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I. Profession	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of Florida	1975
	State of New York	1981
	U.S. District Court, EDNY	1981
	U.S. District Court, SDNY	1981
	U.S. District Court, NDNY	2013
	U.S. Court of Appeals, Second Circuit	2013

II. <u>Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association	1975	Active
New York State Bar Association	1981	Active
Turnaround Management Association	1993	Active
American Bankruptcy Institute	1993	Active

III. General professional experience:

Since 1981, I have concentrated my practice on creditors' rights and insolvency matters and have extensive experience negotiating and litigating the issues pertinent to financially troubled corporations, portfolios, and assets. I am routinely involved in restructurings, divestitures and acquisitions, as well as serving the needs of financial institutions, indenture trustees, investors and official creditors' committees. I also have extensive experience in commercial real estate finance including securitized loans (CMBS), representing institutions, servicers, and an array of real estate entrepreneurs in connection with the bankruptcies, restructurings and reorganizations of office buildings, shopping centers and hospitality projects. I regularly represent a world-leading media and entertainment company in connection with licensing, distribution and telecommunications issues in numerous Chapter 11 and 7 cases.

IV. Experience and Familiarity with Bankruptcy Law:

I have represented debtors, creditors and secured lenders in all aspects of Chapter 11 and Chapter 7 cases, and out-of-court restructurings.

V. Mediation Training

I completed the 40 hour American Bankruptcy Institute Mediation Training course presented by the St. John's University School of Law, December 7-13, 2014.

VI. Mediation Experience

I have participated as counsel to parties in numerous court-directed and voluntary mediations of commercial disputes involving interests in real property, partnership disputes, chapter 11 plan issues, claim allowance disputes, preference and fraudulent conveyance actions, and other business matters.

VII. Area of Expertise

Bankruptcy Litigation
Bankruptcy Reorganization
Secured Lending
Commercial Litigation

Corporate Governance
Lender Liability
Telecommunications

VIII. General Pertinent Business or Legal Experience

See VI above.

IX. Other Pertinent Information

X. Fee Structure (Compensation and Expense Reimbursement):

Hourly at \$600 per hour; alternative and flat fee arrangements available as circumstances warrant.

XI. Pro Bono Preference: Brooklyn