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<b>I.</b>	<b>Profession:</b>	<b>According Agency or Jurisdiction</b>	<b>Date of Admission</b>
	Attorney	New York State	1979
		United States District Court, Southern District of New York	1979
		United States District Court, Eastern District of New York	1979
		United States Court of Appeals, Second Circuit	1979

**II. Professional Organization:**

Active memberships in New York State Bar Association, Association of the Bar of the City of New York, Turnaround Management Association and American Bankruptcy Institute for periods exceeding ten years.

**III. General Professional Experience:**

Since 1995, I have been a member of Mediation Panel for the United States Bankruptcy Court for the Southern District of New York and the Mediation and Early Neutral Evaluation Panels for the United States District Court for the Eastern District of New York. My law practice involved representation of corporate and individual clients in all aspects of insolvency and bankruptcy law, real estate, commercial litigation and alternative dispute resolution.

**IV. Experience and Familiarity with Bankruptcy Law:**

Since 1980, I have practiced law with a concentration on bankruptcy and corporate reorganization matters. My client representations include chapter 11 debtors, secured lenders, trade creditors, bondholders, shopping center developers, limited partners, indenture trustees, equipment lessors, assets purchasers, plan proponents, trustees, and other interested parties in all aspects of bankruptcy cases, both domestically and internationally.

**V. Mediation Training:**

Thirty-seven hours of certified mediation training, including thirty hour mediation training program for membership on Mediation Panel for the United States Bankruptcy Court, Southern District of New York and seven hour advanced mediation program as a member of the United States District Court, Eastern District of New York Mediation and Early Neutral Evaluation Panels.

**VI. Mediation Experience:**

I acted as counsel in a mediation involving four related single asset (cooperative apartment corporations) chapter 11 cases that resulted in confirmation of a joint plan of reorganization. Over the past six years, I have acted as a mediator or early neutral evaluator in a variety of matters including, but not limited to, insurance subrogation, products liability, personal injury and commercial lease disputes.

**VII. Area of Expertise:**

My area of expertise includes all aspects of bankruptcy and corporate reorganization matters on behalf of debtors, creditors and other parties in interest. As a bankruptcy attorney with twenty years of high quality experience, I combine my skills as both a litigator and a transactional attorney to assist clients in all aspects of workouts, insolvencies and bankruptcy reorganization matters. I initially trained at Levin & Weinbraub, a nationally known bankruptcy boutique.

**VIII. General Pertinent Business or Legal Experience:**

Since 1995, I have chaired the New York State Bar Association International law Section Committee on Multinational Insolvencies. I am also a member of the American Bankruptcy Institute, a former member, the Bankruptcy and Corporate Reorganization Committee for the Association of the Bar of the City of New York, where I co-chair the Intellectual Property Working Subcommittee and a current member of the Structured Finance Committee. I have also participated as a panel member in seminars given by the New York State Society of Certified Public Accountants and the New York State Bar Association. For a period of years I managed my own law firm and previously, as an equity partner, I was actively involved in the administration of a twenty-five attorney New York law firm for a number of years. I am currently a partner of Seyfarth Shaw LLP, a national law firm based in New York.

**IX. Other Pertinent Information:**

My publications include "Proactive Strategies for Shopping Center Owners in Bankruptcy Cases," Current Topics in Shopping Center Law, International Council of Shopping Centers, 1997; "Courts May Not Review Unstayed Sale Orders," The Bankruptcy Strategist, 1997; "Pendency Interest Issue Clarified in Dow Corning Case," The Bankruptcy Strategist, December 1998; "Property Drafting of Executory Contracts Helps Avoid Unexpected Adverse Results," The Bankruptcy Strategist, October 2000;

“International Bankruptcy Law: Territoriality vs. Universality, Rights of Secured Creditor Protected Under § 304(c)(4) of the Bankruptcy Code (In re Treco),” New York State Bar Association, International Chapter News 2001; “Treatment of Directors and Officers Insurance Proceeds in Bankruptcy Cases,” The Bankruptcy Strategist, December 2002, “Can the Marshalling Doctrine Rescue Reclaiming Creditors?” The Bankruptcy Strategist, March 2005, “Purchase and Sale of Intellectual Property In Bankruptcy Cases” Pratt’s Journal on Bankruptcy Law, July 2005, “First and Second Liens - Don’t Lien on Me (Too Much)” The Bankruptcy Strategist, May 2006.

**X. Fee Structure (Compensation and Expenses Reimbursement):**

Mediation fees and expenses will be billed at my prevailing rate at Seyfarth Shaw. Any alternative fee arrangements will be reviewed on a case by case basis.