor, and Lender of its findings on or before March 20, 2020;
 - (ii) An auctioneer shall be retained to sell equipment on or before March 27, 2020;
 - (iii) Advertising of the sale of equipment shall begin on or before April 1, 2020;
 - (iv) All inventory shall be sold on or before April 8, 2020;
 - (v) An equipment auction shall be held on or before April 15, 2020; and
 - (vi) Borrower shall collect \$500,000 in accounts receivable on or before March 31, 2020.
- (c) Borrower, in consultation with the Financial Advisor, shall provide Lender with a complete detailed schedule of any assets which Borrower asserts is leased or subject to a lien superior to that of the Lender (each, a "Senior Lien") which shall include, among other things, detail relating to the identification of the asset(s), the location of the asset(s), the lessor or lienholder with respect to such asset(s), the amount alleged to be due with respect to such Senior Lien, and copies of documentation relating to the Senior Lien.
- (d) Lender shall not fund, through Collateral, advances on the Loan or otherwise, any expenses of sale relating to assets that are subject to a Senior Lien.
- (e) Borrower shall comply with the Budget, as defined and set forth more fully below in Section 7.
- (f) Borrower shall distribute all proceeds of the Liquidation to Lender, subject only to (i) costs and expenses of sale, subject to Section 6(d) above; and (ii) payments of Senior Liens which have been identified and for which Borrower has provided the information required by Section 6(e) above.

(g) During the term of this Agreement, Loan Guarantor shall not sell, assign, transfer, encumber or otherwise dispose of his membership interests in BCV Realty LLC, except as permitted by the Lender in writing. Loan Guarantor further shall not cause such entity to sell, assign, transfer, encumber or otherwise dispose of any real estate holdings except as permitted by the Lender in writing. For the avoidance of doubt, nothing herein shall be deemed to be Lender's consent to any such sale, assignment, transfer, encumbrance, or other disposal of such interests after the termination of this Agreement. This reservation shall survive termination of this Agreement.

7. Budget.

- (a) Borrower shall be permitted to use its cash only to the extent set forth in the Budget attached as **Exhibit A** (as amended in writing by Lender and Borrower, the "<u>Budget</u>"). No other use of cash is permitted.
- (b) Borrower, in consultation with the Financial Advisor, shall provide weekly reporting on Monday of each week regarding the Borrower's performance against the Budget for the prior week.
- (c) Any request for funding under the Budget shall be made prior to 12:00 p.m. (ET) and shall include the following statement:

"This request for funding is made pursuant to and is in compliance with the Budget attached to that certain Sixth Amendment to Forbearance Agreement."

Requests for funding under the Budget made after 12:00 p.m. (ET) may not be addressed until the following business day. To facilitate prompt review and resolution of funding requests, Borrower shall submit requests for funding pursuant to guidelines to be provided by Lender.

- 8. <u>Release</u>. As additional consideration for the Lender entering into this Amendment, the Obligors hereby fully and unconditionally release and forever discharge the Lender and its successors, assigns, parents, subsidiaries, affiliates, predecessors, employees and agents, both present and former (collectively, the "<u>Released Parties</u>") from any and all claims, liabilities, demands, damages, losses, actions and causes of action whatsoever which the Obligors may now have or claim to have against the Lender or any other Released Parties, in each case as of the date hereof, whether presently known or unknown and of any nature and extent whatsoever, on account of or in any way affecting, concerning or arising out of or founded upon this Amendment, the Forbearance Agreement, or any of the other Loan Documents, including but not limited to all such loss or damage of any kind heretofore sustained or that may arise as a consequence of the dealings between the parties up to and including the date hereof, including but not limited to, the administration or enforcement of the obligations or the Loan Documents up to and including the date hereof.
- 9. <u>No Defenses and Waiver of all Notice and Cure Rights</u>. Each Obligor acknowledges and agrees that the Forbearance Agreement, as amended hereby, the Credit Agreement, as amended hereby, and the other Loan Documents are valid and enforceable in

accordance with their terms and that none of them has any offsets or defenses to the enforcement of the terms and provisions contained in any thereof: for the avoidance of doubt each obligator acknowledges that none of them have any offsets or defenses to the Existing Defaults and any new Defaults. Furthermore, each Obligor hereby permanently waive any and all notice and cure periods for any Event of Default under the Loan Documents.

- 10. <u>Reservation of Rights and Remedies</u>. The Lender expressly reserves any and all rights and remedies under the Forbearance Agreement, as amended hereby, and the other Loan Documents, as amended hereby, and any other agreement or at law or in equity or otherwise.
- 11. <u>Representations and Warranties</u>. To induce the Lender to enter into this Amendment, the Obligors hereby represent, warrant and agree as follows:
- (a) Except for the Existing Defaults and New Defaults, and any defaults under the prior Amendments to the Forbearance Agreement, all representations and warranties contained in the Loan Documents continue to be true and correct on and as of the date hereof, with the same force and effect as if made on the date hereof, except to the extent that such representations and warranties relate to an earlier date, in which case such representations and warranties shall have been true and correct as of the date when made.
- (b) Other than the Existing Defaults (as defined in the November 2019 Forbearance) the New Events of Default (as defined in the Fourth Amendment, and the February 2020 Defaults, and any defaults under the prior Amendments to the Forbearance Agreement, no Event of Default under any of the Loan Documents exists.
- (c) The Borrower has the corporate or other organizational power and authority to execute, deliver and carry out the terms and provisions of this Amendment and has taken all necessary corporate or other organizational action to authorize the execution, delivery and performance of this Amendment. Obligors have duly executed and delivered this Amendment and this Amendment constitutes their respective legal, valid and binding agreement or obligation, enforceable in accordance with its terms, except to the extent that the enforceability thereof may be limited by applicable bankruptcy, insolvency, reorganization, moratorium or other similar laws generally affecting creditors' rights and by equitable principles (regardless of whether enforcement is sought in equity or at law).
- 12. <u>Miscellaneous</u>. This Amendment is made for the sole benefit and protection of the Lender, the Obligors and their respective successors and assigns. No other persons shall have any rights whatsoever hereunder. Notices to parties hereunder may be given to them at the addresses and in the manner provided in the Credit Agreement. If any provision of this Amendment is held to be invalid or unenforceable, the remaining provisions shall remain in effect without impairment. All obligations of the Obligors to make payments to the Lender shall survive the termination of all obligations of the Lender under the Loan Documents, and shall not be affected by reason of an invalidity, illegality or irregularity of the Forbearance Agreement, this Amendment, or any other Loan Document

shall continue in force until the payment in full and the discharge of all obligations of the Obligors to the Lender.

- 13. Construction. This Amendment shall not be construed more strictly against the Lender merely by virtue of the fact that this Amendment may have been or has been prepared by the Lender or its counsel, it being recognized that the Obligors have contributed substantially and materially to the preparation of this Amendment. The Obligors acknowledge and waive any claim contesting the existence and the adequacy of the consideration given by any of the other parties hereto for entering into this Amendment. The validity, priority and perfection of all security interests and other liens granted or created by the Loan Documents is hereby acknowledged and confirmed, and the Loan Documents shall continue to secure the loans evidenced by the Loan Documents, as amended by this Amendment, without any change, loss or impairment of the priority of such security interests or other liens. Nothing in this Amendment shall be intended or construed to hold the Lender liable or responsible for any expenses, disbursements, liability or obligation of any kind or nature whatsoever of any Obligor.
- 14. <u>Consent of Loan Guarantor</u>. The Loan Guarantor, by his execution of this Amendment, hereby consents and agrees to be bound by the provisions of this Amendment and further agrees that the provisions of the Loan Guaranty remain in full force and effect.
- 15. <u>Effective Date</u>. The Borrower, the Loan Guarantor, and the Lender acknowledge and agree that this Amendment shall be effective when all the following conditions precedent shall have been satisfied to the Lender's satisfaction, and such conditions must be satisfied no later than 5:00 p.m. New York City time on March 12, 2020:
- (a) The Lender shall have received from the Obligors an executed counterpart original of this Amendment and Lender shall have executed a counterpart original of this Amendment.
- (b) After giving effect to this Amendment, other than the Existing Defaults, and the New Defaults, the February 2020 Defaults, and any defaults under the prior Amendments to the Forbearance Agreement, no Event of Default shall exist and be continuing under the Loan Documents (including, without limitation, the Forbearance Agreement) as of the date of this Amendment, and by their execution below, the Obligors certify as to the foregoing.
- 16. <u>Full Force and Effect of Forbearance Agreement and other Loan Documents</u>. Except as expressly amended by this Amendment, the terms and provisions of each of the Forbearance Agreement, the Credit Agreement and the other Loan Documents shall remain unmodified, and the terms and provisions of each of the Forbearance Agreement, as amended hereby, and the other Loan Documents, as amended hereby, shall remain in full force and effect.
- 17. Execution in Counterparts. This Amendment may be executed in one or more counterparts and by pdf or facsimile, each of which shall constitute one agreement. Each party executing this Amendment represents that such party has the full authority and legal power to do so. Delivery of an executed counterpart of a signature page of this Amendment by facsimile or

electronic mail (to be followed in due course by delivery of original signature counterparts) shall be equally effective as delivery of a manually executed counterpart of this Amendment.

18. <u>Governing Law; Jurisdiction; Consent to Service of Process</u>. The provisions of Section 8.09 of the Credit Agreement are incorporated by reference herein, *mutatis mutandis*.

Each of the undersigned parties acknowledges that it or he has read and understood all the provisions of this Amendment, including the waiver of jury trial incorporated by reference herein as set forth above, and has been advised by counsel as necessary or appropriate.

[SIGNATURE PAGE FOLLOWS]

[SIGNATURE PAGE TO SIXTH AMENDMENT TO FORBEARANCE AGREEMENT]

IN WITNESS WHEREOF, each of the parties hereto has caused a counterpart of this Amendment to be duly executed and delivered as of the date first above written.

BORROWER:

York corporation By: Name: Chris Valsamos
Title: President LOAN GUARANTOR:
CHRIS VALSAMOS, an individual By: Name: Chris Valsamos
LENDER:
JPMORGAN CHASE BANK, N.A.
By:
Name: Thomas G. Williams
Title: Authorized Officer

[SIGNATURE PAGE TO SIXTH AMENDMENT TO FORBEARANCE AGREEMENT]

IN WITNESS WHEREOF, each of the parties hereto has caused a counterpart of this Amendment to be duly executed and delivered as of the date first above written.

BORROWER:
CASTELLA IMPORTS, INC., a New York corporation
By:
Name: Chris Valsamos
Title: President
LOAN GUARANTOR:
CHRIS VALSAMOS, an individual
By:
Name: Chris Valsamos
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LENDER:

JPMORGAN CHASE BANK, N.A.

