

**STEPHEN A. HOCHMAN ESQ.**  
**600 Lexington Avenue**  
**New York, New York 10022**  
**Tel: (212) 750-8700**  
**Fax: (212) 223-8391**  
**Cell: (201) 895-3936**  
**shochman@prodigy.net**

I. Profession and Bar Admissions:

Attorney, Mediator and Arbitrator, admitted:  
New York State, 1960.  
U.S. Supreme Court, 1963.  
U.S. Court of Appeals, Third Circuit, 1961.  
U.S. District Court, Southern District of New York, 1961.  
U.S. District Court, Eastern District of New York, 1993.

II. Professional Organizations:

American Law Institute, Member.  
American Law Institute - American Bar Association (ALI-ABA), Program Chair,  
Annual Course on Corporate Mergers and Acquisitions, 1984-99; Program Chair,  
Annual Course on Alternative Dispute Resolution, 1993-98; Member, Business  
Organizations Advisory Group.  
Association of the Bar of the City of New York, Member, ADR Committee, 1998 -2001, 2010-  
2013; Arbitration Committee, 1994-97, 2002-05; Advisory Committee on Arbitration  
and ADR, 1992-94; Committees on: Medical Malpractice, 1987-95; State Legislation,  
1965-68; Corporation Law, 1969-73.  
American Bar Association, Member of: Section of Dispute Resolution (Chair,  
Arbitration Committee, 1996-97; Co-Chair, Large/Complex Case Arbitration  
Subcommittee), 1994-95; Section of Business Law, Committees on Dispute  
Resolution and Negotiated Acquisitions; Section of Litigation, Committee on  
Alternative Dispute Resolution.  
New York State Bar Association, Dispute Resolution Section, Member of Executive  
Committee and Co-Chair of the ADR in the Courts Committee.

III. General Professional Experience:

Mediator and Arbitrator since 1989  
Friedman, Wittenstein & Hochman, Partner 1987-1989; Counsel 1989-2006.  
Kramer, Levin, Naftalis, & Frankel, founding Partner 1968-1987.  
Kramer, Nessen & Hochman, Partner 1966-1968.  
Feldman, Kramer, Bam & Nessen, Partner 1965-1966; Associate 1964-1965.  
Proskauer Rose Goetz & Mendelsohn, Associate 1960-1964.

IV. Experience and Familiarity with Bankruptcy Law:

Mr. Hochman has negotiated, settled and mediated various bankruptcy disputes and advised clients in connection with workouts and other bankruptcy related matters.

V. Mediation Training:

For more than 15 years, Mr. Hochman has been one of the two mediation trainers certified by the New York State Office of Court Administration to give the annual three and two day trainings required for listing on the mediation panels for the Commercial Divisions in the Supreme Court in New York County and various other downstate counties, which totaled over 300 hours of trainings. In addition, he has taken, or participated in as a co-trainer, more than 50 full days of other mediation training programs, including those sponsored by the U.S. Bankruptcy Court and the U.S. District Court for the Southern District of New York, the NASD (now FINRA) and the CPR Institute for Dispute Resolution.

VI. Mediation Experience:

Mr. Hochman has mediated over 350 commercial, business, international and other types of disputes, including securities, contract, employment, insurance, real estate, bankruptcy, construction, franchise, brokerage and class action disputes, approximately 98% of which have settled.

VII. Areas of Expertise:

General corporate, commercial and business transactions, including mergers & acquisitions and securities, contract, partnership, real estate, bankruptcy and insurance matters.

VIII. General Pertinent Business and Legal Experience:

Mr. Hochman recently retired from the New York City law firm of Friedman, Wittenstein & Hochman, where he practiced from 1987 – 2006, first as a partner and later as counsel. He was a founding partner in the firm now known as Kramer, Levin, Naftalis & Frankel, where he practiced from 1968-1987, specializing in corporate, commercial and securities law. He also represented both investors and issuers in real estate, tax oriented and other types of investment partnerships. Prior to 1968, he was a partner in Kramer, Nessen & Hochman and an associate at Proskauer Rose Goetz & Mendelsohn, where he began the practice of law following his graduation from Cornell Law School in 1959.

Mr. Hochman now practices exclusively as a mediator and arbitrator. He is a member of CPR's Panel of Distinguished Neutrals and is on the mediation panels of the federal district courts in the Southern and Eastern Districts of New York, the U.S. Bankruptcy Court in the Southern District of New York and the New York State Supreme Court's Commercial Division in New York County. For many years he has been one of the two mediation trainers certified by the New York State Office of Court Administration to train the mediators for the Commercial Divisions in the Supreme Courts in New York County and various other downstate counties. He is also a Special Master for the Appellate Division, First Department, of the New York State Supreme Court.

Mr. Hochman writes, consults and lectures frequently on the subjects of arbitration and mediation and is a member of the American Law Institute and various ADR-related bar association and advisory committees. He is a former Chair of the Arbitration Committee of the American Bar Association's Section of Dispute Resolution and former Co-Chair of its Large, Complex Case Subcommittee and served as a member of the American Arbitration Association's Securities Arbitration Rules Task Force and its Commercial Arbitration Practice Committee. He is presently a member of the Executive Committee of the New York State Bar Association's Section of Dispute Resolution and Co-Chair of its ADR in the Courts Committee. He served for many years

as Chair of the American Law Institute-American Bar Association's annual program on Alternative Dispute Resolution and Chair of its annual program on Corporate Mergers and Acquisitions.

In addition to his own investment activities, Mr. Hochman serves on the investment committees and boards of various not-for-profit corporations, including several hospitals and a non-profit captive re-insurance company. Mr. Hochman has also been an Adjunct Lecturer in Securities Regulation at Columbia Law School and an Adjunct Lecturer in both Mergers and Acquisitions and Alternative Dispute Resolution at Fordham Law School.

IX. Other Pertinent Information:

Included in VIII above.

X. Fee Structure:

Hourly rate or flat fee as agreed with the parties.

XI. Pro Bono Preference:

Brooklyn