UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Chapter 11 (Subchapter V)

Case No. -spg

Debtor.

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ORDER SCHEDULING HEARING ON CONFIRMATION OF SUBCHAPTER V PLAN OF REORGANIZATION AND FIXING DEADLINES FOR VOTING TO ACCEPT OR REJECT PLAN, OBJECTING TO PLAN, AND ELECTING TREATMENT UNDER BANKRUPTCY CODE SECTION 1111(b)

Upon the Plan of Reorganization [ECF No. ___] (the "Plan") for the above-captioned debtor and debtor in possession (the "Debtor"); it is

ORDERED, that a hearing on Plan confirmation (the "Confirmation Hearing") shall be held before the Honorable Sheryl P. Giugliano, United States Bankruptcy Judge, United States Bankruptcy Court for the Eastern District of New York, Alfonse M. D'Amato Federal Courthouse, Courtroom 860, 290 Federal Plaza, Central Islip, New York 11722 (the "Bankruptcy Court") on at (prevailing Eastern time); and it is further

ORDERED, that those intending to appear at the Confirmation Hearing must register with eCourt Appearances no later than two (2) days prior to the Confirmation Hearing. The video link for the Confirmation Hearing will be emailed only to those that register with eCourt Appearances in advance of the Confirmation Hearing. Instructions for registering with eCourt Appearances can be found at https://www.nyeb.uscourts.gov/node/2126. If you do not have internet access or are otherwise unable to register with eCourt Appearances, you may call or email Judge Giugliano's courtroom deputy for instructions at (631) 712-6276, SPG_Hearings@nyeb.uscourts.gov; and it is further

ORDERED, that objections, if any, to Plan confirmation shall be in writing and filed with the Clerk of the Bankruptcy Court with a courtesy copy to Chambers by (the "Objection Deadline"). Objections to Plan confirmation shall be served so as to be received by the Objection Deadline by: (a) Counsel for the Debtor – of ; (b) Subchapter V Trustee – of ; (c) Office of the United States Trustee, Eastern District of New York – Central Islip, Attn.: ; and (d) all parties that have filed a notice of appearance and request for notice; and it is further

ORDERED, for a ballot to be counted as accepting or rejecting the Plan, it must conform to Official Form B314 and be received by Debtor's counsel by (the "Voting Deadline"). Ballots shall be mailed or emailed to: of , e-mail address ; and it is further

ORDERED, a holder of a secured claim electing treatment of its claim as secured to the extent of the allowed amount of such claim, under Bankruptcy Code section 1111(b)(2), must file a notice of the election on the docket of this case by (the "1111(b) Election Deadline"); and it is further

ORDERED, service by first class mail of the Plan, this Order, and a ballot conforming to Official Form B314, and a notice substantially in the form annexed hereto (the "Solicitation Package") on (i) all creditors and parties in interest, (ii) all entities that have filed a notice of appearance and request for notice, (iii) the Subchapter V Trustee, and (iv) the Office of the United States Trustee by first class mail not later than shall constitute good

and sufficient notice of the Plan, Confirmation Hearing, Objection Deadline, Voting Deadline, and 1111(b) Election Deadline; and it is further

ORDERED, that Debtor's counsel shall file proof of service of the Solicitation Package on or before ; and it is further

ORDERED, that Debtor's counsel shall file (i) documents in compliance with E.D.N.Y. L.B.R. 3018-1(a); (ii) an affirmation or declaration(s) in support of Plan confirmation; and (iii) a memorandum in support of Plan confirmation on or before ; and it is further

ORDERED, that replies to any objections to Plan confirmation shall be filed on or before ; and it is further

ORDERED, that to the extent the Confirmation Hearing is contested, the parties shall confer and submit a Pretrial Order from Judge Giugliano's form orders on or before .