

Jonathan M. Landers  
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I. Profession	Accrediting Jurisdiction	Date of Admission
Attorney	SDNY	1968
	NY State (App. Div. 2d Dept.)	1966
	California	1982

II. Professional Organizations

National Bankruptcy Conference (1985) (Active)

American College of Bankruptcy (Founding Class 1990) (Active)

American Bankruptcy Institute (1987) (Active)

III. Educational Background and Professional Experience

Harvard Law School, J.D. 1965 (magna cum laude; editor Harvard Law Review)

Colgate University, B.A. 1962 (phi beta kappa; cum laude with honors in philosophy)

Have practiced, taught and written on bankruptcy law and related matters for 53 years. Represented debtors, committees, litigation trustees, bank syndicates, individual creditors, buyers of debtors' assets, secured lenders and others in all aspects of bankruptcy practice, including plan confirmation, purchase and sale of distressed assets, and avoidance and other litigation. Have been involved in numerous cases including Finova, Hoop (Disney Stores), Patriot National, Enron, Adelphia, Boston Gen, Champion Home, Strauss Discount Auto, Brobeck, Heller Ehrman and Odyssey Group (North Face).

Was a partner in Gibson Dunn & Crutcher for twenty-three years and several other firms, and was a professor, visiting or adjunct professor at the Universities of Illinois, Chicago, Kansas, San Francisco and California (Boalt Hall). Am currently head of the bankruptcy practice group at Scarola Zubatov Schaffzin PLLC.

#### IV. Experience and Familiarity with Bankruptcy Law

For more than 40 years, have spoken frequently at CLE and Bar Association programs, averaging 5-10 per year. Recent speaking engagements included programs for ABA, NBC, and PLI. Am the co-author of 3 books and author of more than 35 published articles on bankruptcy, civil procedure and related subjects. Recent articles' include avoidance issues, changing face of chapter 11, new look at Fraudulent Conveyance issues, do SARE cases belong in chapter 11, Stern v. Marshall, first lien/second lien issues, loan-to-own, and law firm bankruptcies.

#### V. Mediation Training

Basic Mediation Training: Conflict Resolution Theory & Techniques; sponsored by New York City Bar Ass'n, 26.5 hours. Instructors were Carol B. Liebman and Dina Jansenson as Lead Trainers. The programs were held in February, 2013.

#### VI. Mediation Experience

Have participated as counsel to a party in a number of mediations, including Strauss Discount Auto, Patriot National, and Boston Gen.

Recently mediated In re Qimonda, a \$34MM preference action pending in the District of Delaware, Rothstein Rosenfeldt Adler (S.D. Fla.), a priority dispute between competing creditors, and SunEdison (SDNY) (in process), a preference case arising on unusual facts..

#### VII. Areas of Expertise.

See Items III and IV above.

#### VIII. General Pertinent Business or Legal Experience.

Have been an expert witness in cases involving bankruptcy and procedural issues and, most recently, a case pending in Israel (testified in Tel Aviv).

#### IX. Other Pertinent Information.

See above

#### X. Fee Structure.

Billing rate is \$900/hour; requests reimbursement of normal out-of-pocket disbursements.

#### XI. Pro Bono Preference.

Brooklyn