Name: Michael A. Fondacaro Title: Authorized Officer

EXHIBIT A

Castella Imports - Liquidation Budget Notes and assumptions - Draft Only

- 1 Assume a consensual orderly wind-down between lender and owner
- 2 Account Receivables PODs contained and moved from Wilshire premises to a neutral location and thus becomes less time sensitive
- 3 Customers with outstanding orders will delay paying and claim charge backs and advertising allowances
- 4 No inventory is purchased
- 5 Two months rent, real estate taxes and insurance is paid at warehouse / plant facility Insurance is a placeholder until we get the actual quote
- 6 Average inventory recovery assuming Restaurant Depot and a few others purchased at near cost. If not brokers will need to be called in and they are typically bottom feeders at 20c / \$
- 7 Return leased vehicles and all M&E to finance and leasing companies
- 8 Arrange an auction for all M&E M&E recovery value not included, but food businesses typically achieve 20%-30% recovery before expenses
- 9 Assumes buyers of inventory will collect liquidated inventory or use 3rd party because of no insurance. This means the logistics row 15 could be less
- 10 The objective is to liquidate inventory within 4 to 6 weeks
- 11 GH fees (Place Holder TBD)

Action Plan

Inventory

- Approach as many existing and old customers as possible with a target price of 80% to 100% of cost
- 2 At the same time invite food brokers to make bids on inventory
- 3 Plan staging of product depending on volume
- 4 All goods to be collected by the buyers

M&E and Vehicles

- 1 Identify the M&E than can be sold
- 2 Mark inventory belonging to specific lenders
- 3 Invite auctioneers and liquidators to review
- 4 Decide on private sale or auction
- 5 Hold auction within 3 to 5 weeks

Accounts Receivable

- 1 Gather POD's to take to neutral location
- 2 Grade and categorize the AR:
 - *Aged (Largest to Smallest)
 - *Slow, bad and good
 - *Establish anticipation discounts by category

Castella Orderly Liquidation (WIP DRAFT ONLY SUBJECT TO DISCUSSION) Not For Distribution or FINAL

						INC		mon of FINAL	•							
			1	2	3	4	5	6	7	8	9	10	11	12	13	13 Week
Row 1	Beginning period		3/9/2020	3/16/2020	3/23/2020	3/30/2020	4/6/2020	4/13/2020	4/20/2020	4/27/2020	5/4/2020	5/11/2020	5/18/2020	5/25/2020	6/1/2020	Total
	Ending period	. <u>-</u>	3/15/2020	3/22/2020	3/29/2020	4/5/2020	4/12/2020	4/19/2020	4/26/2020	5/3/2020	5/10/2020	5/17/2020	5/24/2020	5/31/2020	6/7/2020	10001
Row 2	Cash Receipts															
Row 3	Accounts Receivable (Existing AR)		157,143	200,000	175,000	150,000	175,000	100,000	-	-	-					957,143
Row 4	Liquidate Inventory (COD or 7 days)	45%	244,260	244,260	244,260	244,260	244,260	-	-	-	-	-	-	-	-	1,221,300
Row 5	Inventory Value (Gross)	2,714,000														
Row 6	Total Cash Receipts	A	401,403	444,260	419,260	394,260	419,260	100,000	-	-	-	-	-	-	-	2,178,443
Row 7		_														
Row 12	COGS	В	-	-	-	-	-	-	-	-	-	-	-	-	-	
Row 13		•														
Row 14																
Row 15	Payroll Gross through 5 days (Includes															
	Corporate)		125,000	4,000												129,000
	Payroll (Admin and Selling)		-	21,199	21,199	18,715	18,715	10,952	10,952	10,952	10,952	-	-	-	-	123,636
	Payroll / Shippin and Packing		-	6,577	6,577	6,577	6,577			-	-	-	-	-	-	26,308
	Payroll Receivables / Collections			1,139	1,139	1,139	1,139	-	-	-	-	-	-	-	-	4,556
	Payroll Invoicing and assist with collections			1,157	1,157	1,157	1,157	-	-	-	-	-	-	-	-	4,628
	Payroll Services			500	500	500	500	-	-	-	-					2,000
Row 21	Security			1,553	1,553	1,553	1,553	-								6,212
	Medical			39,000			5,000									
Row 23	· ·			2,484	2,484	500	500	500								6,468
Row 24	Payroll Total	C	125,000	77,609	34,609	30,141	35,141	11,452	10,952	10,952	10,952	-	-	-	-	302,808
Row 25																
Row 26	, ,,		25,000	Placeholder	-											25,000
Row 27	Insurance To Be Placed Property		25,000													25,000
Row 28	IT outside service contract		-		-	-										-
Row 29	Lease/Finance (Vehicles Only)															-
Row 30	Logistics (Includes Payrol For Two Drivers)	3%	6,107	6,107	6,107	6,107	6,107	-	-	-	-	-	-	-	-	30,533
Row 31			80,000	18,200			80,000	18,200								196,400
	Opex (R&M and general)		5,000	4,000	3,000	2,000	1,000	1,000	1,000	1,000	-					18,000
Row 33			1,239	1,239	1,239	1,239	1,239	1,239	1,239	1,239	_	_	_	_	_	9,913
	Phone		4,327	1,233	1,233	-	1,233	1,233	1,233	1,233						4,327
																4,327
	Port / COGS		-	-	-	-	750	750	750	750	1 000					-
Row 36			750	750	750	750	750	750	750	750	1,000	-	-	-	-	7,000
Row 37	Utilities		20,000					20,000								40,000
Row 38	Waste (Wk 1 is includes the DEEP check)		10,000				10,000					-	-	-	-	20,000
Row 39	Move HQ to Factory				0	0										-
Row 40	Contingency (Inc.Rappeport Bounced Check)		12,704	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	-	-	-	-	36,704
Row 41	Factory OPEX (Excluding COGS and P/R)	D	190,126	33,296	14,096	13,096	102,096	44,189	5,989	5,989	4,000	-	-	-	-	412,876
Row 42							-									
Row 43	Disbursements Including P/R and COGS	E	315,126	110,905	48,705	43,237	137,237	55,641	16,941	16,941	14,952	-	-	-	-	715,684
Row 44																
Row 45	Cash Burn / Surplus From Operations	F	86,276	333,355	370,555	351,024	282,024	44,359	(16,941)	(16,941)	(14,952)	-	-	-	-	1,462,759
Row 46							-									

Castella Orderly Liquidation (WIP DRAFT ONLY SUBJECT TO DISCUSSION) Not For Distribution or FINAL

					110	it for Distribu	HOH OF THAT							-	
		1	2	3	4	5	6	7	8	9	10	11	12	13	13 Week
Row 1	Beginning period	3/9/2020	3/16/2020	3/23/2020	3/30/2020	4/6/2020	4/13/2020	4/20/2020	4/27/2020	5/4/2020	5/11/2020	5/18/2020	5/25/2020	6/1/2020	Total
	Ending period	3/15/2020	3/22/2020	3/29/2020	4/5/2020	4/12/2020	4/19/2020	4/26/2020	5/3/2020	5/10/2020	5/17/2020	5/24/2020	5/31/2020	6/7/2020	Total
Row 47	Restructuring	-												-	
Row 48	Bank Counsel	Placeholder													-
Row 49	Debtors Counsel	25,000		10,000		15,000									50,000
Row 50	FA (Getzler Henrich)	25,000	15,000	10,000	10,000	10,000	5,000	5,000	5,000	5,000	2,000	2,000	2,000	2,000	98,000
Row 58	Total Restructuring and Professional Fees	50,000	15,000	20,000	10,000	25,000	5,000	5,000	5,000	5,000	2,000	2,000	2,000	2,000	148,000
Row 59															
Row 60	Total All Expenses	365,126	125,905	68,705	53,237	162,237	60,641	21,941	21,941	19,952	2,000	2,000	2,000	2,000	863,684
Row 61															
Row 62	Weekly Change in Cash	36,276	318,355	350,555	341,024	257,024	39,359	(21,941)	(21,941)	(19,952)	(2,000)	(2,000)	(2,000)	(2,000)	1,314,759
Row 63	Accumulative	36,276	354,632	705,187	1,046,210	1,303,234	1,342,593	1,320,652	1,298,711	1,278,759	1,276,759	1,274,759	1,272,759	1,270,759	1,270,759
Row 64															
Row 65	Bank beginning balance	ZERO	36,276	354,632	705,187	1,046,210	1,303,234	1,342,593	1,320,652	1,298,711	1,278,759	1,276,759	1,274,759	1,272,759	ZERO
Row 66	Weekly Cash(Shortfall) / Surplus	36,276	318,355	350,555	341,024	257,024	39,359	(21,941)	(21,941)	(19,952)	(2,000)	(2,000)	(2,000)	(2,000)	1,270,759
	Infusion							, ,	, , ,	, ,	(, ,	(' '	(' /	(· ,	-
Row 68	Bank ending balance	36,276	354,632	705,187	1,046,210	1,303,234	1,342,593	1,320,652	1,298,711	1,278,759	1,276,759	1,274,759	1,272,759	1,270,759	1,270,759
Row 69	-														
Row 70	v 70 Accounts Receivable Roll Forward														
Row 71	Accounts Receivables (Gross)	3/5/2020 1,646,000	1,488,857	1,288,857	1,113,857	963,857	788,857	688,857	688,857	688,857	688,857	688,857	688,857	688,857	1,646,000
	Collections	(157,143)	(200,000)	(175,000)	(150,000)	(175,000)	(100,000)	-	_	-	-	-	-	-	(957,143)
Row 73	Write Off	· - ´	-	- '	- 1	- 1	- 1	-	-	-	-	-	-	-	· -
Row 74	EOW Balance	1,488,857	1,288,857	1,113,857	963,857	788,857	688,857	688,857	688,857	688,857	688,857	688,857	688,857	688,857	688,857
Row 75	(Reduction) / Increase In Receivables														(957,143)
Row 76															
Row 77						Inventor	y Roll Forwar	d							
Row 78	Opening Inventory (Gross)	3/10/2020 2,714,000	2,469,740	2,225,480	1,981,220	1,736,960	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	2,714,000
	1 0 1 1	(244,260)	(244,260)	(244,260)	(244,260)	(244,260)	_	_	_	_	_	-	_	_	(1,221,300)
	Write Off	-	(, ,	, ,	(, ,	(, ,									-
	Ending Balance	2,469,740	2,225,480	1,981,220	1,736,960	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700	1,492,700
	Increase / (Decrease)														
Row 83															
Row 84						Loa	ın Details								
	Opening Leap Palance E-1 01 PRC1 1														
Row 85	Opening Loan Balance Feb 21 BBC based on Feb														
	20	3/10/2020 13,718,000	13,681,724	13,363,368	13,012,813	12,671,790	12,414,766	12,375,407	12,397,348	12,419,289	12,439,241	12,441,241	12,443,241	12,445,241	13,718,000
Row 86	Recovery	(36,276)	(318,355)	(350,555)	(341,024)	(257,024)	(39,359)	21,941	21,941	19,952	2,000	2,000	2,000	2,000	(1,270,759)
	Sweeps	-	-	-	-	-	-	-	-	-	-	-	-	-	
Row 88	Ending Loan Balance	13,681,724	13,363,368	13,012,813	12,671,790	12,414,766	12,375,407	12,397,348	12,419,289	12,439,241	12,441,241	12,443,241	12,445,241	12,447,241	12,447,241
															(1,270,759)

Analysis contained herein is based on data made available from Castella Imports and Affiliates (CI) and its representatives, and no independent verification of such data was made by Getzler Henrich & Associates LLC (Getzler Henrich). Getzler Henrich and its affiliates make no representation and give no assurances as to the accuracy of the information contained herein. Accordingly, Getzler Henrich shall have no liability for any representations (express or implied) contained in, or for any omissions from, this report or any other written or oral communications transmitted to its Lenders, Shareholders and other third parties in the course of their evaluation of CI. This document /report, does not purport to contain all the information that a lender or investor may desire, and lenders and investors should conduct their own investigation of the company. Getzler Henrich is not an accounting firm, did not perform an audit and provides no assurances to the accuracy of the information herein.

