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I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York, 2 nd Department	1980
	United States District Court for SDNY	1980
	United States District Court for EDNY	1980
	United States Supreme Court	2016

II. Professional Organization	Date of Admission	Active/Inactive
American College of Bankruptcy	3/2004	Active
American Bankruptcy Institute	2016	Active
American Bar Association	1983	Active
New York City Bar Association	1983 (approx.)	Active

III. General Professional Experience:

- Partner, Morgan, Lewis & Bockius LLP (8/2023 – present)
- Partner, Chair of Bankruptcy and Reorganization Department, Stroock, Stroock & Lavan (8/2022 – 8/2023)
- Partner, Luskin, Stern & Eisler LLP (4/2012 – 8/2022)
- Partner and co-chair of the Corporate Reorganization and Bankruptcy Department, chair of the Business Finance and Restructuring Practice Group, Hughes Hubbard & Reed (10/2008 – 3/2012)
- Partner, Luskin, Stern & Eisler LLP (1989 – 9/2008)
- Associate, then Partner, Moses & Singer (1981 – 1989)
- Law Clerk, Hon. Cecelia H. Goetz, Bankruptcy Court, E.D.N.Y. (1979 – 1981)

IV. Experience and Familiarity with Bankruptcy Law:

Over thirty years experience representing financial institutions, official and unofficial committees and trustees in out-of-court workouts, restructurings and bankruptcy proceedings. Served as an examiner and fee examiner in chapter 11 cases.

V. Mediation Training:

3 Day Commercial Mediation Training Program sponsored by the Dispute Resolution Section of the New York State Bar Association and Fordham University School of Law, March 2014.

VI. Mediation Experience:

Representation of parties in mediation proceedings and negotiation of settlements of intercreditor disputes.

VII. Area of Expertise:

All aspects of bankruptcy law with particular emphasis on complex financial restructurings.

VIII. General Pertinent Business or Legal Experience:

Please see III and IV above.

IX. Other Pertinent Information:

Lecture frequently on workouts of troubled loans, developments in bankruptcy law and the treatment of derivatives in bankruptcy and have written on various bankruptcy issues including credit bidding and debtor in possession financing.

X. Fee Structure (Compensation and Expense Reimbursement):

Will work with the parties on different fee structures, including an hourly rate and a flat fee in appropriate cases. Reimbursement of out-of-pocket expenses.

XI. Pro Bono Preference: Brooklyn