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I.	<u>Profession</u>	<u>Accrediting Agency of Jurisdiction</u>	<u>Date of Admissions</u>
	Attorney	New York Bar	03/05/90
	Attorney	Florida Bar	01/21/92

II.	<u>Professional Organizations</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	American Bar Association	Unknown	Active
	American Bankruptcy Institute	Unknown	Active
	INSOL	Unknown	Active
	Bankruptcy Bar Association for the Southern District of Florida	Unknown	Active

III. General Professional Experience:

I have been actively been involved in the practice of bankruptcy law since my graduation from NYU School of Law in 1989. After graduating from law school, I began work as an associate in the bankruptcy department in the New York office of Skadden Arps where I worked until 1991. I have worked as a bankruptcy attorney in Greenberg Traurig's Miami office since 1991. I have been listed in the Best Lawyers in America each year since 2007; listed in Chambers each year since 2008; and ranked by The Deal as one of the "top bankruptcy M&A lawyers." I currently head Greenberg Traurig's Florida bankruptcy practice. My Greenberg Traurig "bio" is attached hereto as Exhibit "A."

IV. Experience and Familiarity with Bankruptcy Law:

I am familiar with all aspects of bankruptcy law and have represented almost every constituency in bankruptcy cases, including debtors, secured creditors, unsecured creditors, trustees, asset purchasers, indenture trustees, examiners, landlords, tenants, equity owners and others. I have handled mergers, acquisitions and asset purchases of financially-distressed businesses involving billions of dollars in assets; bankruptcies, workouts, reorganizations and restructurings; securitization transactions; cross-border insolvency transactions; and advised clients in connection with municipal bankruptcies (Chapter 9). I have also worked with or overseen litigation teams in all sorts of complex bankruptcy litigation, including jurisdictional litigation, preference litigation and fraudulent transfer litigation.

V. Mediation Training:

I have taken the 40-hour Circuit Civil Mediation Training Program, certified for civil circuit court training by the State of Florida.

VI. Mediation Experience:

I have been on the list of mediators for the United States Bankruptcy Court for the Southern District of Florida for more than 10 years. I am also on the list of mediators for numerous courts including the United States Bankruptcy Court for the Southern and Eastern Districts of New York the United States Bankruptcy Court for the District of Delaware and the United States Bankruptcy Court for the Southern District of Florida. I have participated in a number of mediations as an attorney and have completed a Florida Supreme Court certified circuit mediation training program, which consisted of more than 40 hours of training.

VII. Area of Expertise:

I have expertise in all areas of bankruptcy law as well as commercial law, UCC, maritime and admiralty matters, real estate law and other commercial areas related to bankruptcy.

VIII. General Pertinent Business or Legal Experience:

I have been involved in the active practice of bankruptcy law since graduation from law school in 1989. I am currently the head of Greenberg Traurig's Florida bankruptcy practice.

IX. Other Pertinent Information:

I have written articles or lectured on multiple topics including constitutional and jurisdictional issues in bankruptcy, trading claims in bankruptcy, acquiring troubled companies in bankruptcy, cross-border insolvency, claim subordination, allowance of claims in bankruptcy, estimation of claims in bankruptcy, ethics regarding asset protection, preference and fraudulent transfer law, bankruptcy evidence issues, Latin American insolvency regimes, entertainment law in bankruptcy, and other topics.

I have been listed in the *Best Lawyers in America* each year since 2007; listed in Chambers each year since 2008; and ranked by *The Deal* as one of the "top bankruptcy M&A lawyers."

X. Fee Structure (Compensation and Expense Reimbursement):

I generally charge \$600 per hour plus expenses.

XI. Pro Bono Preference: Brooklyn and/or Central Islip

Brooklyn

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