EXHIBIT "B"

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the Francing STATEM All person all property at owned or acquired in the but not limited to, allt go paper, investment prop dividends and other distorable to, (i) any an amounts or property, is person from time to time from time to time in co interest and other amo requisition, confiscation queers in the foreign that can be all all the foreign the collatoral; and (iv)	iCNT conversitie token nd fixture by the bods, money, instruently the best party deposit account of the bods, and all proceeds of udicial and arbitrame, (ii) any and all somection with the bunts collected on m. condemnation, y. (iii) all claims of onts, covenants (oning collateral (wi	Debtor whether pretor and whether pretor and whether prements, accounts ounts, supporting in paid and pry able all products and Premercial Code and any insurance, caution judgments in any cownership of the or distributed on a section of offelion of the Debtor for loss continuous limiting any continuous limiting any continuous limiting any continuous limiting any	or not sub. If airm production In cash or occeeds of. In cash or of occeeds of. In collateral. In account of occeeds or dan occeeds or dan occeeded or occeeded.	isting or existing in the lect to the Uniform Com ucts. Inventory, equipm and general intangibles property, and all replacable of the foregoing. As a loft the foregoing. As a loft not otherwise including the county of the Debtor frospering made or due an including, without limitatine collateral or in connamy part of the foregoin hages arising out of or in or any default whether dependent rights of the ald or payable under or	mercial Code. Include ent., documents, cha .and all interest, ements and substitu- sed herein the term ent. Sthereof, escrow m or in respect of and payable to the Deb lon. sil dividends, sction with any g collateral by any lating to or for any or the with respect to Barsk with respect to Barsk with respect to Barsk with respect to	NY ling. Ittel tions t not yed ny tor		USA USA
that I NANGING STATEM, till person all property at wind or acquired in the upton of the till person all property at upton of till interest and other discount and of the till or, all accessions and of the till or, all accessions and attended to, (i) any an amounts for property, it person from time to tim from time to tim from time to time in contracts and other amorequistion, confiscation querramental authority over time the till acceptance of any agreement breach of any agreement the collatorall; and (iii)	iCNT conversitie token nd fixture by the bods, money, instruently the best party deposit account of the bods, and all proceeds of udicial and arbitrame, (ii) any and all somection with the bunts collected on m. condemnation, y. (iii) all claims of onts, covenants (oning collateral (wi	Debtor whether pretor and whether pretor and whether prements, accounts ounts, supporting in paid and pry able all products and Premercial Code and any insurance, caution judgments in any cownership of the or distributed on a section of offelion of the Debtor for loss continuous limiting any continuous limiting any continuous limiting any continuous limiting any	or not sub. If airm production In cash or occeeds of. In cash or of occeeds of. In collateral. In account of occeeds or dan occeeds or dan occeeded or occeeded.	isting or existing in the left to the Uniform Commucts. Inventory, equipm and general intangibles properly, and all replacable of the foregoing. As a left the control of the the control of the control	mercial Code. Include ent., documents, cha .and all interest, ements and substitu- sed herein the term ent. Sthereof. escrow m or in respect of and payable to the Deb lon. sil dividends, sction with any g collateral by any lating to or for any or the with respect to Barsk with respect to Barsk with respect to Barsk with respect to Barsk with respect to	NY ling. Ittel tions t not yed ny tor		
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FILING OFFICE COPY NATIONAL INCCEINANCING LITATE MENT (FORM UCCT) (REV-05/12/02)

	724490	2005 Ma	r 22 AM10	0:30
JCC FINANCING STATEMENT AMENDMI OLLOW INSTRUCTIONS (front and back) CAREFULLY	ENT			
A. NAME & PHONE OF CONTACT AT FILER (optional)				
B. SEND ACKNOWLEDGMENT TO: (Name and Address)				
FUCC Direct Services 2727 Allen Parkway Houston, TX 77019, USA nyack@uccdlrect.com				
		THE ABOVE SPACE	IS EOD EILING AEE	ICE HSE ONLY
a. INITIAL FINANCING STATEMENT FILE# 200405175399988 Filedate:	17-MAY-04	 	b. This FINANCING ST. to be filed (for record	ATEMENT AMENOMENT is i] (or recorded) in the
TERMINATION: Effectiveness of the Financing Statement identified ab	ove is terminated with respect to seci	urity interest(s) of the Secu	REAL ESTATE REC	ORDS.
CONTINUATION: Effectiveness of the Financing Statement identified continued for the additional period provided by applicable law.				,
ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b	and address of assignee in item 7c	a⊓d also give name of assi	igNor in item 9.	
	 '	eCord. CheCk only <u>one</u> of	these two boxes.	
Also check one of the following three boxes and provide appropriate information X CHANGE name and/or address: Give current record name in item 5a or 6 name (if name change) in item 7a or 7b and/or new address (if address ch		me: Give record name d in item 6a or 6b.	ADD name: Comple	ete item 7a or 7b, and also ete items 7d-7g (if applicable).
CURRENT RECORD INFORMATION:	ange) in item 7c. Lato be delete	d in item 6a of 6b.	L. I tem 7c, also comple	ele items 7d-7g (# app⊪cable).
6a. ORGANIZATION'S NAME Castella Imports, Inc.				
R 66. INDIVIDUAL'S LAST NAME	FIRST NAME	M	IDDLE NAME	SUFFIX
CHANGED (NEW) OR ADDED INFORMATION:				
7a. ORGANIZATION'S NAME Castella Imports, Inc.				
R 75. INDIVIDUAL'S LAST NAME	FIRST NAME	M	IIDDLE NAME	SUFFIX
c. MAILING ADDRESS 60 Davids Drive	CITY Hauppauge	S N	TATE POSTAL CODE Y 11788	COUNTRY USA
d. <u>SEE INSTRUCTIONS</u> 11-3115867 ADD'L INFO RE 76, TYPE OF ORGANIZATION Corporation DEBTOR	7. JURISDICTION OF ORGA NY	ANIZATION 70 N	a ORGANIZATIONAL ID one	#, if any X
AMENDMENT (COLLATERAL CHANGE); check only one box. Describe collateral deleted or added, or give entire restated collateral deleted or added.	llateral description, or describe colla	ateral assigned.		
			·	
NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS adds collateral or adds the authorizing Debtor, of if this is a Termination author				

