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<b>I. Profession</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Attorney	Appellate Division of the Supreme Court of the State of New York, Second Judicial Department	February 1972 Term
"	United States District Court for the Eastern District of New York	February 9, 1973
"	United States District Court for the Southern District of New York	April 26, 1973
"	United States Court of Appeals for the Second Circuit	May 1, 1973
"	The Supreme Court of the United States of America	May 12, 1975
"	United States District Court for the Northern District of New York	March 24, 1980
"	United States District Court for the Western District of New York	June 11, 1981
"	United States District Court for the District of Arizona	August 23, 1991
"	United States District Court for the District of Connecticut	July 12, 1996

<b>II. Professional Organization</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
<i>American Bar Association</i>	1972	Active
<i>American Bankruptcy Institute</i>	1988	Active
<i>The Association of the Bar of the City of New York</i>	1973	Active
<i>New York State Bar Association</i>	1973	Active
<i>Association of Commercial Finance Attorneys</i>	1982	Active
<i>American Judicature Society</i>	1969	Active
<i>New York Law Institute</i>	1982	Inactive
<i>Bankruptcy Lawyers Bar Association</i>	1982	Inactive

### **III. General Professional Experience:**

*Paul, Hastings, Janofsky & Walker LLP*, Partner, February 1991 – January 1997; Of Counsel, February 1999 – present. Member and former head of New York office Creditors' Rights and Bankruptcy Group. Extensive experience in all aspects of bankruptcy cases, corporate reorganizations, workouts and foreclosures.

*Kaye, Scholer, Fierman, Hays & Handler*, Partner, 1982 – 1991; Associate, 1980 -- 1982. Associate and partner in and ultimately head of Bankruptcy Department. Representation of creditors, and in particular secured creditors, in all aspects of bankruptcy and insolvency practice; rendering general advice on corporate, labor, real estate and employment law matters.

*Moses & Singer*, Associate, 1973-1980. Representation of creditors in all aspects of bankruptcy and insolvency practice; general commercial litigation.

*The Honorable George Rosling, United States District Judge for the Eastern District of New York*, Law Clerk, September 1971 -- August 1973. Assisting in preparation of decisions on civil and criminal motions, civil trials and *de novo* reviews of bankruptcy referees' decisions; case and office management.

#### **IV. Experience and Familiarity with Bankruptcy Law:**

For over thirty (30) years I have represented secured creditors, mortgagees and landlords in bankruptcy cases across the country and out of court workouts, foreclosures and restructurings.

#### **V. Mediation Training:**

Mediation Training Workshop -- Sponsored by American Arbitration Association on June 7-8, 1993 -- approximately 15 hours.

Mediation in Bankruptcy Cases -- Sponsored by Committee on Bankruptcy and Corporate Reorganization of The Association of the Bar of the City of New York on April 18, 1996 -- approximately 2 hours.

#### **VI. Mediation Experience:**

Since 1992 I have been a member, and since 1994 the Chairman, of the Complaint Mediation Panel of The Association of the Bar of the City of New York. Membership on the Complaint Mediation Panel must be approved by the Supreme Court of the State of New York, Appellate Division for the First Judicial Department. As a member of the panel I mediate disputes between attorneys and clients which are the subject of complaints filed with the Departmental Disciplinary Committee for the First Judicial Department. As Chairman of the Complaint Mediation Panel, I am responsible for coordinating the program on behalf of The Association of the Bar of the City of New York and serve as a member of the Coordinating Committee on Mediation Panels, consisting of the chairmen of the various bar associations participating in the program, meeting periodically with the Chief Counsel for the Departmental Disciplinary Committee for the First Judicial Department to evaluate the mediation program and review current problems.

Since April 30, 1996 I have been on the Mediation Register of the United States Bankruptcy Court for the Southern District of New York and since April 21, 1999 I have been a member of the Mediation Panel of the United States District Court for the Eastern District of New York.

## **VII. Area of Expertise:**

Bankruptcy, insolvency and corporate reorganization; and secured transactions, foreclosures and general commercial law.

## **VIII. General Pertinent Business or Legal Experience:**

My practice predominantly involves representing secured creditors, mortgagees and landlords in bankruptcy cases and out of court workouts and restructurings. I have substantial trial and motion practice experience in cases in the bankruptcy courts, federal district courts and state courts.

## **IX. Other Pertinent Information**

I am currently an ex-officio member of the Committee on Professional Discipline of The Association of the Bar of the City of New York and have served in that capacity for approximately nine years in addition to three years served as an active member. I am also currently an ex-officio member of the Committee on Bankruptcy and Corporate Reorganization of The Association having served on that committee for approximately twelve years in total. For eight years I lectured on Chapter 11 business reorganizations for the Practising Law Institute. I have also lectured on the subjects of mortgage foreclosures, financing of Chapter 11 debtors and bankruptcy alternatives.

I was a co-author of West's New York Practice Series, Enforcing Judgments and Collecting Debts in New York (1996).

## **X. Fee Structure (Compensation and Expense Reimbursement):**

My current billable hourly rate charged is \$620.00, subject to adjustment under appropriate circumstances depending upon the size and complexity of the matter. I also charge for reasonable and necessary out of pocket disbursements incurred in connection with the matter.