Name	Mickee M. Hennessy	Date: January 16, 2012
Address	1201 RXR Plaza	
City, State Zip	Uniondale, New York 11556	
Telephone No.	516-622-9200	
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E-Mail Address	mhennessy@westermanllp.com	

I.	Profession Accrediting Agency or Jurisdiction		Dates of Admissions
	Attorney	New York State Appellate Division, Second Department for the United States District Courts	1996
		United States District Courts for the Eastern and Southern District of New York	1997
		United States Court of Appeals for the Second Circuit	2007
		United States Supreme Court	2008
		United States District Court for the Northern District of New York	2009

II.	Professional, Organizations Date of Admission	Active/Inactive
TMA, LI Chapter	June 2000	Active
American Bar Ass'n	September 1999	Inactive
New York State Bar Ass'n	September 1999	Inactive
Nassau County Bar Ass'n	April 2010	Active

III. General Professional Experience:

January 2006 to Present: Partner, Bankruptcy, Workout and Restructuring Department of Westerman Ball Ederer Miller & Sharfstein, LLP - responsible for handling various matters for creditors, committees, present and former officers & directors in connection with various bankruptcy court cases and proceedings; represent financial institutions and borrowers in various state and federal court commercial litigation matters.

September 2002 to December 2005: Associate, Bankruptcy, Workout and Restructuring Department of Westerman Ball Ederer Miller & Sharfstein, LLP

July 1999 to September 2002: Associate, Creditors' Rights and Litigation Departments of Philips Nizer LLP, New York, New York

September 1995-July 1999: Litigation Associate, Battle Fowler LLP, New York New York

IV. Experience and Familiarity with Bankruptcy Law:

Extensive knowledge and practice in all facets of bankruptcy law provisions relating to Chapter 11 cases, strong familiarity with bankruptcy laws relating to Chapter 13 and 7 cases, assisted in reparation of a CLE seminar concerning the October 2005 amendments to the Bankruptcy Code pursuant to the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005, and have attended courses re same; speaker on a number of panels including "Mediation in Bankruptcy Cases" and 2011 "Hot Topics in Bankruptcy"; author of bankruptcy-related articles published in NYLJ and Nassau Lawyer.

V. Mediation Training:

Advanced Negotiation & Mediation Skill Training, by Abrams Mediation & Negotiation, Inc., sponsored by the United States Bankruptcy Court for the Southern District of New York, attended March 2005; 24 classroom hours; received a certificate of completion in the program.

VI. Mediation Experience:

I have been involved in a number of complex mediation sessions concerning multi-tiered disputes among shareholders, financial institutions and corporations, along with sophisticated landlord/tenant disputes and construction/business merger/acquisition disputes. I have successfully mediated a number of bankruptcy related proceedings including matters involving State Court/State law issues, contract issues and alleged avoidable/preferential transfer issues. I have assisted other registered mediators at our firm concerning preparation for and conduct of mediation sessions, and have represented clients in NASD arbitrations and other arbitrated disputes. I have also volunteered as a pro-bono mediator for the Bankruptcy Court for the Eastern District of New York.

VII. Area of Expertise:

Handling various matters for creditors, committees, present and former officers & directors in connection with various bankruptcy court cases and proceedings, along with negotiating, restructuring of indebtedness in and out of court; Representing financial institutions and (separately) borrowers in various state and federal court commercial litigation matters. Representing parties in real estate and leasing disputes.
[Please see my biography, located at www.westermanllp.com for more information and detail]

VIII. General Pertinent Business or Legal Experience:

I am experienced in bankruptcy laws, restructuring workouts, civil commercial litigation, and various business laws, including all facets of corporate law, real estate law, business law and securities law.

IX. Other Pertinent Business or Legal Experience:

Previously served as Vice President Legal Counsel for the Long Island Chapter of the Turnaround Management Association, a not-for-profit association of corporate renewal professionals; currently the Vice Chair of the Bankruptcy Committee for the Nassau County Bar Association; Member of the Court's Pilot Pro-bono mediation Panel and Committee.

X. Fee Structure (Compensation and Expense Reimbursement):

Presently my hourly rate is $495.00 as of 2012, subject to modification on a case by case basis. Parties generally share the costs of fees, out-of-pocket expenses and disbursements on a pro-rata basis, unless otherwise agreed.

Available for consultation with attorneys.

XI. Pro Bono Preference: Both Offices

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