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JCC FINANCIN	G STATEMENT AMENDMEN	IT			•	
	IS (front and back) CAREFULLY CONTACT AT FILER [optional]					
A. NAME & HONE OF	OUNTACE AT THE EX (applicinal)	-				
B. SEND ACKNOWLEDG	GMENT TO: (Name and Address)					
UCC Direct Ser 2727 Allen Park	kway					
Houston, TX 77 nyack@uccdlre						
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			THE ABOVE SPA		R FILING OFFICE USE	
a. INITIAL FINANCING STA	TEMENT FILE# 200405175399988 Filedate: 17-N	1AY-04		to b	s FINANCING STATEMENT A e filed [for record] (or records	
. TERMINATION: E	ffectiveness of the Financing Statement identified above is	s terminated with respect	to security interest(s) of the Se		AL ESTATE RECORDS. ty authorizing this Termination	Statement.
	Effectiveness of the Financing Statement identified about	ve with respect to secur	ity interest(s) of the Secured F	arty autho	orizing this Continuation State	ement is
_	itional period provided by applicable law.	4			5 ^	
	or partial): Give name of assignee in item 7a or 76 and and STINFORMATION): This Amendment affects Det	150	arty of record. Check only one			
Also check one of the folio	owing three boxes and provide appropriate information in it	tems 6 and/or 7.	,			
name (if name change	r address: Give current record name in item 5a or 6b; also a) in item 7a or 7b and/or new address (if address change)	o give new DELI o in item 7c. DELI to be	TE name: Give record name deleted in item 6a or 6b.	X AC	D name: Complete item 7a 0 m 7c, also complete items 7d	r 7b, and also -7g (if applicable).
 CURRENT RECORD IN 6a. DRGANIZATION'S I 						
66. INDIVIDUAL'S LAST	TNAME	FIRST NAME		MIDDLE NAME		SUFFIX
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CULVICED (NDA) oc. 4	ADDED INCODERTIONS					
	ADDED INFORMATION: NAME JPMorgan Cnase Bank, N.A.					
7a. ORGANIZATION'S	NAME JPMorgan Cnase Bank, N.A.	Jerona Marie	· · · · · · · · · · · · · · · · · · ·	- -		Louiseix
7a. ORGANIZATION'S	NAME JPMorgan Cnase Bank, N.A.	FIRST NAME		MIDDLE	NAME	SUFFIX
7a. ORGANIZATION'S F	NAME JPMorgan Cnase Bank, N.A. TNAME	FIRST NAME		MIDDLE	NAME	SUFFIX
7a. ORGANIZATION'S F	NAME JPMorgan Cnase Bank, N.A. T NAME 11 Fannin, TX2-F126			STATE TX	POSTAL CODE 77002	
7a. ORGANIZATION'S P 7b. INDIVIDUAL'S LAST 2. MAILING ADDRESS 111	NAME JPMorgan Cnase Bank, N.A. TNAME		F ORGANIZATION	STATE TX	POSTAL CODE	COUNTRY
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JCC FINANCIN	G STATEMENT AMENDMEN	IT			•	
	IS (front and back) CAREFULLY CONTACT AT FILER [optional]					
A. NAME & HONE OF	OUNTACE AT THE EX (applicinal)	-				
B. SEND ACKNOWLEDG	GMENT TO: (Name and Address)					
UCC Direct Ser 2727 Allen Park	kway					
Houston, TX 77 nyack@uccdlre						
1						
			THE ABOVE SPA		R FILING OFFICE USE	
a. INITIAL FINANCING STA	TEMENT FILE# 200405175399988 Filedate: 17-N	1AY-04		to b	s FINANCING STATEMENT A e filed [for record] (or records	
. TERMINATION: E	ffectiveness of the Financing Statement identified above is	s terminated with respect	to security interest(s) of the Se		AL ESTATE RECORDS. ty authorizing this Termination	Statement.
	Effectiveness of the Financing Statement identified about	ve with respect to secur	ity interest(s) of the Secured F	arty autho	orizing this Continuation State	ement is
_	itional period provided by applicable law.	4			5 ^	
	or partial): Give name of assignee in item 7a or 76 and and STINFORMATION): This Amendment affects Det	150	arty of record. Check only one			
Also check one of the folio	owing three boxes and provide appropriate information in it	tems 6 and/or 7.	,			
name (if name change	r address: Give current record name in item 5a or 6b; also a) in item 7a or 7b and/or new address (if address change)	o give new DELI o in item 7c. DELI to be	TE name: Give record name deleted in item 6a or 6b.	X AC	D name: Complete item 7a 0 m 7c, also complete items 7d	r 7b, and also -7g (if applicable).
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66. INDIVIDUAL'S LAST	TNAME	FIRST NAME		MIDDLE NAME		SUFFIX
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CULVICED (NDA) oc. 4	ADDED INCODERTIONS					
	ADDED INFORMATION: NAME JPMorgan Cnase Bank, N.A.					
7a. ORGANIZATION'S	NAME JPMorgan Cnase Bank, N.A.	Jerona Marie	·	- -		Louiseix
7a. ORGANIZATION'S	NAME JPMorgan Cnase Bank, N.A.	FIRST NAME		MIDDLE	NAME	SUFFIX
7a. ORGANIZATION'S F	NAME JPMorgan Cnase Bank, N.A. TNAME	FIRST NAME		MIDDLE	NAME	SUFFIX
7a. ORGANIZATION'S F	NAME JPMorgan Cnase Bank, N.A. T NAME 11 Fannin, TX2-F126			STATE TX	POSTAL CODE 77002	
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	IS (front and back) CAREFULLY CONTACT AT FILER [optional]					
A. NAME & HONE OF	OUNTACE AT THE EX (applicinal)	-				
B. SEND ACKNOWLEDG	GMENT TO: (Name and Address)					
UCC Direct Ser 2727 Allen Park	kway					
Houston, TX 77 nyack@uccdlre						
1						
			THE ABOVE SPA		R FILING OFFICE USE	
a. INITIAL FINANCING STA	TEMENT FILE# 200405175399988 Filedate: 17-N	1AY-04		to b	s FINANCING STATEMENT A e filed [for record] (or records	
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	Effectiveness of the Financing Statement identified about	ve with respect to secur	ity interest(s) of the Secured F	arty autho	orizing this Continuation State	ement is
_	itional period provided by applicable law.	4			5 ^	
	or partial): Give name of assignee in item 7a or 76 and and STINFORMATION): This Amendment affects Det	150	arty of record. Check only one			
Also check one of the folio	owing three boxes and provide appropriate information in it	tems 6 and/or 7.	,			
name (if name change	r address: Give current record name in item 5a or 6b; also a) in item 7a or 7b and/or new address (if address change)	o give new DELI o in item 7c. DELI to be	TE name: Give record name deleted in item 6a or 6b.	X AC	D name: Complete item 7a 0 m 7c, also complete items 7d	r 7b, and also -7g (if applicable).
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	ADDED INFORMATION: NAME JPMorgan Cnase Bank, N.A.					
7a. ORGANIZATION'S	NAME JPMorgan Cnase Bank, N.A.	Jerona Marie	·	- -		Louiseix
7a. ORGANIZATION'S	NAME JPMorgan Cnase Bank, N.A.	FIRST NAME		MIDDLE	NAME	SUFFIX
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Signee in item 7a or 75 and add	Iress of assignee in iter	n 70 and also give name of a	SSignor in	ítem 9.		
<u> </u>		ty of record. Check only one	of these t	wo boxes.		
		TE name: Give record name deleted in item 6a or 6b.	An iter	D name: Complete item 7a o m 7c, also complete items 7d-	r 7b, and a 7g (if appl	also licable).
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	cing Statement identified above pplicable law. Ssignee in item 7a or 7b and add a Amendment affects Debto de appropriate information in item and name in item 6a or 6b; also g w address (if address change) in ward of the state	ing statement identified above with respect to security pelloable law. Seignee in item 7a or 7b and address of assignee in item 35 amondment affacts. Debtor or Securated Part of a proportiate information in items 6 and/or 7. and name in item 5a or 6b; also give new with address (if address change) in item 7c. DELET to be a decrease of	ing statement identified above with respect to security interest(s) of line Secured Epplicable law. Seignee in item 7a or 7b and address of assignee in item 7c and also give name of a samendment affacts. Debtor or Secured Party of record. Check only one de appropriate information in items 6 and/or 7. Just name in item 5a or 6b; also give new waddress (if address change) in item 7c. FIRST NAME FIRST NAME FIRST NAME CITY TE JURISDICTION OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION The stated collateral description, or describe collateral assigned. AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment is a Termination authorized by a Debtor, check here and enter name of DEBT EW YORK	a statement identified above is terminated with respect to security interest(s) of the secured Party authorphicable law. Segment identified above with respect to security interest(s) of the Secured Party authorphicable law. Segment in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 3c and/or 7. Secured Party of record. Check only one of these is a propriate information in items 6 and/or 7. The appropriate information in items 6 and/or 8. The appropriate informatio	Sing statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation State opticable law. Segmee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9. I Amendment affects Debtor or Debtor or Secured Party of record. Check only one of these two boxes. I de appropriate information in mans 6 and/or 7. Indicate in Item 5a or 6b; also give new address (if address channe) in item 7c. Debt. FIE name: Give record name waddress (if address channe) in item 7c. I present NAME FIRST NAME MIDDLE NAME MIDDLE NAME FIRST NAME MIDDLE NAME POSTAL CODE	Stalement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement ing statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is policiable law. Segment in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

THE ABOVE SPACE IS FOR FILING OFFICE USE O 1b. This FINANCING STATEMENT AI	MENOMENT is and in the statement.
1b. This FINANCING STATEMENT AI to be filed (for record) (or recorder REAL ESTATE RECORDS. security interest(s) of the secured Party authorizing this Termination interest(s) of the Secured Party authorizing this Continuation state of and also give name of assignor in item 9. of record. Check only one of these two boxes.	MENOMENT is ad in the statement.
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REAL ESTATE RECORDS. security interest(s) of the secured Party authorizing this Termination interest(s) of the Secured Party authorizing this Continuation states re and also give name of assigner in item 9. of record. Check only one of these two boxes.	statement.
nterest(s) of the Secured Party authorizing this Continuation states 7c and also give name of assignor in item 9. of record. Check only one of these two boxes.	
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name: Give record name leted in item 6a or 6b. ADD name: Complete item 7a or item 7c, also complete items 7d-	
	r 7b, and also 7g (if applicabl

MIDDLE NAME	SUFFIX
MIDDLE NAME	SUFFIX
· MIDDEL WATER	
STATE POSTAL CODE	COUNTRY
	USA
None None	Пио
	NO
	TX 77252-2558 GANIZATION 70. ORGANIZATIONAL ID #, if any

10. OPTIONAL FILER REFERENCE DATA NY-0-33187294-0000720983 CASTELLA IMPORTS,INC 006709679000 ABL/01015 J. HARIACZYI

FIRST NAME

MIDOLE NAME

sUFFIX

		· .				
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UCC FINANCING STATEMENT A FOLLOW INSTRUCTIONS (front and back) CAREFUL					·	
A. NAME & PHONE OF CONTACT AT FILER (optiona Gisella Melendez 800-331-3282	I)					
B. SEND ACKNOWLEDGMENT TO: (Name and Addr CT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071, USA effling@wolterskluwer.com (Fax)818-662-4141	ess)	-				
L		_	THE ABOVE SPA	CE IS FO	OR FILING OFFICE USE O	NLY
1a. INITIAL FINANCING STATEMENT FILE# 2004051753:	99988 Filedate: 17-MAY	7-04		1b. Thi	s FINANCING STATEMENT A e filed [for record] (or recorde	MENDMENT is
2. TERMINATION: Effectiveness of the Financing state	ement identified above is ter	rminated with rest	ect to security interest(s) of the s		AL ESTATE RECORDS. Ty authorizing this Termination	statement.
CONTINUATION: Effectiveness of the Financing scontinued for the additional period provided by applica		with respect to se	curity interest(s) of the Secured I	Party auth	orizing this Continuation state	ment is
4. X ASSIGNMENT (full or partial): Give name of assigne	se in item 7a or 75 and addr	ress of assignee i	nitem 70 and also give name of a	issignor in	ítem 9.	
 AMENDMENT (PARTY INFORMATION): This area Also check <u>one</u> of the following three boxes and provide app 	propriate information in items	s 6 and/or 7.	i Party of record. Check only one			
GHANGE name and/or address: Give current record name (if name change) in item 7a or 7b and/or new addition. 6. CURRENT RECORD INFORMATION:	me in item 6a or 6b; also giv ress (if address change) in i	ve new Ditem 7c. to	ELETE name: Give record name be deleted in item 6a or 6b.	Af	DD name: Complete item 7a or m 7c, also complete items 7d-	7b, and also 7g (if applicable).
6a. ORGANIZATION'S NAME			<u> </u>			
OR 66. INDIVIDUAL'S LAST NAME	F	FIRST NAME		MIDDLE	NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME JPMorgan Chase Ban	k. N.A.					
OR .		FIRSTNAME		MIDDLE	NAME .	SUFFIX
7b. INDIVIDUAL'S LAST NAME	ľ	-IKST NAME	•	MIDUCE	NAME	SOFFIX
7c. MAILING ADDRES S P.O. Box 33035		CITY Louisville		STATE KY	POSTAL CODE 40232-3035	COUNTRY
7d. SEE INSTRUCTIONS ADD'L INFO RE 76, TYPE O ORGANIZATION DEBTOR	F ORGANIZATION 7	7i: JURISDICTION	OF ORGANIZATION	7a, ORG None	ANIZATIONAL ID #, if any	I
AMENDMENT (COLLATERAL CHANGE): check on Describe collateral deleted or added, or give ent deleted or sold added, or give ent of the collateral deleted or added, or give ent of the collateral deleted or added, or give ent of the collateral deleted or added.	ire restated collateral de	DMENT (name o	f assignor, if this is an Assignment			a Oebtor which
adds collateral or adds the authorizing Debtor, or if this is a 9a. ORGANIZATION'S NAME JPMORGAN CHASE B		a Debtor, check he	ere and enter name of DEBT	OR autho	rizing this Amendment.	
OR 9b, INDIVIDUAL'S LAST NAME	· r	FIRST NAME		MIDOLE	NAME	sUFFIX
10, OPTIONAL FILER REFERENCE DATA NY-0-31177426-4	6115834			<u> </u>		

