

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Case No.: - -AST
Chapter 11

Debtor(s).

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**ORDER AND NOTICE FOR HEARING ON
ADEQUACY OF DISCLOSURE STATEMENT**

TO: THE DEBTOR(S), ALL CREDITORS, AND OTHER PARTIES IN INTEREST:

A Disclosure Statement (the “Disclosure Statement”) [docket item XXX] and Plan of Reorganization (the “Plan”) [docket item XXX] under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) having been filed by [Name of Debtor(s)], the debtor(s) and debtor(s)-in-possession (the “Debtor(s)”), in the above captioned Chapter 11 case;

IT IS HEREBY ORDERED and Notice is hereby given that:

1. The hearing to consider approval of the adequacy of the Disclosure Statement shall be held before the Honorable Alan S. Trust, United States Bankruptcy Judge, United State Bankruptcy Court for the Eastern District of New York, in Courtroom 960 of the Alfonse M. D’Amato Federal Courthouse, 290 Federal Plaza, Central Islip, New York 11722, on **[Date and Time of Disclosure Statement Hearing]**.

2. **[Date 1 Week Prior to Disclosure Statement Hearing]** is fixed as the last day for filing and serving in accordance with Federal Rule of Bankruptcy Procedure (“Bankruptcy Rule”) 3017(a) written objections to the Disclosure Statement. Objections to the adequacy of the Disclosure Statement shall be filed with the Clerk of the Court, on its electronic website, with a hard copy to (i) the Office of the United States Trustee, 560 Federal Plaza, Central Islip, New

York 11722, Attn: [Name of UST Trial Attorney]; and (ii) counsel for the Debtor(s), [Counsel's Name and Address].

3. On or before **[Date Business 3 Days After Entry of This Order]**, and pursuant to Bankruptcy Rules 2002(b) and 3017(a), the Debtor(s) shall serve (i) a copy of the Disclosure Statement and Plan along with a copy of this Order upon the Office of the United States Trustee for the Eastern District of New York, Attn: [Name of UST Trial Attorney], by regular mail; and (ii) copies of this Order upon (a) all parties filing a notice of appearance in this case, and (b) all those entities which have filed claims or which are listed in the Debtor['s'] Chapter 11 Schedules as holding claims by regular mail. Such notice shall be deemed good and sufficient notice of the hearing on the Disclosure Statement.

4. Requests for copies of the Disclosure Statement and Plan shall be mailed to counsel for the Debtor(s), [Include Counsel's Name and Address].