# John C. Longmire

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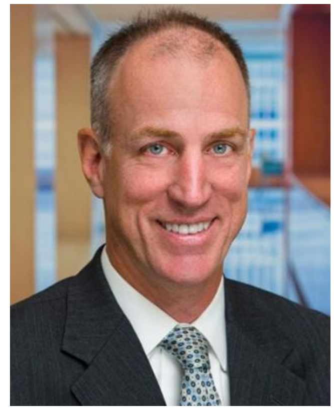

## BIOGRAPHY

John Longmire is an experienced restructuring professional who worked in the Business Reorganization and Restructuring department of Willkie Farr & Gallagher LLP (New York) for thirty years (1995-2025), including over twenty years as a partner. He has vast experience in bankruptcy, restructuring, workouts, acquisitions of distressed companies, and distressed debt matters.

**Professional Recognition (selected)**

Ranked in *Chambers USA* among New York's leading attorneys on multiple occasions

Included in *Best Lawyers in America* for over ten consecutive years

Listed in *Expert Guides* as one of the leading restructuring attorneys in the world

Included in *Turnarounds and Workouts* as one of its 12 Outstanding Restructuring Lawyers (2015)

Named by *Best Attorneys in America* as among the top 100 lawyers in the U.S.

Included by *Global M&A Network* in a list of the top 100 restructuring professionals

Shortlisted by *The Deal* for Lawyer of the Year in the Energy and Power sector

Included in *SuperLawyers* numerous times

**Education**

J.D., St. John's University School of Law (1995)

B.S., New York University (1987)

**Selected Professional Activities**

Adjunct Professor, St. John's University School of Law

Member, Eastern District of New York bankruptcy mediation panel

Member, New York State Committee on Character and Fitness for the Second, Tenth, Eleventh and Thirteenth Judicial Districts (2009-2017)

Advisory Board Member, St. John's Bankruptcy Law Institute

Author of articles in the *St. John's Law Review*, the *New York State BarAssociation Labor and Employment Law Newsletter,* the *New York Law Journal* and other publications

Contributing author: Restructuring and Workouts: Strategies for Maximising Value, 3d edition (2019)

Speaker on bankruptcy law and related topics at numerous venues, including Columbia University, St. John's University, American Bankruptcy Institute

Past Director, St. John's University School of Law Alumni Association, and past President, Manhattan Chapter

Past Member, Executive Board of the Center for Labor and Employment Law at St. John's University School of Law

Law Clerk, Hon. Raymond J. Dearie, United States District Court for the Eastern District of New York (1996-97)

**Bar Admissions**

New York State

United States District Court, SDNY

United States District Court, EDNY

**Selected Representations**

Affiliates of Modell's Sporting Goods, Inc. in the bankruptcy of this iconic retailer and related matters.

A large family office in the out-of-court restructuring of a Florida-based cannabis company

Paper Source, Inc., a national retailer, in its chapter 11 case and sale of its assets and business operations to Elliott Investment Management, a transaction named "Consumer Staples Deal of the Year" at the 2021 M&A Advisor Awards

Paper Source, in its sale of assets to Papyrus, a retailer of greeting cards and paper products

Hudson's Bay Company in the bankruptcy of its former subsidiary Lord & Taylor

Investcorp, a large investment fund, in the bankruptcy of its portfolio company Sur La Table, a national cookware retailer

Insurance company AIG in the bankruptcy case of opioid manufacturer Purdue Pharma

A steering committee of holders of high yield bonds issued by CGG S.A., a French seismic exploration company, in one of the largest cross-border financial restructurings in French history

Relativity Media, in its successful bankruptcy litigation with Netflix

A lender group in the out-of-court restructuring of Danaos Corp., a worldwide container ship company

Brookfield in its $4.6 billion bankruptcy acquisition of Westinghouse Electric Corp.

Various U.S. port operators in the insolvency proceedings for Korean shipping company Hanjin Shipping

Morgan Stanley in the restructuring and sale of Energy Corp. of America, a West Virginia-based natural gas exploration and production comp

Iracore International, a producer of proprietary oil pipe lining systems, in its out-of-court restructuring

Wilmington Savings Fund Society (WSFS) as indenture trustee in the prepackaged chapter 11 of Seventy Seven Energy

WSFS as indenture trustee in the chapter 11 case of Optima Specialty Steel, Inc.