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	C FINANCING STATE		ENT ADDENDUM	
	INITIAL FINANCING STATEMENT I 200405175399988 Filedate: 17-MAY-		endment form)	
12.	NAME OF PARTY AUTHORIZING 12a. ORGANIZATIONS NAME JPMOR		item 9 on Amendment form)	
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
13.	Use this space for additional informa	ation		
	Other Information: ASSIGNOR			THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Other Information: ASSIGNOR JPMorgan Chase Bank, N.A. 1111 Fannin, TX2-F126 Houston TX 77002 USA None

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	MENT AMENDMEN	Т			·	
DLLOW INSTRUCTIONS (front and ba A. NAME & PHONE OF CONTACT AT I Gisella Melendez 800-331-3282						
. SEND ACKNOWLEDGMENT TO: (N	lame and Address)					
CT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071, US efiling@wolterskluwer.com (Fax)818-662-4141	A					
L						
a. INITIAL FINANCING STATEMENT FILE#	200405175399988 Filedate: 17-M	AY-04	THE ABOVE SPA	1b. Thi	OR FILING OFFICE USE O S FINANCING STATEMENT A	MENDMENT is
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continued for the additional period pro	vided by applicable law.	ddraes of assigned in	itom 70, and also give name of a	seignot in	item 9	
. AMENDMENT (PARTY INFORMAT)	ON): This Amendment affects Deb	tor or Secured	Party of record. Check only one	····		
Also check one of the following three boxes CHANGE name and/or address: Give of	current record name in item 6a or 6b; also	give new	ELETE name: Give record name	T A	DD name: Complete item 7a or m 7c, also complete items 7d-	7b, and also
CURRENT RECORD INFORMATION: [6a. ORGANIZATION'S NAME	and/or new address (if address change)	81 (ten) 7c. 10	be deleted in item 6a or 6b.	1(6	m rc, asa complete items ra-	7g (ж аррисаыв)
R 66. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
CHANGED (NEW) OR ADDED INFORM 7a. ORGANIZATION'S NAME	AATION:					
R 7b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
c. MAILING ADDRESS		СПҮ		STATE	POSTAL CODE	COUNTRY
J. SEE INSTRUCTIONS ADD'L INFO FOR ORGANIZATE DEBTOR	RE 76. TYPE OF ORGANIZATION ON	71: JURISDICTION	OFORGANIZATION	7g. ORG	ANIZATIONAL ID #, if any	
. AMENDMENT (COLLATERAL CHAP	NGE): check only one box.	1		J		RORE
Describe collateral deleted or add	ded, or give entire restated collateral	l description, or des	cribe collateral assigned.			
. NAME OF SECURED PARTY OF R adds collateral or adds the authorizing Debt						a Oebtor which
	or, or if this is a Termination authorized b					a Oebtor which

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JCC FINANCING STATE. FOLLOW INSTRUCTIONS (front and ba		NT					
A. NAME & PHONE OF CONTACT AT F Gisella Melendez 800-331-3282							
B. SEND ACKNOWLEDGMENT TO: (N	lame and Address)						
CT Lien Solutions P.O. Box 29871 Glendale, CA 91209-9971, USA efiling@wolterskluwer.com (Fax)818-662-4141	4						
<u> </u>			THE AROVE SPA	CE IS EC	R FILING OFFICE USE C	NI Y	
1a. INITIAL FINANCING STATEMENT FILE#	200405175399988 Filedate: 17-	MAY-84	THE ABOVE OF A	1b. Thi	S FINANCING STATEMENT A	MENDM	
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3. CONTINUATION: Effectiveness of	the Financing Statement identified abo				<u> </u>		iii.
continued for the additional period prov							
ASSIGNMENT (full or partial): Give AMENDMENT (PARTY INFORMATION)			n 70 and also give name of a ty of record. Check only <u>on</u>				
Also check one of the following three boxes	and provide appropriate information in	items 6 and/or 7.					
CHANGE name and/or address: Give on name (if name change) in item 7a or 7b	urrent record name in item 6a or 6b; all and/or new address (if address chang	so give new DELE e) in item 7c. to be a	TE name: Give record name teleted in item 6a or 6b.	A(DD name: Complete item 7a o m 7c, also complete items 7d-	r 7b, and 7g (if apr	also olicable).
 CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME JPMorga 	an Chase Bank, N.A.		······				
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66. INDIVIDUAL'S LAST NAME	-9	FIRST NAME		MIDDLE	NAME	SUFFI	X
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OR 75. INDIVIOUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFI	x
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c. MAILING ADDRESS IL1-1145, P.O. Box	x 6026	CITY Chicago		STATE IL	POSTAL CODE 60689-6026	COUN	TRY
	RE 76, TYPE OF ORGANIZATION	7f: JURISDICTION OF	ORGANIZATION	7a. ORG None	ANIZATIONAL ID #, if any	1	
ORGANIZATK DESTOR	JN			140116			NONE
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NAME OF SECURED PARTY OF Radds collateral or adds the authorizing Debto	or, or if this is a Termination authorized				rizing this Amendment.	a Oebtor	

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JCC FINANCIN	G STATEMENT AMENDMEN	IT			•		
	S (front and back) CAREFULLY CONTACT AT FILER [optional]						
Lien Solutions 800-3	31-3282						
B. SEND ACKNOWLEDG	GMENT TO: (Name and Address)						
Lien Solutions P.O. Box 29971 Glendale, CA 9 uccfilingreturn (Fax)818-662-41	@wolterskluwer.com						
<u>L</u>							
a. INITIAL FINANCING STA	TEMENT FILE# 200405175399988 Filedate: 17-N	1AY-04	THE ABOVE SPA	1b. Th	OR FILING OFFICE USE O S FINANCING STATEMENT A	MENDMI	ENT is
				RE	pe filed [for record] (or recorder AL ESTATE RECORDS.		
	fectiveness of the Financing Statement identified above is Effectiveness of the Financing Statement identified above				· · · · · · · · · · · · · · · · · · ·		nt.
	tional period provided by applicable law.	ad wist teshect to seconty	messaris) of are second i	asty auti	ourning any Contradences state	iligiit is	
. ASSIGNMENT (full	or partial): Give name of assignee in item 7a or 7b and a	address of assignee in item	7c and also give name of a	ssigner in	item 9.		
•	Y INFORMATION): This Amendment affects Del wing three boxes and provide appropriate information in it	II	of record. Check only one	of these	two boxes.		
TT CHANGE name and/or	address: Give current record name in item 6a or 6b; also	give new DELETE	name: Give record name	M A	DD name: Complete item 7a or im 7c, also complete items 7d-	7b, and	also
6. CURRENT RECORD IN) in item 7a or 7b and/or new address (if address change) IFORMATION:	in item 7c. L to be de	leted in item 6a or 6b.	_1 106	m /c, also complete items /d-	og (na sp	нісавів).
6a. ORGANIZATION'S I	NAME		•				
OR 66. INDIVIDUAL'S LAST	NAME	FIRST NAME		MIDDLE	NAME	SUFFIX	ζ
. CHANGED (NEW) OR A							
7a. ORGANIZATION'S I	VAME						
7b. INDIVIOUAL'S LAST	NAME	FIRST NAME	<u>. </u>	MIDDLE	NAME	SUFFI	x
C. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUN	IRY
d. SEE INSTRUCTIONS	ADD'L INFO RE 76, TYPE OF ORGANIZATION	7f: JURISDICTION OF O	RGANIZATION	7a. O RG	ANIZATIONAL ID #, if any	1	
S. SEE RISTINGS HORS	ORGANIZATION DESTOR					Г	NONE
AMENDMENT (COLL	ATERAL CHANGE): check only one box.	<u> </u>		L		i	TACKE
Describe collateral de	seled or added, or give entire restated collatera	al description, or describe	collatera) assigned.				
	PARTY OF RECORD AUTHORIZING THIS AME authorizing Debtor, or if this is a Termination authorized					a Oebtor	which
adds collateral or adds the						a Oebter	which
adds collateral or adds the	authorizing Debtor, or if this is a Termination authorized				orizing this Amendment.	a Oebtor	

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FOLLOW INSTRUCTIO	IG STATEMENT NS (front and back) CAREFULLY					
A. NAME & PHONE OF	CONTACT AT FILER [optionel]					
B. SENO ACKNOWLED	GMENT TO: (Name and Address)					
UCC Direct Se 2727 Allen Pa Heuston, TX 7 nyack@uccdi	kway 7019, USA					
L		_	THE ABOVE SPA	.CE 13 F(OR FILING OFFICE U	SE ONLY
1. DEBTOR'S EXACT	FULL LEGAL NAME - Insert only oce duplor name (1	a or 1b) - do not abbreviate or co				
1s. ORGANIZATIONS	KAME Castella Imports, Inc.		· · · · · · · · · · · · · · · · · · ·			
OR 15, INDIVIOUNL'S LAS	T NAME	FIRST NAME	<u></u>	MIDOLE	NAME	SUFFIX
1c. MAILING ADDRESS 22	Smith Street	CITY Farmingdate		STATE	POSTAL CODE 11735	COUNTRY
1d. SEE NISTRUCTIONS 11-2115867	ADDL INFO RE 16. TYPE OF ORGANIZATION ORGANIZATION COrporation	17. JURISOICTION OF ORG	ANEATION	19 ORG None	ANEZATIONAL IO 8, 6 any	I IAnon
2. ADDITIONAL DEBTO	OR'S EXACT FULL LEGAL NAME - meent only one	debtor neme (2a or 25) - do not	abbravate or combine n	-		
24 ORGANIZATION'S	WALE					<u></u> -
OR 25. INOMOUAL'S LAS	NAME	FIRST NAME		MIDOLE	NAVE	SUFFIX
2E MAKING ADDRESS		an		STATE	POSTAL CODE	COUNTRY
26. SEE INSTRUCTIONS	ADD'L INFO RE 2% TYPE OF ORGANIZATION ORGANIZATION DESTOR	21. JURISDICTION OF ORG	ANCATION	2g ORG	ANIZATIONAL ID 8, d any	Пом
3. SECURED PARTY 39. ORGANIZATIONS	S NAME for NAME of TOTAL ASSIGNEE of ASSIGNO NAME. The Bank of New York	R SP) - meant only consecured	party name (3a or 3b)			
OR 30 INCIVIOUAL'S LAST	NAME	FIRST NAME		MEDOLE	NAME	SUFFIX
3c MAILING ADDRESS 90	Crystal Run Road 2nd Floor	CTY Middletown		STATE	POSTAL CODE 10941	COUNTRY
4. This FINANCING STATES See Collaboral Attaches	(DKT covers the following collaters): ent	_1		<u>!</u>	<u> </u>	

5 ALTERNATIVE DESIGNATION (4 ac			BAILEE/BAILOR		AG. LIEN	NON-UCC FILING
6 FETATE PECOPES Amen A	s to be files (for record) (or recorded) a offendum	TO STATE OF THE ST		(notoref	All Cabons L	Deploy 1 Deploy 2
8 OPTIONAL FILER REFERENCE DAT	A NY-4-11389414-84220/					

payable under or in connection with the foregoing collateral.

