MICKEE M. HENNESSY, ESQ.

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| I. | Profession Accrediting Agency or Jurisdiction : | Dates of Admission |
|----|--|---------------------------|
| | New York State Appellate Division, 2 nd Dep't Courts in the State of New York | 1996 |
| | United States District Courts for the Eastern, and Southern Districts of New York | 1997 |
| | United States Second Circuit Court of Appeals, 2 nd Cir. | 2007 |
| | United States Supreme Court | 2008 |
| | United States District Courts for the Northern Districts of New York | 2009 |

II. Professional Organizations/ Dates of Admission

Active/Inactive

October 2022

Turnaround Management Association,
Long Island Chapter / June 2000 Active
American Bar Assoc., / 1999 Inactive
New York State Bar Assoc. / 1999 Inactive
Nassau County Bar Assoc. / 2010 Active
Lawyer Advisory Committee,
EDNY Bankruptcy Courts / 2018 Active

Nassau County Women's Bar Assoc. / 2016
Interact Law / 2018
Active
Energeia Partnership, 2013
Active

III. General Expertise

I am a Partner in my Firm's Bankruptcy, Workout and Restructuring Department. My experience includes representation of secured and unsecured creditors and debtors in Chapters 7, 11 and 13 bankruptcy cases as well as commercial litigation on behalf of banking and financial institutions, health care companies, insurance companies and manufacturers in the fashion and textile industries. I have also served as counsel for a number of creditors' committees. I earned my law degree at Fordham University School of Law in 1995 where I was a member of the Dean's List and an Editor of the Mentor Moot Court Program. I received her Bachelor of Arts degree from the State University of New York at Potsdam, Crane School of Music in 1990, where I studied violin.

IV. Expertise and Familiarity With Bankruptcy Law

I am past chair of the Bankruptcy Law Committee for the Nassau County Bar Association, and previously served as Vice President/ Legal Counsel for the Turnaround Management Association Long Island Chapter and am a member of the Lawyer's Advisory Committee for

the United States Bankruptcy Court, Eastern District of New York.

In 2013, I was named by Long Island Business News as one of the 50 Most Influential Women in Business.

V. Mediation Training

Advanced Negotiation & Mediation Skill Training, Abrams Mediation & Negotiation, Inc., sponsored by the United States Bankruptcy Court for the Southern District of New York (24 Hours, 2005); I have been a panelist for and have attended several continuing legal education courses on mediation and have successfully conducted several mediation sessions.

VI. Mediation Expertise

I have lectured on and moderated a number of panels on bankruptcy, ethics and mediation issues, and have published articles in the New York Law Journal and the Nassau Lawyer. I am a registered mediator for the United States Bankruptcy Courts in the Southern, Northern and Eastern Districts of New York and have successfully resolved several contested matters through mediation.

I have been involved in a number of complex mediation sessions concerning multi-tiered disputes among shareholders, financial institutions, corporations and others; I have successfully mediated landlord/tenant disputes, construction and business merger/acquisition disputes, along with consumer mediation disputes with homeowners and lenders. I have also volunteered for and have conducted a number of pro bono mediations involving panel trustees and other parties.

VII. Area of Expertise – Bankruptcy and Commercial Litigation

In addition to the foregoing, please see my firm biography at <u>www.westermanllp.com</u> for more information and detail

VIII. General Pertinent Business or Legal Experience

I have represented a number of financial institutions in workout transactions and as creditors in bankruptcy cases and have prosecuted/defended institutional and business entities in commercial litigations. I have experience in various facets of corporate law, real estate law, business law and securities law.

IX. Other Pertinent Business or Legal Experience

I am a member of the Nassau County Bar Association, the Nassau County Women's Bar Association, the Turnaround Management Association Long Island Chapter and I am a partner in the Energeia Partnership, a regional stewardship organization of business leaders.

X. <u>Fee Structure (Compensation and Expense Reimbursement)</u>

My hourly rate for mediation sessions is subject to negotiation; my billing rate as of 2022 is \$625.00. Parties generally share the cost of fees and reimburse out-of-pocket expenses.

XI. Pro Bono Preference – Either Central Islip or Brooklyn / flexible