

Ira Reid - Mediation Biography -U.S. Bankruptcy Court E.D.N.Y.

Ira Reid
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Date: February 10, 2015

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York Courts, Second Department	February 1988
		United States District Court, EDNY	March 1988
		United States Bankruptcy Court, EDNY	March 1988
		United States District Court, SDNY	March 1988
		United States Bankruptcy Court, SDNY	March 1988

II.	Professional Organizations	Date of Admission	Active/Inactive
	American Bankruptcy Institute -Member, Mediation Committee	1999 - Present	Active
	New York City Bar Association - Former Chair of the Structured Finance Committee - Current Member of the Futures and Derivatives Committee	2006 - Present	Active
	INSOL	1999 - Present	Active
	Barry L. Zaretsky Bankruptcy Roundtable - Steering Committee Member	2002 - Present	Active

III. General Professional Experience:

My law practice is concentrated in financial restructurings, workouts, chapter 11 reorganizations, Securities Investor Protection Act proceedings, credit derivatives transactions and dispute resolution, structured finance and cross border insolvency, including chapter 15 cases. More than 26 years practicing law as a bankruptcy attorney, representing Chapter 11 debtors, Chapter 7 and 11 Trustees, Unsecured Creditors Committees, secured and unsecured creditors, asset purchasers, Chapter 15 debtors and other parties in interest, both as a bankruptcy litigator and transactional lawyer.

IV. Experience and Familiarity with Bankruptcy Law:

Since completing a Clerkship with The Honorable Cecelia H. Goetz, US Bankruptcy Judge, E.D.N.Y., in 1988, I have been in private practice as a bankruptcy/financial restructuring lawyer, first at LeBoeuf, Lamb, Greene and MacRae, and then (and now)

at Baker & McKenzie. During this time, I have represented virtually every type of party in interest in Chapter 7, 11 and 15 cases (as well as section 304 cases prior to adoption of Chapter 15). I have represented clients both as a litigator in heavily contested proceedings as well as in a transactional/advisory capacity.

V. Mediation Training:

Completed the American Bankruptcy Institute/St. John's University Forty Hour Bankruptcy Mediation Training Program and awarded the Certificate of Completion for that course. Member of the American Bankruptcy Institute Mediation Committee.

VI. Mediation Experience:

I have been involved in bankruptcy mediation, as counsel to various parties, over the years, and have recipient of Certificate of Completion for participation in the American Bankruptcy Institute/St. John's University Forty Hour Bankruptcy Mediation Training Program. Member of ABI Mediation Committee. Registered as mediator on the Mediation Registries for the U.S. Bankruptcy Courts in the E.D.N.Y, S.D.N.Y. and District of Delaware.

VII. Area of Expertise:

Dispute resolution in respect to contested matters and adversary proceedings under the Bankruptcy Code and applicable non-bankruptcy law in the context of a bankruptcy case or proceeding.

VIII. General Pertinent Business or Legal Experience:

Prior to practice of law, served as Executive Director of a social work not-for profit organization.

IX. Other Pertinent Information:

Speaking Engagements

Steering Committee co-speaker, "Bankruptcy Sales: Credit Bidding and Successor Liability," Barry L. Zaretsky Bankruptcy Roundtable Discussion, November 2014.

Speaker, "Bankruptcy and Restructuring: 2014 and Beyond," The Knowledge Group Webinar, April 2014.

Steering Committee co-speaker, "Avoiding Chapter 22 -- Predicting Success in Chapter 11," Barry L. Zaretsky Bankruptcy Roundtable Discussion, November 2013.

Steering Committee co-speaker, "Debtors in Play: Insider Trading, Claims Regulation and Safe Harbors in Chapter 11," Barry L. Zaretsky Bankruptcy Roundtable Discussion, June 2012.

Panelist, International Panel on Chapter 15, American Bankruptcy Institute New York City Bankruptcy Conference, May 2011.

Steering Committee co-speaker, “To Big to Fail: Bankruptcy and Bailouts,” Barry L. Zaretsky Bankruptcy Roundtable Discussion, March 2010.

“Hot Topics in Structured Finance” (including the effects of recent Lehman and General Growth Properties chapter 11 bankruptcy opinions on the derivatives and structured finance markets, changes to FASB, regulatory developments in Congress and rating agency issues), CLE Program, Moderator, New York City Bar Association, March 2010.

“Protecting Your Business When Dealing With Potentially Insolvent Counterparties”, Korean Chamber of Commerce, November 2009.

“Hot Topics in Structured Finance,” Moderator, New York City Bar Association, May 2009.

“Sales of Distressed Assets and M&A Transactions in Restructurings and Chapter 11,” Baker & McKenzie client program, March 2009.

Steering Committee co-speaker, “Hedge Funds, Claims Trading, Credit Derivatives and the Changing Dynamics of Chapter 11,” Barry L. Zaretsky Bankruptcy Roundtable Discussion, October 2007.

“Bankruptcy Opinions in Structured Finance Transactions,” Baker & McKenzie North American Banking and Finance Practice Group Meeting, September 2007.

“What Every Finance Lawyer Needs to Know about Securitization,” CLE Program, New York City Bar Association, May 2007.

Co-Presenter with Joseph Samet, “International and Cross-Border Insolvency Issues,” Baker & McKenzie client program, May 2006.

“Strategies for Acquiring Financially Distressed Companies,” Baker & McKenzie client webinar, May 2005.

Co-Presenter with Richard Rudder and Gilbert Liu, “Basics of Securitization,” Baker & McKenzie North American Banking and Finance Practice Group Meeting, June 2004.

Publications

Co-Author, with Joseph Samet, Avoidance Actions, Scope of Authority to Commence a Chapter 15 Case & Comity, American Bankruptcy Institute New York Conference, May 2011.

Co-Author, with Joseph Samet, Basics of Chapter 15, Practising Law Institute, December 2007.

Co-Author, with Joseph Samet, Shareholder Damage Claims: Diverse Treatment in Australian and U.S. Insolvency Cases, American Bankruptcy Institute Journal, November 2007.

Co-Author, with Joseph Samet, Business and International Law Amendments to the United States Bankruptcy Code, CURRENT DEVELOPMENTS IN BANKRUPTCY & REORGANIZATION, PLI COURSE HANDBOOK, 2007 and 2006.

Co-Author, with Joseph Samet, Business and International Law Amendments to the United States Bankruptcy Code 2005, LONDON INTERNATIONAL INSOLVENCY WORKSHOP, AMERICAN BANKRUPTCY INSTITUTE, 2005.

X. Fee Structure (Compensation and Expense Reimbursement):

Fee structure subject to agreement with the parties and/or, if applicable, pursuant to Bankruptcy Court Order.

XI. Pro Bono Preference:

Brooklyn