SCHEDULE A TO SECURITY ACREEMENT EXECUTED BY Castella imports, inc.Property specifically included as "Collateral" for purposes of the within Security Agreement. All of the Debtor's right, title and interest in and to all equipment (as defined in the Uniform Commercial Code), including, without limitation, all mechanicy, apparatuses, furniture, turnishings, appliances, flotures, vehicles, perty, accessories and all other similar goods used in or in connection with the operation of the Debtor's business of every type and description, in each case whether now or herselfor additing or now owned or herselfor additing and wherever located; and all accessions and additions thereto, substitutions and replacements therefor, and the products and Proceeds thereof. As used herein the term Proceeds as defined in the Uniform Comprecial Code and, to the action of additional relationship included, shall include, but not be limited to, (i) any and all proceeds of any insurance, causes and rights of action or actificements thereof, escrowed assounts or property, judicial and arbitration judgments and awards, psychie to the Debtor from or in respect of any person from time to time to time; (ii) any and all psystents (in any form whatsoever) made or due and psychie to the Debtor from time to time in connection with the ownership of the collateral, including, without limitation, all dividends, interest and other amounts collected on or distributed on account of the collateral or in connection with any requisition, confacation, condemnation, selection or for fellows of all or any part of the poststeral or in connection with any requisition, confacation.

of the Debtor for leases or damages arising out of or relating to or for any breach of any agreements, coverants, representations or warrandes or any default whether or not with respect to or under any of the foregoing collesses (without limiting any direct or independent rights of the Bank with respect to the collaters); and (iv) any and all other amounts from time to time paid or

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UCC FINANCING STATEMENT AMEND FOLLOW INSTRUCTIONS (front and back) CAREFULLY	MENT	_		·	
A. NAME & PHONE OF CONTACT AT FILER (optional)					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)					
FUCC Direct Services 2727 Allen Parkway Houston, TX 77019, USA nyack@uccdlrect.com	-				
L		THE ABOVES	PACE IS FO	OR FILING OFFICE USE	ONLY
1a. INITIAL FINANCING STATEMENT FILE# 200409105759645 Filed	ate: 10-SEP-04		1b. Thi	SFINANCING STATEMENT of filed [for record] (or record	AMENDMENT is
2. TERMINATION: Effectiveness of the Financing Statement identific	ed above is terminated with	respect to security interest(s) of th		AL ESTATE RECORDS. Try authorizing this Terminat	ion Statement.
CONTINUATION: Effectiveness of the Financing Statement idea continued for the additional period provided by applicable law.					
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a		nee in item 7c and also give name	of assignor in	item 9.	
 AMENDMENT (PARTY INFORMATION): This Amendment affecting the following three boxes and provide appropriate information. 		cuted Party of record. Check only	one of these	two boxes.	
X CHANGE name and/or address: Give current record name in item 5a name (if name change) in item 7a or 7b and/or new address (if addre		DELETE name: Give record na to be deleted in item 6a or 6b.	me A	DD name: Complete item 7a m 7c, also complete items :	or 75, and also 7d-7g (if applicable).
CURRENT RECORD INFORMATION: 6a. DRGANIZATION'S NAME Castella Imports, Inc.					
OR 66, INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
	,			- · · · · · · · ·	
7. CHANGED (NEW) OR ADDED INFORMATION:					
7a. ORGANIZATION'S NAME Castella Imports, Inc.					
OR 76. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
		,			
7c. MAILING ADDRESS 60 David Drive	CITY Haup;	_	STATE	11788	USA
7d. SEE INSTRUCTIONS 11-3115867 ADD'L INFO RE ORGANIZATION Corporation DEBTOR	TION 7f. JURISDIC NY	TION OF ORGANIZATION	7a. ORG None	ANIZATIONAL ID #, if any	X NONE
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restate	ad collaterat description, of	describe collateral assigned	j.		
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NAME OF SECURED PARTY OF RECORD AUTHORIZING adds collateral or adds the authorizing Debtor, or if this is a Termination and the second se					by a Debtor which
9a. ORGANIZATION'S NAME THE BANK OF NEW YORK	surrorzed by a Debiot, che	L and enter traine of De	OI\ 60011	many uno zenendotent.	
OR Ch. INCOMEDIAL IS LAST NAME			Luno! «	NAME	PUEEN
9b, INDIVIDUAL'S LAST NAME	FIRST NÂME	:	MIDOLE	IV-WC	SUFFIX

