

Lois R. Lupica

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Special Counsel
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| I. | Attorney | State of New York | 1988 |
| | | U.S. District Court E.D.N.Y. | 1991 |
| | | U.S. District Court S.D.N.Y. | 1991 |
- II. American Bankruptcy Institute, member since 2005
American Bar Association, Business Bankruptcy Section, Legal Education
Section, member since 1988
International Women's Insolvency and Restructuring Confederation, member
since 2009
American Association of Law Schools, Commercial & Consumer Law, Debtors'
& Creditors' Rights, member since 1994

III. Professional Experience. I am currently Special Counsel with Thompson & Knight, LLP in the Creditors' Rights Section. I am also the Maine Law Foundation Professor of Law at the University of Maine School of Law where I teach Bankruptcy Law, Secured Transactions, Mediation, Negotiation, Arbitration and Professional Responsibility. Prior to my academic appointment, I practiced corporate and commercial law with Arnold & Porter and White & Case in New York.

III. Bankruptcy Experience. I currently practice business bankruptcy law, representing both debtors and creditors. I have taught, written and made presentations on a variety of business and consumer bankruptcy topics for ~17 years. I was the Resident Scholar at the American Bankruptcy Institute in 2007. I was Dean of Faculty and a Member of the Executive Board of the American Board of Certification. I am on the Advisory Board of two bankruptcy journals and have co-authored Amicus Briefs on bankruptcy issues on appeal to the Supreme Court.

IV. Mediation Training & Experience. I have taught Mediation, Negotiation and Arbitration at the University of Maine School of Law for ~17 years. I have trained mediators as part of the Maine Foreclosure Diversion Project and am a participant in the program. I attended the Commercial Mediation Training sponsored by the New York State Bar Association (24 CLE Hours) in March 2011. I have experience in both business and consumer cases. As a mediator it is my goal to act as an unbiased neutral who facilitates agreement by the parties.

V. Areas of Expertise. Bankruptcy, restructuring, insolvency, preferential and fraudulent transfer matters, bankruptcy professional fee related matters and disputes, matters involving legal ethics and lawyers' professional responsibilities.

VI. Other Pertinent Information. Detailed biographical information can be found at <http://www.tklaw.com/attorneys.cfm?u=LupicaLoisR&action=view&id=100020>

VII. Fee Structure. My current billable hourly rate is \$600.00. I also charge for reasonable and necessary out of pocket disbursements incurred in connection with the matter.

VIII. Pro Bono Preference. Brooklyn.