Name: Marc Stuart Goldberg Date: September 26, 2019

Address: 670 White Plains Road, Suite 121

Scarsdale, New York 10583

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Email: mgoldberg@msglegal.com

I. Professional Accrediting Agency or Jurisdiction Date of Admission

Attorney New York State April 14, 1975

Mediator Certified: SDNY, NYS Courts

II. Professional Organization	Date of Admission	Active/Inactive
American Bar Association	February, 1976	Active
New York State Bar Association	May, 1975	Active
New York City Bar Association	December, 2012	Active
American Bankruptcy Institute	May, 2005	Active

III. General Professional Experience:

Marc Stuart Goldberg, Mediator, SDNY, SDNY-Bankruptcy, EDNY-Bankruptcy, 2013- Present.

Marc Stuart Goldberg, LLC, 1986 to 1993 (Ten Employee Law Firm), 1998 to Present (Solo Legal Practice).

Nachamie, Kirschner, Levine, Spizz and Goldberg, P.C., Law Firm, 1977-1986.

IV. Experience and Familiarity with Bankruptcy Law:

Manage a successful practice in the representation of debtors, creditors and trustees in complex insolvency matters, workouts and reorganizations, including complex litigation in the Bankruptcy and Federal Courts. Appointed as chapter 7, chapter 11 and chapter 13 trustee in hundreds of bankruptcy cases. Handle complex civil matters in the Federal Courts and New York State Courts. Supervised and trained junior attorneys in civil law trial and commercial practice.

V. Mediation Training and Experience:

Westchester Mediation Center (CLUSTER) 2013-Present-Mediate community, custody and visitation and other disputes as a registered volunteer mediator in Westchester County.

United States District Court for the SDNY 2014-Present-Mediate Civil Rights, Job Discrimination, ADA, FSLA and other disputes as a registered volunteer mediator.

American Arbitration Association 2013-2014-Mediated Storm Sandy Insurance Claims in the State of New York.

New York City Bar Association Mediation Training-Coach for the New York City Bar Association's 2018 and 2019 Basic Mediation Training course.

ABA Representation in Mediation Competitions-Act as Judge and Coach in Regional ABA Representation in Mediation competitions 2019.

Association of the Bar of the City of New York 2019-Present-Member of the ADR Committee of the Association of the Bar of the City of New York.

VI. Area of Expertise:

Complex bankruptcy matters, workouts and reorganizations, general corporate matters and commercial matters.

VII. Jurisdictions Where Admitted as Attorney:

Courts of the State of New York, 1975.

United States District Court for the Southern District of New York, 1975.

United States District Court for the Eastern District of New York, 1975.

United States District Court for the District of Connecticut, 2007.

United States Supreme Court, 1978.

VIII. Fee Structure:

\$450/hour; travel at half rate; reimbursement of expenses.

IX. Pro Bono Preference:

Brooklyn.