

**U.S. Bankruptcy Court
Eastern District of New York**

Richard Lutringer, Esq.
Schiff Hardin LLP
623 Fifth Avenue
New York, NY 10022
Tel: 212-745-0820
Fax: 212-753-5044
Email: rlutringer@schiffhardin.com

May 22, 2007

I. Profession:
Attorney-at-law

<u>Court</u>	<u>Date of Admission</u>
New York Supreme Court	1972
U.S. District Court, SDNY	1973
U.S. District Court, EDNY	2007

II. Professional Organizations:

<u>Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of the Bar of the City of New York (former Chair, Foreign and Comparative Law Committee)	1988	Active
N.Y.S. Bar Association (Committee on Alternate Dispute Resolution)	2006	Active
ABA (Dispute Resolution Section)	1976	Active
Association for Conflict Resolution	2006	Active
American Foreign Law Association (former President)	1976	Active

III. General Professional Experience:

Practice has concentrated on corporate transactional work as a partner in major law firms in New York City (Whitman & Ransom LLP, Morgan Lewis LLP, Schiff Hardin LLP) since admission to the bar in 1972. As such, I have structured numerous domestic and international corporate, commercial and financing transactions, including mergers and acquisitions, formation and dissolution of corporations, joint ventures, LLC's, partnerships, as well as agreements with regard to debt and equity financings, private offerings, real estate financing, distribution,

trademark and technology licensing and executive employment agreements as well as agreements among shareholders of closely-held businesses.

IV. Bankruptcy Law Experience

Occasional negotiation and settlement of claims against debtors as well as the purchase of debtor assets, within and outside of bankruptcy proceedings.

V. Mediation Training/Courses

Basic Mediation Skills – University Connecticut/Quinnipiac Law School – October 2006 – 40 hrs.
Advanced Commercial Mediation – ACR/AAA – October 2006 – 16 hours
International Mediation – JAMS – November 2006 – 6 hours
Representing Clients in Mediation – NYCBA – November 2006 – 6 hours
Advanced Mediation Skills – CPR – January 2007 – 16 hours
Ethics in Mediation & Settlement Negotiations – NYCBA – April 2007 – 3 hours
Mediation Skills Training Institute – Lombard Mennonite Peace Center – May 2007 – 36 hours

VI. Mediation Experience

Participated as party advocate in mediations involving contract disputes. Mediator in commercial cases through the mediation program of the N.Y. Supreme Court, N.Y. County, the U.S. District Court, SDNY and the Safe Horizon mediation program in Manhattan and Brooklyn.

VII. Areas of Expertise

Corporations, partnerships, LLC's (including "business divorce" issues)
Commercial law, including UCC and secured transaction issues
Financial transactions
Mergers and acquisitions, including post-closing disputes
International business transactions
Trade secrets
Executive employment agreements

VIII. General Legal Experience

See Sections III and VII, above.

Have spoken and written in the United States and Germany on the Sarbanes-Oxley Act and comparative corporate governance as well as commercial, corporate, ADR and other business law topics. Article in May 2007 issue of German-American Trade, "Beyond Battleaxes and Crossbows" – Minimizing Litigation Trauma in the U.S. through Mediation".

IX. Other Pertinent Information

B.A., College of William & Mary

J.D., Cornell Law School (with Specialization in International Affairs)

M.C.L., University of Chicago

Legal Studies, University of Munich, Munich, Germany

X. Fee Structure

(Fee rates calculated to include all expenses other than out-of-town travel)

Hourly rate: \$400

Per diem: \$3,000

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