BIOGRAPHY

Name:

Mark B. Brenner

Date: November 18, 2021

Address:

Gallet Dreyer & Berkey, LLP 845 Third Avenue, 8th Floor

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I. Professional:

Accrediting Agency or Jurisdiction

Date of Admission

Massachusetts

December 10, 1974;

New York

November 2, 1977

• U.S. District Court, District of Massachusetts 1975

• U.S. District Court, SDNY

1978

• U.S. District Court, EDNY

1978

II. Professional Organizations:

- New York County Lawyers' Association Bankruptcy Committee member.
- New York City Bar Association
- Joint Legal Referral Service of the New York County Lawyers' Association and New York City Bar Association. Panelist –Bankruptcy, Real Estate and Corporate Panels.
- National Association of Consumer Bankruptcy Attorneys
- American Bankruptcy Institute
- New York State Bar Association Chair, Bankruptcy Law Committee of the Business Law Section, New York State Bar Association.

III. General professional experience:

Mark B. Brenner is a member of the law firm of Gallet Dreyer & Berkey, LLP where he has been a partner since May of 2010. Following admission to the bar the first 15

years of Mr. Brenner's career was devoted to general civil litigation and criminal defense work in the State and Federal Courts of Massachusetts and New York. Although the focus of Mr. Brenner's current practice is transactional, he continues to oversee litigated matters in all courts, and to represent debtors, creditors, plaintiffs and defendants in the United States Bankruptcy Courts of the Southern and Eastern Districts of New York.

Mr. Brenner is a member of the panel of attorneys, Committee on Grievances, S.D.N.Y.

IV: General pertinent experience:

- Representation of Chapter 7, Chapter 11 and Chapter 13 Debtors, Creditors and Defendants in United States Bankruptcy Court.
- Drafting and assignment of commercial leases.
- Asset Purchase Agreements, Stock Purchase Agreements, Shareholder
 Agreements, Operating Agreements and related transactional documents.
- Commercial Real Estate Purchases, Sales, Leases, and Refinancings.
- Structuring complex loan transactions, collateral pledge and security agreements, and guaranties.
- Supervision of civil litigations pending in the state and federal courts of New York.

V. Mediation Training:

- American Bankruptcy Institute/St. John's University School of Law Bankruptcy Mediation Training – May 17-21, 2015.
- Mediation Collaborative Support and Development Live Training Sessions
 January 2013 through December 2014 sponsored by The Center for
 Mediation in Law.

Traditional and Live Classroom Format Mediation Intensive Training –
 November 28, 2012 – December 2, 2012, sponsored by The Center for
 Mediation in Law.

VI. Pertinent Bankruptcy Training:

Mr. Brenner chairs the Bankruptcy Law Committee of the Business Law Section of the New York State Bar Association, is a member of the Bankruptcy Committee of the New York County Lawyers' Association, served as Chair and Co-Chair of the Consumer Bankruptcy Committee of the New York County Lawyers' Association from 1997 to 2001, has assisted in formulating recommendations to enhance case administration in the bankruptcy courts of the Eastern and Southern Districts of New York, and has participated as a panelist and moderator in accredited CLE bankruptcy programs concerning chapter 7, chapter 11 and chapter 13 sponsored by the New York State Bar Association, the New York County Lawyers' Association, and the American Bankruptcy Institute.

VII: General pertinent business or legal experience.

Mr. Brenner's litigation background (jury and non-jury trials, appellate practice, MHL Article 81 guardianship proceedings, representation of Article 81 counsel in contested matters) combined with his transactional and bankruptcy experience blends a comprehensive knowledge about conflict with an imaginative perspective that adds light, lessens heat and permits parties to resolve disputes.