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 Pryor & Mandelup, L.L.P.  
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<b>I.     <u>Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	State of New York Appellate Division, First Department	April 1978
	United States District Courts - Southern District of NY	November 1978
	Eastern District of NY	December 1978
	Northern District of NY	December 1994

<b>II.    <u>Professional Organizations</u></b>	<b><u>Active/Inactive</u></b>
New York State Bar Association	Active
Nassau County Bar Association (Past Chair Professional Ethics Committee)	Active
American Bar Association	Active
American Bankruptcy Institute	Active

**III.   General Professional Experience**

I have been a practicing attorney since 1978. I have 35 years experience as a commercial litigator in state and federal courts, and more than 26 years experience in all aspects of bankruptcy practice. For the past 26 years I have concentrated my practice in the area of bankruptcy and creditor rights, related litigation, and commercial litigation. I am a founding partner of Pryor & Mandelup, L.L.P., in Westbury, New York.

**IV.    Experience and Familiarity with Bankruptcy Law**

As a bankruptcy attorney for more than 26 years, I have been involved in all aspects of bankruptcy practice, including representation of individual and business creditors in Chapter 11, 7 and 13 cases, representation of Chapter 7 trustees, bankruptcy litigation, and workouts. In more than 35 years of practice, I have dealt with a wide variety of bankruptcy and civil litigation

issues, including fraudulent conveyances, preferences, fee disputes, cash collateral, homestead exemptions, avoidance of liens, perfection of liens, claims objections, confirmations of Chapter 11 plans, dismissal and conversion of Chapter 11 and 13 cases, equitable title and liens, sale of celebrity names by a trustee, objections to discharge, dischargeability of claims, pierce-the-veil, alter-ego, and reverse pierce-the-veil actions, substantive consolidation, matrimonial issues in bankruptcy, partnership disputes, landlord-tenant issues, commercial leases, restrictive covenants, fraud, breach of contract, trademark infringement, insolvency, and business valuation issues. I have also successfully negotiated and documented numerous litigation settlements, including complex, multi-party matters. I am fully familiar with bankruptcy law as it applies in cases filed both before and after the effective date of the Bankruptcy Abuse Prevention and Consumer Protection Act.

#### **V. Mediation Training**

Advanced Negotiation & Mediation Skills Training, sponsored by NASD Dispute Resolution and the Southern and Eastern Districts of New York, United States Bankruptcy Courts - 24 hours.

#### **VI. Mediation Experience**

I have acted as mediator in a variety of bankruptcy adversary proceedings including fraudulent conveyances, preferences, and Ponzi Scheme related proceedings. I have represented clients in mediations and arbitrations and have settled numerous complex litigations.

#### **VII. Area of Expertise**

I concentrate my practice in bankruptcy and related litigation, and commercial litigation. I also have experience negotiating and drafting commercial transactions.

#### **VIII. General Pertinent Business and Legal Experience**

I have lectured on bankruptcy issues, including dischargeability of taxes in bankruptcy, matrimonial issues in bankruptcy, attorney aiding and abetting liability for client bankruptcy fraud, and avoidance of fraudulent conveyances, for The St. John's University Metropolitan College Tax Institute and Internal Revenue Service program for accountants regarding financially troubled taxpayers, the Nassau Academy of Law, the New York Institute of Technology and Internal Revenue Service Accountants Continuing Education Program, the Bar Association of Nassau County-Employee Assistance Program, the Bankruptcy Committee and the Construction Law Committee of the Nassau County Bar Association, and the Academy of Matrimonial Attorneys. I have lectured on professional ethics for the Nassau County Bar Association, the St. John's University Law School Masters in Bankruptcy Program, the Office of the United States Trustee, and Lorman Education Services. I am a past chair and member of the Nassau County Bar Association Professional Ethics Committee, a working committee which responds to inquires from attorneys regarding the New York Lawyer's Code of Professional Responsibility,

and issues written ethics opinions, which are published as a guide to the bar. I am a member of the Alternate Dispute Resolution and Litigation Committees of the Nassau County Bar Association.

**IX. Fee Structure (Compensation and Expense Reimbursement)**

I am a partner with the firm of Pryor & Mandelup, L.L.P. My current billing rate is \$495.00 per hour. The firm's currently hourly rates are \$425.00 - \$495.00/hour for partners and counsel, \$250.00/hour - \$350.00/hour for associates, and \$125.00/hour for paralegals.