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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York State Bar	July 11, 1984
	Attorney	United States District Court for the Eastern District of New York	September 5, 1984
	Attorney	United States District Court for the Southern District of New York	1985
	Attorney	United States Court of Appeals For the Second Circuit	July 2, 2010

II.	<u>Professional Organizations</u>	<u>Dates</u>	<u>Active/Inactive</u>
	Past Treasurer of The Association of the Bar of the City of New York (2019-23), Former Chair (2014-17) and current member of City Bar Committee on Bankruptcy and Reorganization	1994-Present	Active
	Member of the Board of Big Brothers and Big Sisters of Long Island and Former Secretary, Treasurer and Chair	2011-Present	Active

III. General Professional Experience:

I have been a practicing bankruptcy lawyer since 1983. Upon graduation from law school, I clerked for two years in the Eastern District of New York for the Honorable Robert John Hall, United States Bankruptcy Judge. I was an associate at Rogers & Wells (now Clifford Chance) from 1985 to 1987 and at Moses & Singer from 1987 to 1990, in each case practicing in the firm's bankruptcy department. I was a partner in the bankruptcy boutique of Luskin & Stern from 1990 to 1995 and, from 1995 to 2008, a partner in Rosen Slome Marder LLP, a firm concentrating in bankruptcy and commercial litigation. In 2008 I joined Meyer, Suozzi, English & Klein, P.C. as a partner and was chair of the bankruptcy practice from 2008 to 2019. I am currently a partner in the Bankruptcy and Banking Department at Cullen and Dykman LLP.

I am the immediate past Treasurer of the Association of the Bar of the City of New York (2019-23) and a past chair of the City Bar's Bankruptcy and Corporate Reorganization Committee (2014-17) and currently a member. I am also a past chair and current member of the Chapter 11 Lawyers' Advisory Committee of the Bankruptcy Court for the Eastern District of New York.

IV. Experience and Familiarity with Bankruptcy Law:

My experience includes representing creditors, trustees and debtors in all size Chapter 11 and Chapter 7 business bankruptcy cases, parties in related litigation and creditors' committee and trustees in Chapter 11 cases. My practice has always concentrated in commercial bankruptcy law. Since the early 2000s, I have been an active mediator, registered with the Bankruptcy Courts of the

Southern and Eastern Districts of New York. I have mediated over 40 bankruptcy-related disputes.

V. Mediation Training:

I participated in a three-day (24 hour) Advanced Negotiation & Mediation Training Program presented by Abrams Mediation and Negotiation, Inc. and sponsored by the United States Bankruptcy Courts for the Southern and Eastern Districts of New York and the NASD. The dates of the program were March 7, 8 and 9, 2005. I have participated in numerous subsequent mediation training programs sponsored by the United States District Court for the Eastern District of New York.

VI. Mediation Experience:

During approximately 38 years as a bankruptcy practitioner, I have been involved in hundreds of matters that have settled due to the efforts of myself and the other parties and their counsel. As counsel to a party, I have been involved in numerous mediation sessions over the years.

In 2001, I was asked to serve on an ad hoc committee to advise the Bankruptcy Judges for the Eastern District of New York on mediation procedures, and to develop and recommend to the judges a form of local rule or standing order that would implement a mediation program for the Court. I became the chair of the mediation committee and, on April 1, 2002, the local rule implementing the mediation program became effective.

Since my 2005 formal mediation training, I have mediated over 40 matters relating to cases pending in the Southern and Eastern Districts of New York and the District of Delaware, including preference and fraudulent conveyance actions, claim objections and chapter 11 plan issues between debtors and their major

creditors or creditors' committees.

In June 2014, I was a co-chair of a program entitled Plan Mediation in Bankruptcy sponsored by the New York City Bar Association Committee on Bankruptcy and Corporate Reorganization, which featured a panel discussion with current and former bankruptcy judges from the Southern and Eastern Districts of New York and prominent bankruptcy practitioners and business persons.

VII. Area of Expertise:

As noted, my practice concentrates in commercial bankruptcy law and related commercial litigation matters.

VIII. General Pertinent Business or Legal Experience:

I have been an equity partner or shareholder in four law firms since 1990 and on the management team of such firms for most of that time. As an owner and manager, I understand the financial workings of a business.

In 2011, I was appointed as Examiner in the Chapter 11 proceedings of Madison 92nd Street Associates, the owner of a 226-room Upper East Side hotel, and filed two reports in connection with plan negotiations between two sets of principals, which facilitated the hotel's sale in a bankruptcy court auction for approximately \$85 million.