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JCC FINANCING STATEMENT AMEND	MENT				
OLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional)					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)					
UCC Direct Services I 2727 Allen Parkway Houston, TX 77019, USA nyack@uccdlrect.com					
L		THE ADOVE SE	DACE IS EOD	FILING OFFICE US	E ONL V
a. INITIAL FINANCING STATEMENT FILE# 200409105759645 Filed	ate: 10-SEP-04	THEABOVES	1b. This P	INANCING STATEMEN filed [for record] (or reco	IT AMENDMENT is
. TERMINATION: Effectiveness of the Financing Statement identifie	ed above is terminated with respect to	security interest(s) of the		ESTATE RECORDS. authorizing this Termina	tion Statement.
CONTINUATION: Effectiveness of the Financing Statement idea continued for the additional period provided by applicable law.					
. ASSIGNMENT (full or partial): Give name of assignee in item 7a	or 76 and address of assignee in item	7¢ and also give name	of assignor in ite	rm 9.	
. AMENDMENT (PARTY INFORMATION): This Amendment affect		of record. Check only	one of these tw	o boxes.	
Also check one of the following three boxes and provide appropriate inform CHANGE name and/or address: Give current record name in item 5a name (if name change) in item 7a or 7b and/or new address (if address		E name: Give record nar	ne X AOD	name: Complete item 7 70, also complete items	'a or 7b, and also 7d-7g (if applicable).
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OR SE INDIVIDUAL'S LAST MAME					
66. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE NA	ME	SUFFIX
. CHANGED (NEW) OR ADDED INFORMATION:	FIRST NAME		MIDDLE NA	ME	SUFFIX
OL. HIDIVIDALS CASTICAME	FIRST NAME		MIDDLE NA	ME	SUFFIX
. CHANGED (NEW) OR ADDED INFORMATION:	FIRST NAME		MIDDLE NA		SUFFIX
. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME JPMorgan Chase Bank, N.A. 7b. INDIVIDUAL'S LAST NAME			MIDDLE NA		
CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME JPMorgan Chase Bank, N.A. 7b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 1111 Fannin, TX2-F126 SEE INSTRUCTIONS ADD'L INFORE 7e. TYPE OF ORGANIZA	FIRST NAME CITY Houston	RGANIZATION	MIDDLE NA	AME POSTAL CODE	SUFFIX COUNTRY USA
CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME JPMorgan Chase Bank, N.A. 7b. INDIVIDUAL'S LAST NAME D. MAILING ADDRESS 1111 Fannin, TX2-F126 ADD'L INFO RE 76. TYPE OF ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only 2018 box.	FIRST NAME CITY Houston ATION 76: JURISDICTION OF C		MIDDLE NA STATE I TX 79. ORGAN	AME POSTAL CODE 17002	SUFFIX COUNTRY USA
C. MAILING ADDRESS 1111 Fannin, TX2-F126 d. SEE INSTRUCTIONS ADD'L INFO RE 76. TYPE OF ORGANIZATION	FIRST NAME CITY Houston ATION 7f. JURISDICTION OF Control of Con	collateral assigned	MIDDLE NA STATE ITX 79. ORGAN	AME POSTAL CODE 17002 IIZATIONAL ID #, if any	SUFFIX COUNTRY USA NONE
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OLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional)					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)					
UCC Direct Services I 2727 Allen Parkway Houston, TX 77019, USA nyack@uccdlrect.com					
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a. INITIAL FINANCING STATEMENT FILE# 200409105759645 Filed	ate: 10-SEP-04	THEABOVES	1b. This P	INANCING STATEMEN filed [for record] (or reco	IT AMENDMENT is
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. ASSIGNMENT (full or partial): Give name of assignee in item 7a	or 76 and address of assignee in item	7¢ and also give name	of assignor in ite	rm 9.	
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A. NAME & PHONE OF CONTACT AT FILER [optional] CT Lien Solutions					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)					
CT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071, USA nyack@uccdirect.com					
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B. SEND ACKNOWLEDGMENT TO: (Name and Addr	ess)					
CT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071, USA nyack@uccdirect.com						
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] 7c. MAILING ADDRESS P.O.Box 2558, 1111 Fannin TX2	-F135	CITY Houston		STATE TX	POSTAL CODE 77 252-2558	COUNTRY
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CC FINANCING STATEMENT AMENDMENT LLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CORTACT AT FILER (optional) Giselial Melendes 280-331-3232 SEND ACKNOWLEDGMENT TO: (Name and Address) CT Lien Solutions P.O. Box 29971 Glendate, CA 91209-9071, USA etiling@wolferskituwer.com [Fax)913-692-4141 INTIAL FINANCING STATEMENT FILE# 200409105759645 Filedate: 10-SEP-04 INTIAL FINANCING STATEMENT FILE# 200409105759645 Filedate: 10-SEP-04 ITERMINATION: Effectivemens of the Financing statement isertified above its terminated with respect to security interests) of the secure Party autonotory instructions of the additional period provides by spicilicable law. ITERMINATION: Effectivemens of the Financing statement isertified above with respect to security interests) of the secure Party autonotory instructions of the additional period provides by spicilicable law. ASSIGNMENT (full or partial). Give name of dissignaria in lawn 7a or 7b and additions of assignare in intern 7c and altitudes of assignare in intern 7c and additions of assignare in intern 7c and additions of assignare in intern 7c and additions of assignare in intern 7c and altitudes of the secure Party autonotory the Secured		846725	2011 Da	ac 3	0 AM11:14	4
LLOW INSTRUCTIONS (front and back), CAREFILLY NAME & PHONE OF CONTACT AT FILER (optional) Sestial Melender 880-51-232 SEND ACKNOWLEDGMENT TO: (Name and Address) FOLION 28977 Glendate; CA 91299-8971, USA effling@vortlersktaver.com (Fax)818-652-4141 INSTIAL FINANCING STATEMENT FILER 209409105759645 Filedate: 10-SEP-94 INSTIAL FINANCIN			2011 50		O 7.111111111111111111111111111111111111	•
Gisella Melendez 888-31-3282 SEND ACKNOWLEDGMENT TO: (Name and Address) CT Lien Solutions P.O. Box 28971 Glendale, CA 91299-9971, USA effling@volterskluwer.com (Fax)818-652-4141 INTIAL FINANCING STATEMENT FILE# 209499105759645 Filedate: 10-SEP-94 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INTIAL FINANCING STATEMENT FILE# 209499105759645 Filedate: 10-SEP-94 TERMINATION: Effectiveness of the Financing statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Continuation statement. CONTINUATION: Effectiveness of the Financing statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give name of sesgnese in item 7a or 7b and address of assignese in item 7c and also give name of assigner in item 9. AMENIMENT (FORTY INFORMATION): This anderdment affacis. Debiator or 1 Secured Party authorizing this Continuation statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give name of sesgnese in item 7a or 7b and address of assignese in item 7c and also give name of assigner in item 9. AMENIMENT (PARTY INFORMATION): This administration in items 8s and or 7. ADIO classes one of the following times boxes and provide appropriate information in items 8s and or 7. ADIO classes one of the following times boxes and provide appropriate information in items 8s and or 7. BELETIA name DEBISTER name ADIO controlled items 7a or 7b and also give name of assigner in item 9a. CHANGED INFORMATION: Ge. INDIVIDUAL'S LAST NAME INDIVIDUAL'S LAST NAME INDIVIDUAL'S LAST NAME STATE POSTAL CODE COUNTRY. MALING ADDRESS P.O. Box 33935 CITY Louisville STATE POSTAL CODE COUNTRY. MALING ADDRESS P.O. Box 33935 CITY Louisville STATE POSTAL CODE COUNTRY. MALING ADDRESS P.O. Box 33935 USA AMENDMENT (COLLATERAL CHANGE); check only 22s box.	ICC FINANCING STATEMENT AMENUME DLLOW INSTRUCTIONS (front and back) CAREFULLY	:N I				
CT Lien Solutions P.O. Box 29971 Glendate, CA 91299-9071, USA eriting@volter skulver.com (Fax)918-902-4141 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE# 200409105759645 Filedate: 10-SEP-04 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY Initial Financing Statement File# 200409105759645 Filedate: 10-SEP-04 TERMINATION: Effectiveness of the Financing Statement Identified above is terminated with respect to security interest(s) of the Secured Party subtorizing this Termination statement. CONTINUATION: Effectiveness of the Financing Statement Identified above with respect to security interest(s) of the Secured Party subtorizing this Termination statement is continued for the additional period provided by attributed by the secured party subtorizing this Termination statement is continued for the additional period provided by attributed by a statement in the secure of the Secured Party subtorizing this Termination statement is continued for the additional period provided by attributed by a statement in the secure of the Secured Party subtorizing the Termination Statement is continued for the additional period provided by attributed by a statement in the secure of the Secured Party subtorizing this Termination Statement is continued for the additional period provided by attributed by a statement in the secure of the Secured Party subtorizing this Termination Statement is continued for the additional period provided appropriate information in tenses is and/or 7. AMENDMENT (PARTY INFORMATION): This amandment at fact is an off its additional period provided appropriate information in tenses is and/or 7. CHANCE INFORMATION: Secured Party of the Secured Party of record. Check only page low name of additional period provided pro	. NAME & PHONE OF CONTACT AT FILER (optional) Gisella Melendez 800-331-3282	-				
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	Effectiveness of the Financing Statement identified abutional period provided by applicable law.	ove with respect to security i	nterest(s) of the Secured f	arty auth	orizing this Continuation State	ment is	
. ASSIGNMENT (full	or partial): Give name of assignee in item 7a or 7b and	address of assignee in item	7c and also give name of a	ssigner in	item 9.		
. AMENDMENT (PART	Y INFORMATION): This Amendment affects De	ebtor or Secured Party	of record. Check only one	of these	two boxes.		
	wing three boxes and provide appropriate information in address: Give current record name in item 6e or 6b; als		name: Give record name	 3 A1	ID name: Complete item 7a oi	· 7b and	also
name (if name change) in item 7a or 7b and/or new address (if address change		leted in item 6a or 6b.	ite	DD name: Complete item 7a or m 7c, also complete items 7d-	7g (ifapp	licable).
6a. ORGANIZATION'S I	· · · · · · · · · · · · · · · · · · ·						
NO							
66. INDIVIDUAL'S LAST	NAME	FIRST NAME		MIDDLE	NAME	SUFFIX	C
OHAMOSE ALEMA	ODEO INFOOMATION						
. CHANGED (NEW) OR A 7a. ORGANIZATION'S I		***************************************	***************************************	······································		***************************************	*************
OR 76. INDIVIDUAL'S LAST	MATE	FIRST NAME		MIDDLE	NAME	SUFFI	-
TO, INDIVIDUAL S CASI	MAINET.	LING I SYNWE	•	341 (31.24.14	15-101PP		`
c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUN	TRY
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d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE 76, TYPE OF ORGANIZATION ORGANIZATION	7E JURISDICTION OF O	RGANIZATION	7g. ORG	ANIZATIONAL ID #, if any	r	1
	DESTOR			<u></u>			NONE
· —	ATERAL CHANGE): check only <u>one</u> box. leted or added, or give entire restated collate	rał description, or describe	collateral assigned.				
	PARTY OF RECORD AUTHORIZING THIS AM					a Oebtor	which
adds collateral or adds the	PARTY OF RECORD AUTHORIZING THIS AM authorizing Debtor, or if this is a Termination authorized IAME JPMORGAN CHASE BANK, N.A.					a Oebtor	which
adds collateral or adds the	authorizing Debtor, or if this is a Termination authorized				orizing this Amendment.	a Oebtor	

	G STATEMENT	405869 2008	s reb 1	4 PM02:4	3
	S (front and back) CAREFULLY CONTACT AT FILER [Optional]				
3. SEND ACKNOWLEDC	GMENT TO: (Name and Address)				
Γ	,				
		THE ABOVE	SPACE IS FO	R FILING OFFICE USI	E ONLY
DEBTOR'S EXACT F	ULL LEGAL NAME - insert only one debtor name (1a		•		
Ta. ORGANIZATIONS IN	AME Castella Imports, Inc.				
16. INDIVIDUAL'S LAST	NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
D. MAILING ADDRESS 60 D	Davids Drive	CITY Hauppauge	STATE NY	POSTAL CODE 11788	COUNTRY
SEE INSTRUCTIONS	ADD'LINFO RE 1e. TYPE OF ORGANIZATION ORGANIZATION CORPORATION	1f.JURISDICTIONOFORGANIZATION New York State	1g. ORGA NONE	L ANIZATIONAL ID #, if any	X NO
. ADDITIONAL DEBTOI 2a. ORGANIZATION'S N.	R'S EXACT FULL LEGAL NAME - insert only one on AME	debtor name (2a or 2b) - do not abbreviate or comb	oine names		
2b. INDIVIDUAL'S LAST	Name	FIRST NAME	MIDDLE I	NAME	SUFFIX
MAILING ADDRESS		СПУ	STATE	POSTAL CODE	COUNTRY
		2f. JURISDICTION OF ORGANIZATION	2g. ORGA	ANIZATIONAL ID#, if any	
SEE INSTRUCTIONS	ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION				Пиои
3 SEE INSTRUCTIONS	ORGANIZATION DEBTOR		ł		
SECURED PARTY'S	ORGANIZATION 1		3b)		
SECURED PARTY'S	ORGANIZATION DEBTOR DE		3b)		SUFFIX

5. ALTERNATIVE DESIGNATION [if applicable]:		CONSIGNEE/C	ONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum			. Check to REQUE IADDITIONAL FE	ST SEARCH REPOR El	T(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
3, OPTIONAL FILER REFERENCE DATA FILE W	VITH NEW YORK SEC	RETARY OF STA	ATE				

