

Peter S. Kolevzon
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
212-715-9288
212-715-8288
pkolevzon@kramerlevin.com

July 18, 2012

- I. corporate lawyer, State of New York, 1966, Second Department 1433044 and Southern District New York, June 4, 1991 PK7451
- II. Kramer Levin Naftalis & Frankel LLP
Associate 1968-1974
Partner 1974-1985; 1986 to present
- III. Corporate/transactional lawyer with substantial experience in mergers and acquisitions, including Section 363 sales, joint ventures and other partnership arrangements, financings of all types, including public offerings and private placements of equity and debt and leveraged leases, Exchange Act reporting and general corporate matters for public and private companies.
- IV. I have worked with our nationally recognized creditors' rights group on a number of significant bankruptcy cases in the Southern District of New York and in the District of Delaware, primarily in connection with the corporate transactional aspects of plans of reorganization and Section 363 sales. As a result, I have been involved in the preparation, negotiation and completion of the documentation of the corporate/capital structure of the reorganized entity as well as the transaction documents for Section 363 sales.
- V. New York State Bar Association, Dispute Resolution Section, 3 Day Commercial Mediation Training by Simeon H Baum, Esq. and Stephen A. Hochman, Esq., March 15, 16 and 17, 2011;

Nassau County Lawyers Association, Commercial Division Advanced Mediation Training, May 10, 2011;

New York City Bar Association, Advanced Commercial Mediation Training by Dina Jansenson and Hon. Kathleen A. Roberts, June 13, 20 and 21, 2011;

Southern District of New York, Refresher Training for Mediators by Margaret L. Shaw, Esq., November 4, 2011; and

New Jersey Association of Professional Mediators, Civil Case Management Training by Robert E. Margulies, Esq., Leslie Santora, Esq. and Marvin L. Schuldiner, March 28, 2012.
- VI. I am on the panel of mediators for the Southern District of New York, the New York State Supreme Court, Commercial Division, and the Superior Courts in six or seven counties in New Jersey. I have participated in four mediations as an observer and have been appointed the sole mediator in six mediations. Of the six, two have resulted in a settlement, three are ongoing and one was transferred to a different court and may be assigned to a different mediator.
- VII. Mergers, acquisitions, sales of assets, corporate finance, joint ventures and other commercial transactions; securities regulation of issuers and registrants

- VIII. From October 1, 1985 until September 30, 1986 I was the Executive Vice President and Chief Operating Officer of a \$100 million company that manufactured in the Far East and distributed in the North America promotional toys, games and party items.
- IX.
- X. Hourly rates are \$450, excluding up to one hour of preparation time.
- XI. Prefer Brooklyn, but will mediate in Central Islip as well.