

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Case No.: - -AST
Chapter 11

Debtor(s).

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**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT,
SCHEDULING CONFIRMATION HEARING, AND SETTING DEADLINES
IN THIS SMALL BUSINESS CHAPTER 11 CASE**

TO: THE DEBTOR, ITS CREDITORS, AND OTHER PARTIES IN INTEREST:

A Disclosure Statement (the “Disclosure Statement”) [docket item XXX] and Plan of Reorganization (the “Plan”) [docket item XXX] under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) having been filed by [Name of Debtor(s)], the debtor(s) and debtor(s)-in-possession (the “Debtor(s)”), in the above captioned small business Chapter 11 case; for cause shown,

IT IS HEREBY ORDERED and Notice is hereby given that:

1. Pursuant to Federal Rule of Bankruptcy Procedure 3017-1, the Disclosure Statement filed by the Debtor(s) is conditionally approved.
2. A hearing shall be held on **[Confirmation Hearing Date and Time]** for final approval of the Disclosure Statement and for confirmation of the Plan before the Honorable Alan S. Trust, United States Bankruptcy Judge, United State Bankruptcy Court for the Eastern District of New York, in Courtroom 960 of the Alfonse M. D’Amato Federal Courthouse, 290 Federal Plaza, Central Islip, New York 11722.
3. On or before **[Date 3 Business Days After Entry of This Order]**, the Debtor(s) shall serve by first class mail copies of this Order, the Plan, the Disclosure Statement, and a

ballot substantially in the form of Official Bankruptcy Form B14 on the Office of the United States Trustee, all creditors, equity security holders, and other parties in interest, and shall file proof of service within **five (5) days** of service.

4. **[Date 1 Week Prior to Confirmation Hearing]** is fixed as the last day for filing written acceptances or rejections of the Plan, or for filing and serving written objections to the Disclosure Statement and to confirmation of the Plan.

5. All ballots voting in favor of or against the Plan are to be submitted so as to be actually received by counsel for the Debtor(s) on or before **[Date 1 Week Prior to Confirmation Hearing], at 4:00 p.m.**, and may be submitted by regular mail, overnight mail, facsimile, or email to [Include Counsel' Address, Fax Number and Email Address].

6. Objections to the adequacy of the Disclosure Statement or to confirmation of the Plan must be in writing, must set forth with particularity the ground(s) for such objection, and must be filed with the Clerk of the U.S. Bankrupt Court, Eastern District of New York by **[Date 1 Week Prior to Confirmation Hearing]**, with a hard copy mailed to (i) Debtor['s'] counsel, [Counsel's Name and Address]; (ii) the Office of the United States Trustee, 560 Federal Plaza, Central Islip, New York 11722, Attn: [UST Trial Attorney].; and (iii) all parties that have filed notices of appearance in this case.

7. Counsel for the Debtor(s) shall file a ballot tally and an affidavit and/or brief in support of confirmation by **[Date 2 Business Days Prior to Confirmation Hearing], at 12:00 p.m.**