United States Bankruptcy Court Eastern District of New York

1. Name: Jeffrey N. Rich

Business Address: Kirkpatrick & Lockhart Preston Gates Ellis LLP

599 Lexington Avenue New York, NY 10022

Telephone No.: 212-536-4097 Fax No.: 212-536-3901 E-Mail Address: jrich@klgates.com

I. Profession Accrediting Agency or Jurisdiction Date of Admissions

Partner Supreme Court of the State of New March 1971 through

York, March 1971 present

USDC, Southern and Eastern 1975 through present

Districts of New York

USBC, Southern and Eastern 1975 through present

Districts of New York

USCircuit Court of Appeals – 1975 through present

Active

Second Circuit

II. Professional Organizations Date of Admission Active/Inactive

Association of 1973 to present Active

Commercial Finance

Attorneys

American Bankruptcy 1990 (approx.) to present

Institute

Active

American Bar Association 1971 to present

Association of Equipment 1987 to present Active

Lessors

III. General Professional Experience:

I have been a bankruptcy practitioner since 1973 and have represented debtors, creditors' committees, trustees, creditors of all types and have been a trustee.

IV. Experience and Familiarity with Bankruptcy Law:

See III above

- V. Mediation Training: Mediator for United States Bankruptcy Court for the Southern District of New York.
- VI. Mediation Experience: I am on the mediation panel of the United States Bankruptcy Court for the Southern District of New York and have mediated in excess of ten disputes.
- VII. Area of Expertise: Bankruptcy Business Reorganization & Restructuring, Commercial Finance, Corporate, Intellectual Property, Mergers & Acquisitions.
- VIII. General Pertinent Business or Legal Experience:

Kirkpatrick & Lockhart Preston Gates Ellis LLP, Partner – January 2001 to Present Winick & Rich, P.C., Managing Partner – October 1978 to January 2001 Weil Gotshal & Manges, Associate – October 1973 to October 1978 James Talcott, Inc., Associate General Counsel – 1972 to October 1973

- IX. Other Pertinent Information:
- X. Fee Structure (Compensation and Expense Reimbursement): Rates based on same hourly as rates charged to clients.
- XI. Pro Bono Preference: Brooklyn