

As of August, 2020

Mediation Resume  
United States Bankruptcy Court  
Eastern District of New York

**Allen G. Kadish**

Archer & Greiner, P.C.  
1211 Avenue of the Americas  
Suite 2750  
New York, New York 10036  
Tel: (212) 682-4940  
Email: [akadish@archerlaw.com](mailto:akadish@archerlaw.com)  
Website: [www.archerlaw.com](http://www.archerlaw.com)

I. Profession: Attorney

Accrediting Agency or Jurisdiction and dates of admission:

1986: NJ  
1988: NY  
1988: SDNY, DNJ  
1993: EDNY

II. Professional Organizations:

Turnaround Management Association  
TMA New York Chapter (Chairman, 2016; President, 2015)  
(Current, Active)  
TMA Global (Board Member 2016 – Current)  
(Current, Active)  
American Bankruptcy Institute (Current, Active)  
WorkOUT Professionals (Board Member through 2016)  
(Current, Active)  
NY City Bar Association (Current)  
NY State Bar Association (Current)  
American Bar Association (Current)

III. General Professional Experience:

February 2018 – Present: Archer & Greiner, P.C.  
(by merger of DiConza, Taurig Kadish LLP)  
New York, New York  
Partner  
  
2013-January, 2018: DiConza Taurig Kadish LLP  
New York, New York  
Partner (2014-2018); Of Counsel (2013)

2003-2013: Greenberg Traurig LLP  
New York, New York  
Shareholder

2002-2003: Fulbright & Jaworski LLP  
New York, New York  
Counsel

2001-2002: Harris Beach LLP  
New York, New York  
Partner

1994-2001: Gainsburg & Hirsch LLP  
New York, New York  
Associate

1988-1990: Kaye Scholer Fierman Hays & Handler LLP  
1990-1994: by merger of Levin & Weintraub, Crammes & Edelman, PC  
New York, New York  
Associate

1986-1988: Law Clerk for Hon. Manuel D. Leal, Jr.  
United States Bankruptcy Court, Southern District of Texas,  
Houston

#### IV. Experience and Familiarity with Bankruptcy Law:

Allen G. Kadish focuses his practice in the areas of Chapter 11 restructurings, corporate crisis management, complex transactions, workouts, creditors' rights and business litigation. His clients have included debtors, creditors, lenders, vendors, fiduciaries, purchasers, investors, committees and others in- and out-of-court. Allen has represented parties involved with restructuring issues in a wide range of industries, including airline, arts and entertainment, automotive, construction, e-commerce, electronics, energy, financial services, gaming, healthcare, investment capital, manufacturing, media, oil and gas services, real estate, retail, sports, technology and transportation.

Allen has represented, among others, several troubled, privately held businesses in various industries; an investment fund in successful copyright infringement litigation involving a defunct media enterprise; three construction firms in prosecuting an involuntary Chapter 11 filing against a name-brand obstacle course enterprise leading to a court-approved sale; a Texas commercial landlord in a New Jersey Chapter 11 case; a 30-store retail chain in a workout with its lender; an international software developer in a Chapter 11 mega-case; an Illinois school district in the Sears Chapter 11 cases; a fashion manufacturer and retailer in the acquisition, through Chapter 11, of a couture brand; the lead transaction party and secured creditor in an oil and gas production restructuring; a not-for-profit New York office building in Chapter 11; an international

high-end jewelry business in distress; a not-for-profit global charity in acquisition of distressed assets out of Chapter 11; a lessor of cell towers in two national restructurings; a distressed monthly subscription-box business in an out-of-court private sale; a high net-worth individual in his Chapter 11 case; the official committee of unsecured creditors of New York City taxi medallion owners in Chapter 11; purchasers of New York City real estate out of Chapter 11; a not-for-profit healthcare organization in an acquisition of a community healthcare facility; lenders to a medical device manufacturer; the official committee of unsecured creditors of an environmental not-for-profit; a real estate consultant to a bankruptcy trustee; the official committee of unsecured creditors in a New York real estate reorganization; a large, wholesale travel agency in a claim dispute in the American Airlines bankruptcy; a group of former partners of a distressed law firm; the acquirer of rural New York real estate in a Delaware bankruptcy; a financial services firm in financing transactions; a jewelry retailer in business expansion; a healthcare consulting practice in financial distress; a Florida bank in the Lehman Brothers bankruptcy with a multi-million dollar swap investment; the receiver of distressed real estate in bankruptcy cases; a Florida Jai Alai enterprise in New York litigation with lenders; a commercial landlord in the Chapter 11 case of its restaurant tenant; the CEO of a multi-billion-dollar education publisher in the publisher's Chapter 11 reorganization; the mortgage holder in the acquisition through Chapter 11 of New York commercial real estate; a national passport expediting business in obtaining reversal of the suspension by the U.S. State Department of authority to operate; institutional investors with respect to bankruptcy issues implicated in a wind-farm acquisition; an international media conglomerate in respect of the financial distress of a domestic cable television subsidiary; a tech business on restructuring issues in bet-the-company litigation; the BVI liquidator of an international chemical manufacturer through a Section 363 sale and plan in Chapter 11; a national retailer as purchaser of apparel brands and mall leases out of Chapter 11; an international performing arts organization in structuring financing transactions; a financial services business in receivership and Chapter 11; the secured lender in a contested, involuntary, single-asset real estate case; an umbrella, not-for-profit arts organization in creating bankruptcy materials for members; a Florida medical group in bet-the-practice litigation with former partners; a New York City taxi industry contractor in the bankruptcy of a direct competitor; a New York restaurant group as defendant in complex avoidance actions; a post-confirmation plan fiduciary in claim and other post-effective date litigation; and standing and specially appointed trustees and examiners in scores, and a wide variety, of cases.

Allen is also a qualified mediator having been certified by the American Bankruptcy Institute 40-hour bankruptcy mediation program at St. John's University School of Law and is an approved mediator for the United States Bankruptcy Courts for the Southern and Eastern Districts of New York.

#### V. Mediation Training:

American Bankruptcy Institute/St. John's Law School Bankruptcy Mediation Certificate Program, 2012.

#### VI. Mediation Experience:

See IV and V above. Allen has served as mediator in several mediations in commercial and bankruptcy settings.

VII. Area of Expertise:

Corporate Restructuring/Bankruptcy

VIII. General Pertinent Business or Legal Experience:

See IV above

IX. Other Pertinent Information:

n/a

X. Fee Structure (Compensation and Expense Reimbursement):

Hourly/Flat Rate (to be negotiated)

XI. Pro Bono Preference: Brooklyn