

**UNITED STATE BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

Hon. Raymond T. Lyons (Ret.)
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Date: September 27, 2018

I. PROFESSION

Attorney at Law, State of New Jersey, Admitted 1973

II. PROFESSIONAL ORGANIZATIONS

<u>Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Nat'l Conf. of Bankruptcy Judges	1999	Active
American Bankruptcy Institute	1993	Active
N.J. State Bar Association	1973	Active
Turnaround Management Assn.	2013	Active

III. GENERAL PROFESSIONAL EXPERIENCE

Fox Rothschild LLP	July 2013 to present	Counsel
United States Bankruptcy Court District of New Jersey	April 1999 to June 2013	
Connell Foley, LLP	May 1989 to March 1999	Partner
Schwartz, Tobia & Stanziale	September 1982 to April 1989	Partner
Sorkow, Eichen & Lyons	Feb. 1977 to August 1982	Partner
Pizzi & Lyons	December 1973 to Jan. 1977	Partner

IV. EXPERIENCE AND FAMILIARITY WITH BANKRUPTCY LAW

U.S. Bankruptcy Judge for over 14 years. Attorney in private practice with a specialty in chapter 11 reorganization for 30 years.

V. MEDIATION TRAINING

Bankruptcy Mediation Training, American Bankruptcy Institute & St. John's University, School of Law, 40 hours with role playing. December 2011

Instructor, NJ State Bar Assoc., Bankruptcy Mediation Training, 2014 & 2017

VI. MEDIATION EXPERIENCE

Since completing my term as a Bankruptcy Judge, I have focused my practice on mediation in bankruptcy cases. I have mediated Chapter 11 plan confirmation issues, various avoidance actions, WARN Act claims, tax claims, intellectual property claims, employment claims, professional fee claims, dischargeability, objections to discharge, and a variety of adversary proceedings.

While a Bankruptcy Judge, I conducted settlement conferences in matters assigned to me and mediated matters assigned to my colleagues in the District of New Jersey. With the approval of the Court of Appeals for the Third Circuit, I mediated matters in the United States Bankruptcy Court for the District of Delaware.

I am on the Rosters of Mediators and Arbitrators for the American Arbitration Association (AAA) and the Panel of Arbitrators and Mediators for Federal Arbitration, Inc. (FedArb). I am also on the court-annexed Panels of Mediators for the United State Bankruptcy Courts for the Eastern District of New York, the Southern District of New York, the District of Delaware, the District of New Jersey and the Western District of Pennsylvania.

VII. AREA OF EXPERTISE

Chapter 11 plans of reorganization, avoidance actions, claims objections, contract litigation.

VIII. GENERAL PERTINENT BUSINESS OF LEGAL EXPERIENCE

I taught Banking Law at Seton Hall University School of Law.

IX. OTHER PERTINENT INFORMATION

X. FEE STRUCTURE (COMPENSATION AND EXPENSE REIMBURSEMENT)

Hourly Rates, currently \$780 per hour (flexible). No charge for travel in the Northeast Corridor.

XI. PRO BONO PREFERENCE

Brooklyn