

**Theresa A. Driscoll**  
**Moritt Hock & Hamroff LLP**  
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<b><u>I.</u></b>	<b><u>Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
	Attorney	Appellate Division of the Supreme Court for the State of New York (Second Department)	January 2001
		S.D.N.Y.	2001
		E.D.N.Y.	2001

<b><u>II.</u></b>	<b><u>Professional Organization</u></b>	<b><u>Dates</u></b>
	American Bankruptcy Institute	2008-present
	IWIRC	2008- present
	Turnaround Management Association (TMA)- Long Island – Board Member	2012-present
	Nassau County Bar Association Co-Chair Bankruptcy Committee	2015
	Editor ABI Volo	2016-present

**III. General professional experience:**

<b><u>Position</u></b>	<b><u>Firm/ Agency</u></b>	<b><u>Dates</u></b>
Counsel	Moritt Hock & Hamroff LLP	2012-present
Associate	Moritt Hock & Hamroff LLP	2008-2012
Associate	Willkie Farr & Gallagher LLP	2000-2008

**IV. Mediation training:**

American Bankruptcy Institute 40 Hour Bankruptcy Mediation Training; Hugh L. Carey Center for Dispute Resolution at St. John's University School of Law, December 2017.

**V. Pertinent bankruptcy training and experience:**

Ms. Driscoll practices in the Creditors' Rights and Bankruptcy group of Moritt Hock & Hamroff LLP and is Counsel with the firm. Ms. Driscoll has more than (18) years of experience in the area of bankruptcy and creditors' rights, having devoted the majority of her legal career to representing debtors and creditors in Chapter 11 cases, adversary proceedings and commercial

litigation in state and federal courts. Ms. Driscoll has assisted in the successful restructurings of several notable chapter 11 cases including Adelpia Communications Corporation, Schwinn G/T, Air Canada, Livent (U.S.) and Dial-A-Mattress. Ms. Driscoll has also represented unsecured creditors, shareholders, buyers and sellers of assets, equipment lessors, shareholders as well as lenders in both out of court workouts and chapter 11 restructurings. Additionally, Ms. Driscoll has advised clients with respect to D&O insurance matters and has acted as coverage counsel in several complex commercial litigations.

**VI. Fee Structure (Compensation and Expense Reimbursement)**

Ms. Driscoll's current billing rate is \$480.00 per hour, with all expenses to be reimbursed at usual and customary firm rates.

**VII. Pro Bono Program**

Ms. Driscoll is willing to accept pro bono mediation assignments from either the Brooklyn or the Central Islip courthouse.