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**Date: April 24, 2017**

<b>I. Professional</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Attorney	State of California	1984
	State of New York	1990

<b>II. Professional Organization</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
State Bar of California	1984	Inactive
State Bar of New York	1990	Active

### **III. General professional experience:**

Since 1986, I have been practicing in the areas of bankruptcy, creditors' rights, chapter 11 reorganizations and related litigation. I am an adjunct professor of law at St. John's University School of Law (L.L.M. program), an author for *Collier Bankruptcy Practice Guide*, and a member of the Board of Contributors of *The Bankruptcy Strategist*.

I am a partner in Diamond McCarthy LLP, a law firm which practices in the areas of bankruptcy, insolvency, restructuring and complex commercial litigation.

### **IV. Experience and familiarity with bankruptcy law:**

Since 1986, I have represented debtors, creditors, trustee and committees in all aspects of bankruptcy cases, including chapter 11 cases, chapter 7 cases, and out-of-court workouts.

### **V. Mediation training:**

On June 27 and 18, 1994, I completed a two-day mediation training program sponsored by United States Bankruptcy Court, S.D.N.Y.

### **VI. Mediation experience:**

Since 1994, I have served as a mediator and participated as an advocate in numerous mediations in cases pending in the U.S. Bankruptcy Courts for the Southern

and Eastern Districts of New York, and the District of Delaware. For example, I acted as a mediator in the following cases:

- Radio Shack Corp.
- Dewey LeBoeuf LLP
- Sitnal, Inc.
- Lantis Eyewear Corp.
- Grace Industries, Inc.
- KB Toys, Inc.

**VII. Areas of expertise:**

See above.

**VIII. General pertinent business or legal experience:**

See above.

**IX. Other pertinent information:**

None.

**X. Fee Structure:**

As of January 1, 2017, my hourly rate is \$620.00. I often conduct mediations pursuant to flat fee arrangements.