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ICC FINANCIN	IG STATEMENT AMENDMI	=NT			
	NS (front and back) CAREFULLY				
A. NAME & PHONE OF Meg Garrity 585.797	CONTACT AT FILER [optional] .1971				
B. SEND ACKNOWLED	GMENT TO: (Name and Address)				
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a. INITIAL FINANCING ST	ATEMENT FILE# 200802148060966 Filedate:	14-FEB-08		IS FOR FILING OFFICE US b. This FINANCING STATEME	
	<u>-</u>]	to be filed [for record] (or re-	
TERMINATION: E	Effectiveness of the Financing Statement identified abo	ove is terminated with respect to	security interest(s) of the Security		ation Statement.
	Effectiveness of the Financing Statement identified ditional period provided by applicable law.	above with respect to security	interest(s) of the Secured Par	rty authorizing this Continuation	Statement is
_	Il or partial): Give name of assignee in item 7a or 7b	and address of assignee in item	70 and also give name of ass	ignor in item 9.	
Ш	TY INFORMATION): This Amendment affects		of record. Check only one o		
	lowing three boxes and provide appropriate information				
	or address: Give current record name in item 6a or 6b e) in item 7a or 7b and/or new address (if address cha	ot also give new DELETI ange) in item 7c. DELETI	E name: Give record name eleted in item 6a or 6b.	ADD name: Complete item item 7c, also complete item	/a or 7b, and also s 7d-7g (if applicable).
 CURRENT RECORD # 6a, ORGANIZATION'S 	NFORMATION: NAME JPMorgan Chase Bank, N.A.		· · · · · · · · · · · · · · · · · · ·		
	- ,				
66. INDIVIDUAL'S LAS	ST NAME	FIRST NAME	N	IIDDLE NAME	SUFFIX
	ADDED INFORMATION: NAME JPMorgan Chase Bank, N.A.				
17a. ORGANIZATION'S					
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76. INDIVIDUAL'S LAS	ST NAME				
76. INDIVIDUAL'S LAS	tn: ABL Regional Porfolio Manager,	FIRSTNAME CITY New York	·	TATE POSTAL CODE Y 10017-2014	SUFFIX COUNTRY USA
7b. INDIVIDUAL'S LAS c. MAILING ADDRESS Att 270 Park Avenue - Fig.	tn: ABL Regional Porfolio Manager, oor 44 ADD'L INFO RE 76, TYPE OF ORGANIZATION	CITY New York	S N	TATE POSTAL CODE	COUNTRY USA
7b. INDIVIDUAL'S LAS c. MAILING ADDRESS At 270 Park Avenue - Flo	ST NAME tn: ABL Regional Porfolio Manager, oor 44	CITY New York	S N	TATE POSTAL CODE Y 10017-2014	COUNTRY USA
76. INDIVIDUAL'S LAS 76. MAILING ADDRESS Att 270 Park Avenue - Flo	tn: ABL Regional Porfolio Manager, our 44 ADD'L INFO RE 76. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	CITY New York	S N	TATE POSTAL CODE Y 10017-2014	COUNTRY USA
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UCC FINANCING STATEMENT AM FOLLOW INSTRUCTIONS (front and back) CAREFULL				
A. NAME & PHONE OF CONTACT AT FILER [optional] Gisella Melendez 800-331-3282				
B. SEND ACKNOWLEDGMENT TO: (Name and Addres CT Lien Solutions	ss)			
(Fax)818-662-4141				
l L		THE ABOVE SP	ACE IS FOR FILING OFFICE US	EONLY
1a. INITIAL FINANCING STATEMENT FILE # 200802148060	966 Filedate: 14-FEB-08		1b. This FINANCING STATEMEN to be filed [for record] (or record) REAL ESTATE RECORDS.	IT AMENDMENT is
2. TERMINATION: Effectiveness of the Financing Statem	· · · · · · · · · · · · · · · · · · ·			-
CONTINUATION: Effectiveness of the Financing State continued for the additional period provided by applicable.		interest(s) of the Secure	d Party authorizing this Continuation S	tatement is
4. ASSIGNMENT (full or partial): Give name of assignee	in item 7a or 7b and address of assignee in item	7c and also give name o	f assignor in item 9.	
 AMENDMENT (PARTY INFORMATION): This Amend Also check one of the following three boxes and provide appro 		y of record. Check only o	ne of these two boxes.	
CHANGE name and/or address: Give current record name	in item 6a or 6b; also give new DELET	E name: Give record name	ADD name: Complete item 7 item 7c, also complete items	7a or 7b, and also
name (if name change) in item 7a or 7b and/or new addres 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME	is (ii address change) in kem 7c.	eleted in item 6a or 6b.	LJ kem 70, siso complete nems	та-гд (ж аррясаш е).
OR 66. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE NAME	SUFFIX
			<u></u>	
7. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME				
OR 7b. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE NAME	SUFFIX
10. INDIVIDUAL S DAST NAME	T INCOME.	•	MIDDEL MANAG	331111
7c. MAILING ADDRESS	СПУ		STATE POSTAL CODE	COUNTRY
7d. SEE INSTRUCTIONS ADD'L INFO RE 7e. TYPE OF ORGANIZATION DEBTOR	ORGANIZATION 7f. JURISDICTION OF (ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	NONE
8. AMENDMENT (COLLATERAL CHANGE): check only				•
Describe collateral deleted or added, or give entire	restated collateral description, or describe	collateral assigned.		
NAME OF SECURED PARTY OF RECORD AUTHO adds collateral or adds the authorizing Debtor, or if this is a Te	PRIZING THIS AMENDMENT (name of assi	gnor, if this is an Assignme	ent). If this is an Amendment authorized	l by a Debtor which
9a. ORGANIZATION'S NAME JPMORGAN CHASE BA	., . , . , . , . ,			
OR 9b, INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE NAME	SUFFIX
NAME OF THE PROPERTY OF THE PR	I HAGT TANK			
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A. NAME & PHONE OF CONTACT AT FILER (optio Gisella Melendez 800-331-3282				
3. SEND ACKNOWLEDGMENT TO: (Name and Ad	idress)			
CT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071, USA efiling@wolterskluwer.com (Fax)818-662-4141				
L		TUE ADOME 60AC	IS FOR FILING OFFICE US	E ANI V
a. INITIAL FINANCING STATEMENT FILE # 20080214	8060966 Filedate: 14-FEB-98	THE ABOVE SPACE	o. This FINANCING STATEMEN → to be filed [for record] (or reco	IT AMENDMENT is
TERMINATION: Effectiveness of the Financing St	tatement identified above is terminated with respect to	a security interest(s) of the Secu	REAL ESTATE RECORDS. red Party authorizing this Termina	tion Statement.
CONTINUATION: Effectiveness of the Financing continued for the additional period provided by appli	Statement identified above with respect to security		· · · · · · · · · · · · · · · · · · ·	
ASSIGNMENT (full or partial): Give name of assig	gnee in item 7a or 7b and address of assignee in iten	r 7c and also give name of assi	gnor in item 9.	
AMENDMENT (PARTY INFORMATION): This ar	linning linning	ty of record. Check only one of	these two boxes.	
Also check one of the following three boxes and provide a	name in item 6a or 6b; also give new DELET	IE name: Give record name	AOD name: Complete item item 7c, also complete items	7a or 7b, and also
name (if name change) in item 7a or 7b and/or new a CURRENT RECORD INFORMATION:	ddress (if address change) in item 7c.	feleted in item 6a or 6b.	l item 7c, also complete items	7d-7g (if applicable)
6a. ORGANIZATION'S NAME JPMorgan Chase B	ank, N.A.			
R 66. INDIVIDUAL'S LAST NAME	FIRST NAME		IDDLE NAME	SUFFIX
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CHANGED (NEW) OR ADDED INFORMATION:		l l		
7a. ORGANIZATION'S NAME JPMorgan Chase B	ank, N.A.			***************************************
7b. INDIVIDUAL'S LAST NAME	FIRST NAME	. M	IDDLE NAME	SUFFIX
:. MAILING ADDRESS 10 S. Dearborn	CITY Chicago	S	TATE POSTAL CODE	COUNTRY
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SEE INSTRUCTIONS ADD'L INFO RE 76, TYPE ORGANIZATION	E OF ORGANIZATION 7E JURISDICTION OF (D. ORGANIZATIONAL ID #, if any	
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d. SEE INSTRUCTIONS ADD'L INFO RE 76, TYPE OF ORGANIZATION 77. JURISDICTION OF ORGANIZATION 79. ORGANIZATIONAL ID #, if any DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Oeb adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME JPMORGAN CHASE BANK, N.A.	
NAME A PROME OF CONTACT AT FILER (optional) Size had before 850-31-3228 SEND ACKNOWLEDGMENT TO: (Name and Address) Or Lien Solutions Observation, CA 9700-9677, USA offiling@wolterstatures.com (Far)HIL-602-4141 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY TO THE ABOVE SPACE IS FOR FILING O	
P.O. 8to 20071 Glendale, CA 91299-9074, USA offiting@Workersturver.com (P.a.) [818-962-4181] THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY and effiting@Workersturver.com (P.a.) [818-962-4181] THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY IN THE ABOVE SPACE IS FOR FILING OFFI THE ABOVE SPACE IS FOR FILING OFF	
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY	
In This FINANCING STATEMENT FILE.# 208802149060966 File date: 14-FEB-88 TERMINATION: Effectiveness of the Financing Statement identified above is saminated with respect to security interest(s) of the secure Party authorizing this reminishen States continued for the additional period provided by applicable law. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the secure Party authorizing this reminishen States continued for the additional period provided by applicable law. ASSIGNMENT (full or parties) we maned interesting in infern 7 or 7b and address of assignee in item 7 cand alto give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amandment affects	
I. This FINANCING STATEMENT FILE.# 200902149060996 Filedate: 14-FEB-88 Termination: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party subnotring this Termination States continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Governmen of assignment identified above with respect to security interest(s) of the Secured Party subnotring this Continuation Continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Governmen of assignment interest and address of assignment interest.	
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FORCHELLI DEEGAN TERRANA LLP

Attorneys for Castella Imports, Inc. 333 Earle Ovington Blvd., Suite 1010 Uniondale, New York 11553 (516) 248-1700 Gerard R. Luckman Jay S. Hellman

UNITED STATES BANKRUPTCY COURT	
EASTERN DISTRICT OF NEW YORK	
In re:	X Chapter 7
CASTELLA IMPORTS, INC.,	Case No. 20-71868 (AST)
Debtor.	v
DECLARATION OF JAY S. HELL	MAN, ESQ., PURSUANT TO
RULE 7065 OF THE FEDERAL RULES	OF BANKRUPTCY PROCEDURE

JAY S. HELLMAN, **ESQ.**, an attorney duly admitted to practice law before the United States Bankruptcy Court for the Eastern District of New York, hereby declares, pursuant to 28 U.S.C. §1746, the following:

- 1. I am a partner at Forchelli Deegan Terrana LLP, attorneys for Castella Imports, Inc. (the "Alleged Debtor").
- 2. I submit this declaration pursuant to Fed. R. Bankr. P. 7065, requesting that the Court grant the Alleged Debtor's motion for a temporary restraining order, pending the Alleged Debtor's motion to dismiss the involuntary petition.
- 3. On April 16, 2020, I sent an electronic mail message to each of the Petitioning Creditors¹ to advise them that the Alleged Debtor would be seeing the instant relief. A true and accurate copy of the electronic mail message is annexed hereto as **Exhibit C**.

¹ Capitalized terms not defined herein have the same meaning ascribed to them in the accompanying Declaration of Chris Valsamos.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 16, 2020.

FORCHELLI DEEGAN TERRANA LLP

Attorneys for Castella Imports, Inc.

By: s/
Jay S. Hellman
333 Earle Ovington Boulevard
Suite 1010
Uniondale, New York 11553
(516) 248-1700

EXHIBIT "C"

From: Jay S. Hellman

Sent: Thursday, April 16, 2020 9:30 AM

To: 'george@gerentesbros.com' <george@gerentesbros.com>; 'narvanitis@vista-maritime.com'

<narvanitis@vista-maritime.com>; 'za-to@otenet.gr' <za-to@otenet.gr>

Cc: Gerard R. Luckman <gluckman@ForchelliLaw.com>

Subject: In re Castella Imports, Inc.; Case No. 20-71868 (AST)

Dear Sir/Madam:

This firm is counsel to Castella Imports, Inc. in the above-referenced matter.

Please be advised that we will be presenting the attached, proposed Order to Show Cause to the Court for signature today.

We will provide you with a conformed copy, once received from the Court. Regards,





A LIMITED LIABILITY PARTNERSHIP
333 EARLE OVINGTON BLVD., SUITE 1010
UNIONDALE, NEW YORK 11553
PHONE: 516-248-1700
FAX: 516-248-1729
E-MAIL: JHELLMAN@FORCHELLILAW.COM
WWW.FORCHELLILAW.COM

The contents of this communication are confidential and/or legally privileged. If you are not the intended recipient of this communication, please notify the sender as soon as possible. Thank you.