WSFS as indenture trustee in the Canadian insolvency proceedings of Tervita Corporation

Morgan Stanley Senior Funding in the bankruptcy of firearms manufacturer Colt Defense LLC

Twin Haven Capital in the acquisition and bankruptcy case of aerospace parts manufacturer Impresa

Bronx Parking Development Corp., operator of the Yankee Stadium Parking System, in the restructuring of its long-term debt

Carey Limousines in the chapter 11 restructuring of its Los Angeles operations

The liquidating of Trustee of BearingPoint Inc. in its successful defense of a $1.8 billion lawsuit

An ad hoc group of first lien lenders in the chapter 11 cases of Rotech Healthcare and its affiliates

Atlas Holdings in its acquisition of the debt holdings of a large midwestern manufacturer and infrastructure contractor

Major League Baseball in the sale of the Chicago Cubs

The Liquidating Trustee of Qimonda North America, a semiconductor manufacturer

A large investment consortium in the restructuring of Kerzner International, operator of the Atlantis, One And Only and other high-end resorts

Istithmar World, a UAE-based sovereign wealth fund, in the restructuring of retailer Barneys New York, Inc.

Investment firm Deerfield Management in the restructuring of medical research company Dendreon Corporation

Deerfield Management in the restructuring of medical device company IMRIS, Inc.

CCS Medical, Inc. in its chapter 11 bankruptcy case

Investment fund Golden Tree, as lender to a large home builder

Citigroup and other investors in the out-of-court restructuring of Pocahontas Parkway, a privately owned toll road in Virginia

Oilfield services company Total Safety, in its out-of-court restructuring

Eitzen Chemical, a Norwegian shipping company, in its out-of-court restructuring

Morgan Stanley as a lender in the bankruptcy case of Global Geophysical Services, a Houston-based seismic exploration company

Mexican wireless company Teléfonos de México, S.A. de C.V. (Telmex) in the bankruptcy acquisition of AT&T Latin America Corp.

Telmex in the acquisition of Brazilian telecommunications company Embratel

Telmex in the bankruptcy case of telecommunications giant MCI, Inc.

Monsanto Company in the restructuring of chemical manufacturer Solutia Inc.

Level 3 Communications in the bankruptcy acquisition of telecom provider Genuity Inc.

Level 3 Communications in the bankruptcy case of telecom provider Cable & Wireless USA, Inc.

Hilco Industrial in its bid for the assets of retailers U.S. Eagle

Epiq Systems in the administration of the Lehman Brothers chapter 11 cases

Waypoint Residential, a real estate developer, in its bid for the assets of PJ Finance

Waste management company EnviroSolutions, Inc. in its chapter 11 restructuring

Automotive parts manufacturer Teksid Aluminum in various sale and restructuring transactions in the U.S., Mexico, Italy and France

Value City Department Stores in its chapter 11 restructuring

Air Canada in its U.S. restructuring

Real estate developer L.M. Sandler & Sons in the restructuring of its debt obligations

Music production and distribution company Alliance Entertainment Corp. in its chapter 11 case

Auto parts retailer APS Holding Corp. in its chapter 11 case

Supermarket operator Big V Supermarkets, Inc. in its chapter 11 case

Technology services company InaCom Corp. in its chapter 11 case

Wal-Mart Stores, Inc. in its acquisition of assets from Winn-Dixie Stores, Inc.

Wal-Mart Stores, Inc. in its acquisition of assets from Bradley’s Stores, Inc.

Wal-Mart Stores, Inc. in its acquisition of assets from Kmart Stores

Wal-Mart Stores, Inc. in its acquisition of assets from Ames Department Stores, Inc.

Canadian theater operator Livent Inc. in its chapter 11 case

Medical technology company MCSi, Inc. in its chapter 11 case

Medical imaging and testing company Medical Resources, Inc. in its chapter 11 case

Automotive windshield replacement and repair company Safelite Glass Corp. in its chapter 11 case

Telogy LLC in its chapter 11 case

Werner Ladder in its chapter 11 case

Greenwich Aerogroup in the bankruptcy acquisition of aerospace company Banner Aerospace

India-based investor GHCL in the bankruptcy case of textile manufacturer Dan River

GHCL in the sale of textile manufacturer Best Textiles Inc.

Investment fund ComVest Partners in the purchase and sale of the debt of automotive services company Allied Systems

ComVest Partners in the bankruptcy acquisition of logistics company Velocity Express

Investment fund Angelo Gordon in the restructuring of battery manufacturer C&D Technologies

CompUSA Inc. in the sale of retailer Good Guys Inc.

Goldman Sachs in the chapter 11 case of Visteon Inc.

Ernst & Young Inc. as Monitor in the restructuring of Canadian media company Hollinger Inc.

KPMG LLP as a professional advisor in numerous bankruptcy cases

Clothing retailer Petrie Retail, Inc. in its chapter 11 case