I am a board member of Big Brothers Big Sisters of Long Island since 2011 and am a past secretary, treasurer and chair of this not-for-profit organization.

IX. Other Pertinent Information:

A. Education

Rutgers Law School, JD, 1983, cum laude, Notes and Comments Editor of the Law Review.

State University of New York at Stony Brook, 1980, BA Economics

B. Committee Publications

Committee on Bankruptcy and Reorganization of the Association of the Bar of the City of New York.

Chair of its Subcommittee on Limited Liability Companies, which published "Limited Liability Companies and Bankruptcy" in The Record, Volume 51, No. 1, Jan. 1996.

Chair of its Subcommittee on Unfair Discrimination in Cramdown, which published "Making the Test for Unfair Discrimination More 'Fair': A Proposal" in The Business Lawyer, Volume 58, No. 1, Nov. 2002.

Chair of the Subcommittee on Examiners, which wrote a book entitled "Examiners in Bankruptcy Cases, A Guide for Examiners, Courts and Practitioners," published by Thompson Reuters.

C. Individual Publications

"The Extraterritorial Application of Preference Laws," American Bankruptcy Institute Journal, March 2011.

"Bankruptcy Alternatives In a Turbulent Economy," Long Island Business News, April 1-7, 2011.

"Compositions Are a Viable Alternative To Bankruptcy," Long Island Business News, May 2 1-27, 2010.

"Selling a Business in Bankruptcy? Beware the Implied Covenant," Bankruptcy Strategist, July 1998.

"Second Circuit Decision Muddies 'Separate Classification' Waters," Bankruptcy Strategist, February 1997.

"When an LLC Member Files For Bankruptcy -- Part II," Bankruptcy Strategist, September 1996.

"When an LLC Member Files For Bankruptcy -- Part I," Bankruptcy Strategist, March 1996.

"Assuming Pre-Petition Workout Agreements Under Section 365: The Workout Decade' Begins With Innovation," BNA Bankruptcy Law Reporter, 1991.

D. Speaking Engagements

"Fundamentals of Bankruptcy Litigation" Sponsored by the Federal Bar Association, New York City, June 24, 2015.

“I Know It When I See It Jurisprudence? Make-Whole Provisions, Subordination Agreements and Cram Down Rates In Bankruptcy” Co-sponsored by the Association of Commercial Finance Attorneys and NYC Bar Association Committee on Bankruptcy and Corporate Reorganization, New York City, March 17, 2015.

“Bankruptcy Considerations for Businesses with Customers or Suppliers Approaching or in Bankruptcy” Sponsored by the Associate of Corporate Counsel America, Greater New York Chapter, Garden City, New York, December 13, 2012.

“Symposium: “Examiner Examination: Dissecting the Role of Examiners in Contemporary Bankruptcy Cases” Sponsored by the Association of the Bar of the City of New York, Committee on Bankruptcy and Corporate Reorganization, May 19, 2011 (Symposium Coordinator).

“Real Estate Workouts -- Roadmap to Restructuring” Sponsored by Commercial Industrial Brokers Society of Long Island, Melville, New York, June 18, 2009.

“Real Estate Workouts -- Road To Restructuring” Sponsored by the Commercial Industrial Brokers Society and CoreNet Global, Melville, New York, June 18, 2009.

“Business Bankruptcy Basics” Sponsored by the Association of Corporate Counsel America, Greater New York Chapter, Jericho, New York, September 27, 2005.

“Dealing With Bankruptcy Preferences” Sponsored by the Association of Corporate Counsel America, Greater New York Chapter, Melville, New York, November 10, 2004.

“Practical Skills -- The Basics of Bankruptcy Practice” Sponsored by the New York State Bar Association, Uniondale, New York, April 16 & 17, 2002.

“A Nuts-And-Bolts Approach to Chapter 11 Business Reorganization: Intermediate Level” Sponsored by the New York County Lawyers’ Association, New York, New York, February 22 & 29, 2000.

“How To Handle A Chapter 11 Business Reorganization” Sponsored by the New York County Lawyers’ Association, New York, New York, November 5 & 12, 1998.

“Litigating In The New York U.S. Bankruptcy Courts” Sponsored by the New York State Bar Association, Melville, New York, December 9, 1998.

X. Fee Structure (Compensation and Expense Reimbursement):

Hourly rate of \$695 plus customary reimbursement of out-of-pocket expenses.

XI. Pro Bono Location Preference: Central Islip.

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