

Stephen Z. Starr
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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	California	1992
		District of Columbia	1994
		New York	1995
		New Jersey	1995
		U.S. District Court S.D. New York	1997
		U.S. District Court E.D. New York	1997

II.	<u>Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	American Bar Assoc.	1992	Active
	American Bankruptcy Institute	1996	Active
	City Bar	1997	Active
	Commercial Law League of America	2006	Active

III. General Professional Experience

I am a certified specialist in business bankruptcy by the American Board of Certification. I have over 18 years experience focused on the practice of bankruptcy and restructuring, insolvency and related debtor-creditor litigation. I practiced with 2 regional law firms in Los Angeles, California from 1991 - 1997, Curtis, Mallet-Prevost, Colt & Mosle LLP in New York from 1997 through 2001, and Paul, Hastings, Janofsky & Walker LLP in New York from 2001 through March 2006. In March 2006 my wife and I formed our own boutique firm, STARR & STARR, PLLC, with a practice focused on bankruptcy and restructuring for business and individuals (representing both debtors and creditors), commercial collections and debtor-creditor related litigation. Additional information regarding our firm, practice areas, and industries served is available at <http://www.starrandstarr.com>. As a mediator it is my goal to act as an unbiased neutral who facilitates parties reaching agreement.

IV. Experience and Familiarity with Bankruptcy Law

I have extensive experience and familiarity with bankruptcy law. My experience in bankruptcy has focused on representation of both business debtors and creditors in bankruptcy proceedings. I have represented a variety of creditors, including institutional creditors, indenture trustees, financial institutions, landlords and manufacturing companies. I also have extensive experience representing Chapter 7 trustees, as well as defendants in preference and avoidance actions. Additional information is available at www.starrandstarr.com.

V. Mediation Training

In 2005 I completed the 24 hour Advanced Negotiation & Mediation Skills Program sponsored by the U.S Bankruptcy Court for the Southern District of New York and presented by Abrams Mediation & Negotiation.

VI. Mediation Experience

I have prior experience as an attorney representing parties in mediation matters. I have participated in mediations involving preference litigation, claims litigation, and environmental contamination. I have also participated in arbitrations and settlement conferences. As a mediator it is my goal to act as an unbiased neutral who facilitates parties reaching agreement.

VII. Areas of Expertise

Bankruptcy, restructuring, insolvency, preferential and fraudulent transfer matters, bankruptcy professional fee related matters and disputes

VIII. General Pertinent Business or Legal Experience

My law practice experience has spanned a number of different industries and business activities, including real estate, banking and financial services, commercial leasing, shipping and transportation, aviation, construction, textiles and garment industry, toys, jewelry, retail, wholesale, manufacturing, telecommunications, radio, cable TV, new technology, energy, bulk commodities, import/export, restaurants, and all types of service businesses. Additional information is available at www.starrandstarr.com.

IX. Other Pertinent Information

Detailed biographical information is available at www.starrandstarr.com.

X. Fee Structure

I will accept mediation engagements on either an hourly fee or flat fee basis. My hourly rate for services as a mediator is negotiable and I believe my hourly fee is very competitive. Please contact me at (212) 867-8165 (or by e-mail at stephenstarr@starrandstarr.com) for further information.

I am willing to provide a discount off of my standard hourly fee if I am selected to mediate multiple separate cases or matters (such as a series of adversary proceedings). The fee for a flat fee engagement is determined on a case-by-case basis and depends on the nature and complexity of the dispute. The extent of my commitment (i.e., 1/2 day, full day, multi-day, or until matter settles) on a flat fee engagement will vary depending on the agreed fee.