

EBNY MEDIATION REGISTER

Name: Graham Daw
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I. Profession:

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| 1. Attorney | New York | 1983 |
| | U.S. District Court for the Eastern District of New York | 2002 |
| | U.S. District Court for the Southern District of New York | 2002 |
| 2. Solicitor | Supreme Court of England and Wales | 1979 |

II. Professional Organizations:

- Association of the Bar of the City of New York
December 2001 - Active
Member, ADR Committee, 2003 to 2006
Member, ADR Subcommittee on Mediator Quality 2005 to 2006
- Law Society of England and Wales
April 1979 - Active

III. General Professional Experience:

Commercial lawyer with over 15 years' transactional experience with leading international law firms, including:

1983 to 1987, Associate in the London and New York offices of **Wilde Sapte**, a law firm representing many large U.S. and U.K. commercial banks. Handled syndicated loans, aircraft financings, trade and asset-based financings and workouts. The latter entailed the drafting and negotiation of sophisticated loss-sharing and other documents among lenders to distressed domestic and transnational corporations.

1987 to 1995, Senior Associate in the New York office of **Linklaters**, one of the largest law firms in the World. Advised U.S., Japanese and other investment banks and corporate trust companies in relation to new and existing, corporate and sovereign, straight, equity-linked and derivative bonds and other international financings. This involved drafting, reviewing and negotiating complex documents with teams of lawyers and corporate executives in New York and overseas.

1996-2003, engaged in the mediation and arbitration of commercial and securities disputes and the operation of own residential real estate business.

2004 to date, Agency Counsel for a New York City mayoral agency.

IV. Experience and Familiarity with Bankruptcy Law:

Experienced in and familiar with the concepts of secured lending by reason of many years spent advising banks in relation to structured and other financings, reschedulings and workouts, including drafting, reviewing and negotiating the complex documents required properly to protect lenders in the event of an insolvency.

V. Mediation Training:

NYU Negotiations Training September-December 2001 (30 hrs.)
NYU Mediation Training September-December 2001 (30 hrs.)
NYU Mediation Small Claims Court Practicum February-May 2002 (36 hrs.)
NASD Advanced Negotiation and Mediation Skills Training October 2002 (24 hrs.)
EEOC Training in the Mediation of Employment Disputes May 2002 (19 hrs.)
NYS Department of Labor Mediation Training January 2003 (12 hrs.)
NYC Civilian Complaint Review Board Mediation Training December 2002 (10 hrs.)
Institute for Mediation and Conflict Resolution Mediation Training, March 2002 (42 hrs.)
Institute for the Study of Conflict Transformation Mediation Training Sept. 2002 (20 hrs.)
Center for Family & Divorce Mediation Basic Divorce Mediation Training June 2002 (42 hrs.)

VI. Mediation Experience:

Certified to the following Mediation Panels:

Commercial Division of the Supreme Court of the State of New York.
U.S. Bankruptcy Court, Eastern District of New York.
U.S. Bankruptcy Court, Southern District of New York.
U.S. District Court, Eastern District of New York.
New York Stock Exchange.
National Association of Securities Dealers.
U.S. Equal Employment Opportunity Commission.
NYS Department of Labor.
NYS Community Dispute Resolution Centers.
The Prudential Insurance Company of America.
Johnson & Johnson.

Successful mediation of over 150 disputes in many different forums, including:

Commercial Division of the Supreme Court of the State of New York - Broad range of commercial disputes, including those concerning insurance contracts, telecommunications services, computer software, joint ventures, commercial leases, construction contracts and corporate acquisitions.
U.S. Equal Employment Opportunity Commission - Large number of private, state and federal sector race, "9/11", other ethnic origin, gender, age and disability discrimination complaints.
NYC Civilian Complaint Review Board - Allegations of inappropriate conduct by police officers.
Institute for Mediation and Conflict Resolution - Harassment and other interpersonal disputes.

VII. Area of Expertise:

All aspects of commercial transactions with particular reference to secured and syndicated financings.

VIII. General Pertinent Business or Legal Experience:

Many years representing major U.S. and overseas banking groups in relation to structured financings, reschedulings and workouts.

IX. Other Pertinent Information:

University of Bristol, England 1973 - B.S. with Honors, in Economics & Statistics.
Georgetown University Law Center 1982 - LL.M. in Private International Law.

X. Fee Structure (Compensation and Expense Reimbursement):

\$325.00 per hr. with \$1,475.00 per day minimum. Standard expense reimbursement for out-of-pocket expenses.