

United States Bankruptcy Court
Eastern District of New York

Jerry D. Goldstein, Esq.
264 Union Boulevard
Totowa, New Jersey 07512
Tel: 973-595-5727
Fax: 973-595-5522
jgoldstein@gvvlaw.com

August 25, 2010

<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admissions</u>
Attorney at Law	Supreme Court of New Jersey	December 21, 1993
Attorney at Law	Superior Court of Connecticut	December 10, 1993
Attorney at Law	USDC District of New Jersey	December 21, 1993
Attorney at Law	USDC District of Connecticut	July 28, 1997
Attorney at Law	United States Court of Appeals, 3 rd Cir	November 28, 1994
Attorney at Law	USDC Southern District of New York	November 20, 2009
Attorney at Law	USDC Eastern District of New York	November 30, 2009

<u>Professional Organizations</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	2001	Special Projects Leader – Committee on Court Administration and ADR
Association for Conflict Resolution	2008	Active
American Bar Association	1994	Section for Dispute Resolution
Chinese European Legal Association	2008	Active - Arbitrator
New Jersey Association of Professional Mediators	2008	Active

General Professional Experience:

Seventeen years of private practice concentrating primarily in bankruptcy law and labor/employment issues.

I am certified in corporate reorganization by St. Johns University School of Law, with degrees from the University of Miami in International Finance and Marketing, a Juris Doctor, and hands on experience with all size corporations at all levels.

In addition to acting as outside counsel to corporations, I have worked with investment bankers in the development and organization of companies wishing to become publicly held.

As lead counsel in most of my law firm's employment and labor matters, I have defended employers and recovered large verdicts for individuals.

Experience and Familiarity with Bankruptcy Law:

I have filed between 500 and 1000 petitions for bankruptcy on behalf of consumers or corporations. I have represented creditors in large chapter 11 matters in preference claims, fraudulent conveyance actions, and other adversary matters.

Mediation Training:

I have received certifications in mediation and arbitration from Cornell University having completed over 50 hours in mock settings and classroom instruction. I am a participant in the Scheinman Institute on Conflict Resolution Labor Arbitrator and Mediation Development Program, which is an intense curriculum for which Cornell University recruited 20 individuals to be trained and mentored in a two year program.

Mediation Experience:

I have mediated numerous matters as an advocate and have served as a neutral in many various matters ranging from divorce to executive disagreements.

Area of Expertise:

Bankruptcy, Employment

General Pertinent Business or Legal Experience:

I have experience in the areas of sports and entertainment law as I worked as a sports agent in 1994 and 1995. I have prepared and argued cases in United States District Court and the United States Court of Appeals. I served as a consultant to the State of Connecticut Senate Minority Leader and The State of Connecticut Department of Environmental Protection, Air Management Chief. I hold experience in the areas of Section 1983 Civil Litigation, EEO Litigation, Business Valuation Litigation, Bankruptcy, Real Estate and Corporate Law.

I have garnered a reputation of success in organizing, financing and re-developing economically depressed communities. I have developed both residential and commercial real estate. I also hold a state finance certification conferred by the New Jersey Redevelopment Authority in 2008.

Other Pertinent Information:

New Jersey Chair Holder for Alternative Dispute Resolution, The International Network of Boutique Law Firms 2007 – present

Fee Structure (Compensation and Expense Reimbursement):

Hourly Fee: \$335/ hour. Minimum 4 hours.

Expenses: Actual out-of-pocket.

Pro Bono Preference

Available for Brooklyn and Central Islip cases.